

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SSY Group Limited
Date Submitted	01/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2005</u> Descrip	otion : <u>SSY Grou</u>	p Limited	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	10,000,000,000	HK\$0.02	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	e)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description	n: <u>N/A</u>		
		No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,844,609,385		. <u> </u>	<u> </u>
Increase/ (decrease) during the month	(4,654,000)			
Balance at close of the month	2,839,955,385			

III. Details of Movements in Issued Share Capital

option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Evenciesd	Canacillad	Langed	-	
	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted						
on 20 September 2012 with						
exercise price of HK\$1.98 granted						
on 19 October 2015						
Ordinary shares	_					107,000,00
(Remarks)						
2. Share option						
scheme adopted on 20 September						
2012 with						
exercise price of						
HK\$2.58 granted						
on 15 April 2016						
Ordinary shares	-					122,000,00
(Note 1)						
<u>3.N/A</u>						
shares						
(Note 1)						
(Note 1)		Тс	otal A. (Ordin	ary shares)	N/A	
		IC IC		nce shares)		
				Other class)		
Total funds raised duri	ng the month	from avaraisa at		51101 C1035)	1 1/ 2 1	
Fotal funds raised duri options (State currency		from exercise of	2			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A					
Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharas of the I	squar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
	(/ /)						
4. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subceription price							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	- - -	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	11/21	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Tupo of Issue				For Ma	<u>in I</u>	Board and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	benp arvidena	price :	currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)	Ordinary Shares	<u>y</u>		
6.	Repurchase of			Repurchase date : (dd/mm/yyyy)	(21/12/201	.6)		
	shares			Cancellation date : (dd/mm/yyyy)	(10/01/201	17)	(4,654,000)	
				EGM approval date: (dd/mm/yyyy)	(25/04/20)	16)		N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

shares of issuer new issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month Class of shares issuable (Note 1)						For Mai	n Board and GEM li	
issued during the shares of month pursuant thereto which may be issued pursuant thereto as at close of the month 9. Capital reorganisation 9. Capital Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) N/A N/A 10. Other At State (Class of shares issuable (//) N/A N/A 10. Other At State (//) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) N/A N/A 11. State (//) Issue and allotment (//) Issue and allotment (//) N/A N/A 12. Class of shares issuable (//) N/A N/A 13. Class of shares issuable (//) N/A N/A 14. State (//) Issue and allotment (//) Issue and allotment (//) N/A N/A 15. Class of shares issuable (//) N/A N/A 16. Class of shares issuable (//) N/A N/A 17. Class of shares issuable (//) Issue and allotment (//) Issue and allotment (//) N/A N/A 17. Class of shares issuable (//) N/							No. of new	No. of
month pursuant thereto issue issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)								
thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable								
may be issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable								
issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (///) (//) 9. Capital reorganisation Issue and allotment (///) 10. Other At State (Please specify) price : currency Class of shares issuable (///) 10. Other Check Content Class of shares issuable (///) 11. Other Check Content Class of shares issuable (///) 12. Other Check Content State (///) 13. Other Check Content C///) 14. Check Content C///) 15. Other Check Content State (///) 16. Other Check Content C///) 17. Other Check Content State (///) 18. Other Check Content C///) 19. Other Check Content State (///) 10. Other Check Content State (///) 11. Other Check Content State (///) 12. Other Check Content State (///) 13. Other Check Content State (///) 14. Other Check Content State (///) 15. Other Content State (///) 16. Other Check Content State (///) 17. Other Check Content State (///) 18. Ot							thereto	
pursuant threto as at close of the month 9. Capital reorganisation Class of shares issuable								
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable								
Type of Issue at close of the month 9. Capital reorganisation Class of shares issuable (////) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: display the system of the system								
Type of Issue month 9. Capital reorganisation Class of shares issuable (///)								at close
9. Capital reorganisation Class of shares issuable								
9. Capital reorganisation (Note 1) Issue and allotment (///) EGM approval date: (///) N/A N/A 10. Other (Please specify) (At State (Please specify) (Class of shares issuable (Note 1) (Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) Total E. (Ordinary shares) (4,654,000) (Preference shares) N/A	1	Type of Issue						month
9. Capital reorganisation (Note 1) Issue and allotment (///) EGM approval date: (///) N/A N/A 10. Other (Please specify) (At State (Please specify) (Class of shares issuable (Note 1) (Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) Total E. (Ordinary shares) (4,654,000) (Preference shares) N/A								
9. Capital reorganisation Issue and allotment (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Total E. (Ordinary shares) (4,654,000) (Preference shares) N/A						e	-	
reorganisation date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 10. Other At (Please specify) State (Please specify) price : Currency Class of shares issuable (Mote 1) Issue and allotment (Implement of the state) (///) (Bease specify) price : Currency EGM approval date: (Implement of the state) Implement of the state) (Implement of the state) Implement of the state) (Implement of the state) Implement of the state) Implement of the state) Implement of the state)<							`	
10. Other At State State N/A N/A 10. Other At State (Note 1) N/A N/A 10. Other At State State (Note 1) 10. Other At State N/A N/A (Please specify) price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Total E. (Ordinary shares) (4,654,000) (Preference shares) N/A N/A	9.					(/ /)	
N/A N/A						(/ /)	
10. Other At State					(dd/mm/yyyy)		N/A	N/A
10. Other At State (Note 1) 10. Other At State Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) N/A N/A								
(Please specify) price : currency Issue and allotment date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (dd/mm/yyyy) N/A N/A N/A						e	-	
Item approval date: N/A N/A (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) (4,654,000) (Preference shares) N/A	10.					(/ /)	
(Preference shares) N/A						(/ /		N/A
(Preference shares) N/A					Total E	Ordinary ch	(4,654,000)	
					(1			
							1400) 11/11	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(4,654,000)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Submitted by: Chow Hing Yeung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.