

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer Date Submitted	Lijun Int		ıl Pharmaceı	utical (Holdin	g) Co., Ltd.
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares			Y Y	.' 1 DI	c 1/11/11
(1) Stock code : <u>2005</u>	Descrip	otion:	Co., Ltd.	rnational Phar	maceutical (Holding)
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,0	00,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)					
Balance at close of the month		10,0	00,000,000	HK\$0.02	HK\$200,000,000
(2) Stock code : N/A	Descrip	tion:	N/A		_
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

31/05/2014

Stock code:	N/A	Descript	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			
	of the mentle				
Balance at close	of the month	-			
Balance at close  3. Other Classes		-			
		Descript	tion: <u>N/A</u>		
3. Other Classes	of Shares	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	of Shares N/A		No. of other	(State	capital
3. Other Classes Stock code:	of Shares  N/A  of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,929,925,385					
Increase/ (decrease) during the month						
Balance at close of the month	2,929,925,385					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
by a written						
resolution of all						
shareholders of						
the Company on						
16 October 2005						
Exercise Price						
HK\$1.48						
Ordinary shares	-	-	-	-	-	48,000,000
(Note 1)						
2.N/A						
2.1 (/ 1 1						
( / / )						
shares						-
(Note 1)						
3.N/A						
shares						
						-
(Note 1)		TD.	. 1 4 (0 1)			
		To	tal A. (Ordin			
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	2			
options (State currenc					-	
,			-			

Warrants to Issue Shares of the Is	ssuer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
				· -		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
( / / )	_			· -		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
( / / )	_					-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
	_					
				. <u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares) N/A		
			(Prefere	ence shares) N/A		• -
			(	Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 14/11	<u> </u>					
	<u> </u>					
9 1 (1011 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
T. 11/11						
	<u> </u>					
·	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (O-4)	nont chance) NI//		
				nary shares) $\frac{N/A}{N}$		-
				Other class) N/A		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<del></del>
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in  Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII) yyyyy			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
3.	Scrip dividend At price currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	N/A
8.	Consideration issue At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N</u> /A

			F	or Main		and GEM lis	
	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (C (Pre	Ordinary seference seference seference	shares)	N/A	- - -
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E	Z):	(1) (2)		
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to	E):	(2)	N/A	
		_	es during the month (i.e. Total of			N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Chan Ka Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.