

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer Date Submitted	Lijun Int		l Pharmacei	utical (Holdin	g) Co., Ltd.
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 2005	Descrip	tion:	Lijun Inter Co., Ltd.	rnational Phar	maceutical (Holding)
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,0	00,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)					
Balance at close of the month		10,0	00,000,000	HK\$0.02	HK\$200,000,000
(2) Stock code : N/A	Descrip	tion:	N/A		_
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

31/05/2015

Stock code:	N/A	Descript	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-			
	of the mentle				
Balance at close	of the month	-			
Balance at close 3. Other Classes		-			
		Descript	tion: <u>N/A</u>		
3. Other Classes	of Shares	Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	of Shares N/A		No. of other	(State	capital
3. Other Classes Stock code:	of Shares N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,968,527,385		<u> </u>			
Increase/ (decrease) during the month			<u> </u>	<u>-</u>		
Balance at close of the month	2,968,527,385		<u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						_
$\frac{Shares}{(Note 1)}$				-		
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
3.11/11						
shares						
(Note 1)						
(1,0,0,1)		To	tal A. (Ordir	nary shares)	N/A	
				ence shares)		
			•	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currence					N/A	
,	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
	-	<u> </u>	· -		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	-				
(/ /)		-			
Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	-				
	_				
(/ /)		-	· -		
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
	-				
		-	· -		<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Te	otal B. (Ordi	nary shares) N/A	1	
		(Prefer	ence shares) $\frac{N/A}{N}$	1	- -
		(Other class) N/A	1	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u></u>				
2. N/A	<u> </u>					
						
Stock code (if listed)				. ———		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(/ /)		Total C (Ordin	nary shares) N/A		
				ence shares) N/A		-
				Other class) N/A		-
			(1	Onici Ciass) <u>IN/F</u>	1	-
İ						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	'	
2. <u>N/A</u>		
shares (Note 1)	<u> </u>	
3. N/A		
shares (Note 1)	╗	
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
(Other class)		•
(Culti Viuso)		•

	her Movements in					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			· • • • • • • • • • • • • • • • • • • •				

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue			i or iviain	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new
Scrip dividend		Type of Issue						Hond
Class of shares								
EGM approval date: (/ /)	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date :				EGM approval date:	(/ /)	N/A	N/A
Shares								
Class of shares	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/ /) (/ /) (/					(/ /)	N/A	N/A
7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			Redemption date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	(/ /)	N/A	N/A
8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		Issue and allotment	(/ /)		
N/A N/A				EGM approval date:	(/ /)	N//A	N/.
							N/A	N/A

N/A

			For Mair	i Board	and GEM listed	
				is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new
						thereto as at close
	Type of Issue					of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		,
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary (Preference (Othe		N/A	
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	N/A	
				(2)	-	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if any):
N/A	
Submitted	d by: Chow Hing Yeung
	· — · · · ·
Title: C	Company Secretary
(I	Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.