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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

PLACEMENT OF EXISTING SHARES

This Announcement is made pursuant to Rule 13.09 of the Rules governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) has been informed by Victory Rainbow Investment Limited (the “**Vendor**”), a substantial shareholder of the Company that the Vendor has engaged Morgan Stanley & Co. International plc on 13 July 2010 for the placement of an aggregate of 165,000,000 shares of HK\$0.02 each (“**Shares**”) in the Company (the “**Placement**”) representing a total of approximately 7.01% of the entire issued and fully paid up share capital of the Company as at the date of this Announcement at a price of HK\$2.28 per Share. The Placement of the Shares forms part of the Vendor’s own respective asset management plan.

So far as the Directors are aware of, the shareholding of the Vendor in the Company (i) as at the date of this Announcement; and (ii) immediately upon completion of the Placement is as follows:

Name	Number of Shares held as at the date of this Announcement	Approximate % of total issued Shares	Number of Shares held upon completion of the Placement	Approximate % of total issued Shares
The Vendor	282,700,000	12.00%	117,700,000	4.99%
Placees and other shareholders	<u>2,072,204,488</u>	<u>88.00%</u>	<u>2,237,204,488</u>	<u>95.01%</u>
Total:	<u>2,354,904,488</u>	<u>100.00%</u>	<u>2,354,904,488</u>	<u>100.00%</u>

By order of the Board
Sze Wing Kin, Pierre
Company Secretary

Hong Kong, 13 July 2010

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Xie Yunfeng, Mr. Huang Chao, Ms. Sun Xinglai, Mr. Wang Xian Jun, Mr. Duan Wei, Ms. Zhang Guifu, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, Mr. Liu Zhiyong as non-executive Director, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non- executive Directors.