

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lijun International Pharmaceutical (Holding) Co., Ltd.
Date Submitted	04/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2005</u> Descrip	otion :	Lijun Inter Co., Ltd.	rnational Phar	maceutical (Holding)
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,0	00,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)				<u> </u>
Balance at close of the month	10,0	00,000,000	HK\$0.02	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	e)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description	n: <u>N/A</u>		
		No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,968,527,385			
Increase/ (decrease) during the month				
Balance at close of the month	2,968,527,385			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	G (1)	T · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						-
(Note 1)						
2.N/A						
shares						
(Note 1)						
(1000 1)						
3.N/A						
<u>3.1N/A</u>						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ing the month	from exercise of		<i>,</i>		
options (State currency		Hom excicise of			N/A	
options (state currency	//				1.0/11	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·				
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	- -				
Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	-

Convertibles (i.e. Convertible in	nto Shorog of the l	anna which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue		<u>For Main I</u>	Boai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	- -	EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A

]	For Main I	Board	d and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant thereto	issuer which
						thereto	may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Issue						month
			<u>Olara (11</u>				
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
						\mathbf{N}/\mathbf{A}	$\frac{1N}{A}$
			Class of shares issuable				
			(Note 1)				
10	Other	State			、 、		
10.	(Please specify)	At price : State	Issue and allotment	(/ /)		
	())		date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
			(uu/IIIII/yyyy)			11/71	11/1
			Total E. (0	Ordinary s	hares	s) N/A	
				eference s			
			(11	(Other			
				<u> </u>		, <u> </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any):
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N/A

Submitted by: <u>Chow Hing Yeung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.