

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lijun International Pharmaceutical (Holding) Co., Ltd.
Date Submitted	04/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2005</u> Descrip	otion :	Lijun Inter Co., Ltd.	rnational Phar	maceutical (Holding)
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,0	00,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)				<u> </u>
Balance at close of the month	10,0	00,000,000	HK\$0.02	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	e)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description	n: <u>N/A</u>		
		No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,929,925,385					
Increase/ (decrease) during the month	<u> </u>			<u>-</u>		
Balance at close of the month	2,929,925,385					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	(ssuer			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
by a written						
resolution of all						
shareholders of						
the Company on						
16 October 2005						
Exercise Price						
<u>HK\$1.48</u>						
Ordinary shares	-				-	48,000,000
(Note 1)						
2.N/A						
shares						
(Note 1)						
2.3.X.L						
3.N/A						
(/ /)						
shares						
(Note 1)						
()		То	tal A. (Ordin	ary shares)	_	
		10		nce shares)		
				Other class)		
				Julier class)	IN/A	
Total funds raised dur		trom exercise of	-			
options (State currence	cy)				-	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible i	nto Sharaa of the I	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	4	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including ECM approval data (dd/mm/muu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)		

Otl	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A

	Tarifia	<u>F</u>	For N	<u>/lain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
╞	Type of Issue						montin
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment		· /)		
	scrip dividend At price currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	· /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	<u>N/A</u>	<u>N/A</u>

			For	<u>r Main Bo</u> ar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ /) / /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	date : (dd/mm/yyyy)	/ /) / /)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ord (Prefe	dinary share erence share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

(if	any):
	(if

N/A

Submitted by: Chan Ka Kit

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.