

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2018 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy): | 31/10/2018 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SSY Group Limited |
|----------------|-------------------|
| Date Submitted | 05/11/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|-------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>2005</u> Descri | ption : <u>SSY Grou</u> | p Limited | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.02 | HK\$200,000,000 |
| Increase/(decrease) | <u>-</u> | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.02 | HK\$200,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | N/A | | |
|-------------------|--------------|---------|--------|--------------------|----------------------------------|-------------------------------------------------|
| | | | - | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month | | | | |
| Increase/(decreas | se) | | | | | |
| Balance at close | of the month | 1 | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **HK\$200,000,000 :**

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes | | |
|------------------------------------------|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,014,025,385 | | | | | |
| Increase/ (decrease) during the month | <u> </u> | | | | | |
| Balance at close of the month | 3,014,025,385 | | <u>-</u> | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under 3 | share Option S | chemes of the Is | suer) | | | |
|---------------------------|----------------|------------------|---------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement during | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted | | | | | | |
| on 20 September | | | | | | |
| 2012 with | | | | | | |
| exercise price of | | | | | | |
| HK\$2.58 granted | | | | | | |
| on 15 April 2016 | | | | | | |
| Ordinary shares | - | - | - | - | - | 52,000,000 |
| (Note 1) | | | | | | |
| (, | | | | | | |
| 2. N/A | | | | | | |
| $\frac{2.10/11}{(1 - 1)}$ | | | | | | |
| | | | | | | |
| shares | <u> </u> | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (, | | Tot | al A. (Ordina | arv shares) | N/A | |
| | | 100 | | nce shares) | | |
| | | | , | , | | |
| | _ | | (0 | ther class) | 1 N /A | |
| Total funds raised duri | | rom exercise of | | | | |
| options (State currency | 7) | | | | N/A | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| <u> </u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) <u>4.</u> N/A | (/ /) | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferen | ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------|--------------------|------------------------------|-------------------------|------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description | outstanding | month | month | month | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A | A | - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | ulereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| Ordinary shares (<i>Note 1</i>) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | - | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Ould Class) | 11/21 | |

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable _ (Note 1) (/ /) At State Issue and allotment 1. Rights issue price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At State Issue and allotment 2. Open offer price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At State Issue and allotment 3. Placing price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | | | | | issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|---------------|--------------------|--------------------------------------------|-------|---|------------------------------------------------|--------------------------------------------------------------------------------------------------|
| , | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of | | | Repurchase date : (dd/mm/yyyy) | (/ / |) | | |
| | shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | | | For M | ain I | Board and GEM lis | sted issuers |
|-----|------------------|------------|----------|--------------------------|------------|-------|-------------------|--------------------|
| | | | | | | | No. of new | No. of |
| | | | | | | | shares of issuer | new |
| | | | | | | | issued during the | |
| | | | | | | | month pursuant | issuer |
| | | | | | | | thereto | which |
| | | | | | | | | may be |
| | | | | | | | | issued |
| | | | | | | | | pursuant |
| | | | | | | | | thereto as |
| | | | | | | | | at close of the |
| | Type of Issue | | | | | | | month |
| | Type of Issue | | | | | | | monui |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| | | | | (1001e 1) | | | | |
| 9. | Capital | | | Issue and allotment | (/ / |) | | |
| | reorganisation | | | date : (dd/mm/yyyy) | | | | |
| | - | | | | | | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 10 | ~ 1 | A . | ~ | (Note 1) | | | | |
| 10. | Other | At | State | Issue and allotment | (/ / |) | | |
| | (Please specify) | price : | currency | date : (dd/mm/yyyy) | | | | |
| | | | | | | | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Total E. (0 | Ordinary s | hare | s) N/A | |
| | | | | | eference s | | | |
| | | | | ` | | | s) N/A | |
| | | | | | | | · | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Submitted by: Chow Hing Yeung

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.