

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | earing Limited | |
|-----------------------------------|---|------------------------|
| Name of Issuer SS | Y Group Limited | |
| Date Submitted 01 | 08/2016 | |
| I. Movements in Authorised Share | Capital | |
| 1. Ordinary Shares | | |
| (1) Stock code : <u>2005</u> | escription : SSY Group Limit | ted |
| | No. of ordinary shares Par value (State current | ate capital |
| Balance at close of preceding mon | h 10,000,000,000 HKS | \$0.02 HK\$200,000,000 |
| Increase/(decrease) | <u> </u> | <u>-</u> _ |
| Balance at close of the month | 10,000,000,000 HK\$ | \$0.02 HK\$200,000,000 |
| (2) Stock code : <u>N/A</u> | escription : <u>N/A</u> | |
| | No. of ordinary shares Par verse current | ate capital |
| Balance at close of preceding mon | h | |
| Increase/(decrease) | | |
| Balance at close of the month | | |

31/07/2016

| Stock code: | N/A | Descript | tion: N/A | | |
|------------------------------------|--------------------------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding n | nonth _ | | | |
| Increase/(decrea | se) | - | | | |
| | of the mentle | | | | |
| Balance at close | of the month | - | | | |
| Balance at close 3. Other Classes | | - | | | |
| | | Descript | tion: <u>N/A</u> | | |
| 3. Other Classes | of Shares | Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| 3. Other Classes | of Shares N/A | | No. of other | (State | capital |
| 3. Other Classes Stock code: | of Shares N/A of preceding n | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,844,609,385 | | <u>-</u> _ | <u>-</u> |
| Increase/ (decrease) during the month | <u>-</u> | | | _ |
| Balance at close of the month | 2,844,609,385 | | | |

III. Details of Movements in Issued Share Capital

| option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 20 September 2012 with exercise price of (Remarks) 2. Share option scheme adopted on 20 September 2015 Ordinary shares (Remarks) 2. Share option scheme adopted on 19 October 2012 with exercise price of (Remarks) 3. Share option scheme adopted on 19 October 2015 Ordinary shares (Remarks) 4. Share option scheme adopted on 19 October 2015 Ordinary shares (Remarks) 5. Share option scheme adopted on 20 September 2012 with exercise price of HK\$2.58 granted on 15 April 2016 | Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|--|------------------------------------|----------------|---------------------------|---------------|--------------|---|--|
| approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 20 September 2012 with exercise price of HKS1.98 granted on 19 October 2015 Ordinary shares (Remarks) 2. Share option scheme adopted on 20 September 2012 with exercise price of HKS2.58 granted on 15 April 2016 Ordinary shares (Note I) 3.N/A (// /) shares (Note I) Total A. (Ordinary shares) N/A (Ordinary shares) (Other class) N/A (Other class) | Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| Cold/mm/yyyy and class of shares Save Save Save Save Save Cancelled Lapsed | | | | | | | issued pursuant thereto |
| Calcinum/yyyy) and class of shares Sisuable Granted Exercised Cancelled Lapsed | | | Movement during the month | | | thereto | as at close of the month |
| Same option Scheme adopted September 2012 with Share option Scheme adopted September 2015 Share option Scheme adopted September 2015 Share option Scheme adopted September Septemb | | | | 8 | | _ | |
| 1. Share option scheme adopted on 20 September 2012 with exercise price of HK\$1.98 granted on 19 October 2015 Ordinary shares 107,000,0 | | | | | | | |
| Scheme adopted On 20 September 2012 with exercise price of HK\$1.98 granted On 19 October 2015 Ordinary shares 107,000,0 | issuable | Granted | Exercised | Cancelled | Lapsed | | |
| on 20 September 2012 with exercise price of HK\$1.98 granted on 19 October 2015 Ordinary shares | Share option | | | | | | |
| 2012 with exercise price of HK\$1.98 granted on 19 October 2015 Ordinary shares | scheme adopted | | | | | | |
| exercise price of HK\$1.98 granted on 19 October 2015 | | | | | | | |
| HK\$1.98 granted on 19 October 2015 | | | | | | | |
| On 19 October 2015 Ordinary shares 107,000,0 | | | | | | | |
| 2015 | HK\$1.98 granted | | | | | | |
| Ordinary shares | | | | | | | |
| Content Cont | | | | | | | |
| 2. Share option scheme adopted on 20 September 2012 with exercise price of HK\$2.58 granted on 15 April 2016 Ordinary shares 122,000,0 (Note 1) 3.N/A (///) shares (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A (Other class) N/A | Ordinary shares | _ | | | | | 107,000,000 |
| Scheme adopted On 20 September 2012 with exercise price of HK\$2.58 granted On 15 April 2016 Ordinary shares - 122,000,0 | (Remarks) | | | | | | |
| on 20 September 2012 with exercise price of HK\$2.58 granted on 15 April 2016 Ordinary shares (Note 1) 3.N/A (| | | | | | | |
| 2012 with exercise price of HK\$2.58 granted on 15 April 2016 Ordinary shares | | | | | | | |
| exercise price of HK\$2.58 granted on 15 April 2016 Ordinary shares 122,000,0 (Note 1) | | | | | | | |
| HK\$2.58 granted on 15 April 2016 | | | | | | | |
| On 15 April 2016 Ordinary shares 122,000,0 (Note 1) 3.N/A | | | | | | | |
| Ordinary shares | | | | | | | |
| | | | | | | | |
| 3.N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | 122,000,000 |
| Contact Cont | (Note 1) | | | | | | |
| | 3.N/A | | | | | | |
| | (/ /) | | | | | | |
| | shares | | | | | | |
| | (<i>Note 1</i>) | | | | | | |
| (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of | | | To | tal A. (Ordin | ary shares) | N/A | |
| (Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of | | | | · | • | | |
| Total funds raised during the month from exercise of | | | | ` | , | | |
| | Tatal familia maior 1.1 | : | £ | ` | Janei Ciass) | 11/11 | |
| options (State currency) | | | irom exercise of | | | | |
| 1 | options (State currenc | y) | | | | | |

| Warrants to Issue Shares of the Is | ssuer which are to | be Listed | | | | |
|---|--------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | | | | · - | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | _ | | | · - | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | _ | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| , | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | _ | | | | | |
| | | | | . <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordin | nary shares) N/A | | |
| | | | (Prefere | ence shares) N/A | | - |
| | | | (| Other class) N/A | <u> </u> | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | <i>S</i> | | | | | - |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| 2. 14/11 | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| 9 1 (1011 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (' ') | | | | | |
| | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| T. 11/11 | | | | | | |
| | <u> </u> | | | | | |
| · | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | Total C (O-4) | nont chance) NI// | | |
| | | | | nary shares) $\frac{N/A}{N}$ | | - |
| | | | | Other class) N/A | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | - | |
| | | |
| Ordinary shares (Note 1) | | · - |
| 2. N/A | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---------------|------------|----------------|--|-------|---|--|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N</u> /A | N/A |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | ` | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | IV/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment 5. Scrip dividend price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase date: (/ /) (dd/mm/yyyy) Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date:

| | | | (dd/mm/yyyy) | (/ / | , | N/A | N/A |
|------------|----------------------|----------------------------|--|-------|---|-----|-----|
| | | | Class of shares redeemed (<i>Note 1</i>) | 3 | | | |
| 7 . | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | · | | | |
| | | | (Ivoic I) | | | | |
| 3. | Consideration issue | At State price: currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 10. Other At State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: N/A (dd/mm/yyyy) N/A (Ordinary shares) N/A Total E. (Preference shares) $\overline{N/A}$

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|----------|------------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued SI | hare Capital").) |

(Other class) N/A

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Chow Hing Yeung |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.