# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SSY Group Limited	
Date Submitted	03/08/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2005</u> Descrip	otion : <u>SSY Gro</u>	up Limited	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	10,000,000,000	<u>HK\$0.02</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Descriptior	n : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	month			
Increase/(decrea	ase)				
Balance at close	e of the month				

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	ion : <u>I</u>	N/A		
			No. of c classe share	s of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month				
Increase/(decre	ase)	-				
Balance at close	e of the mor	nth _				

Total authorised share capital at the end of the month *(State currency)*:

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,030,623,385	<u>-</u>		<u> </u>		
Increase/ (decrease) during the month	(828,000)		<u>-</u>	<u> </u>		
Balance at close of the month	3,029,795,385		<u>-</u>	<u> </u>		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new Particulars of share of issuer issued shares of issuer option scheme during the month which may be including EGM issued pursuant pursuant thereto Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 20 September 2012 with exercise price of HK\$2.58 granted on 15 April 2016 32,000,000 Ordinary shares (Remarks (1)) 2. N/A 1 1 shares (Note 1) 3. N/A 1 1 shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	, , , , , , , , , , , , , , , , , , ,					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
		. <u> </u>				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		/				
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ording	ary shares) N/A		
		IUIAI E		ice shares) N/A		-
				)ther class) <u>N/A</u>		-
			(0	<u></u>	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
	_					
Class of shares						
Subscription price						
EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	( / / )					
		٦	otal C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(U	ther class) <u>N/A</u>	N	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
2. N/A		
		·
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	IN/A	

	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
3.	Placing	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	N/A
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>

6. Repurchase of shares       Class of shares repurchased (Note 1)       Shares         7. Redemption of shares       Class of shares (dd/mm/yyyy)       (17/07/2020)       (828,000)         7. Redemption of shares       Class of shares (dd/mm/yyyy)       (17/07/2020)       (Remarks)         7. Redemption of shares       Class of shares (dd/mm/yyyy)       (22/05/2020)       N         8. Consideration At price :       State currency       Issue and allotment (// )       N/A       N         8. Consideration At price :       State currency       Issue and allotment (// )       Issue and allotment (// )       Issue and allotment (// )         8. Consideration (ssue (Mather issue)       At price :       State (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment (// )         9. Class of shares (dd/mm/yyyy)       Issue and allotment (// )       Issue and allotment (// )       Issue and allotment (// )         9. Consideration (ster :       State (dd/mm/yyyy)       Issue and allotment (// )       Issue (// )         9. Consideration (ster :       State (dd/mm/yyyy)       Issue and allotment (// )       Issue and allotment (// )         9. Consideration (ster :       State (dd/mm/yyyy)       Issue (// )       Issue (// )       Issue (// )         9. Consideration (ster :       Issue and allotment (// )       Issue (// )       Issue (// )		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency						i		
EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)	5.	Scrip dividend	At price :		Issue and allotment	(//)		
6. Repurchase of shares       Class of shares (Mote 1)       Ordinary Shares         6. Repurchase of shares       Repurchase date : (29/06/2020)       (828,000)         Cancellation date : (d/mm/yyyy)       (17/07/2020)       (Remarks)         AGM approval date:       (22/05/2020)       (828,000)         (dd/mm/yyyy)       (17/07/2020)       (Remarks)         AGM approval date:       (22/05/2020)				currency	EGM approval date:	(//)		
6. Repurchase of shares       Repurchase date : (29/06/2020) (828,000)         Cancellation date : (dd/mm/yyyy)       (17/07/2020) (Remarks)         AGM approval date: (dd/mm/yyyy)       (22/05/2020)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         8. Consideration At price : State issue       Class of shares issuable (Note 1)         8. Consideration At price : State (currency)       Issue and allotment ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)		<u> </u>	<u>N/A</u>
6. Repurchase of shares       (dd/mm/yyyy)       (29/06/2020)       (828,000)         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       (17/07/2020)       (Remarks)         AGM approval date: (dd/mm/yyyy)       (22/05/2020)								
shares       Cancellation date : (17/07/2020) (Remarks)         AGM approval date: (dd/mm/yyyy)       (22/05/2020)         AGM approval date: (dd/mm/yyyy)       (22/05/2020)         7. Redemption of shares       Class of shares         7. Redemption of shares       Redemption date : (// )         (dd/mm/yyyy)       EGM approval date: (// )         (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment (// )       Issue and allotment (// )         Issue and allotment (// )         EGM approval date: (// )         (Imm/yyyy)	6	Repurchase of				(29/06/2020)	(828,000)	
(dd/mm/yyyy)       (22/05/2020)         (dd/mm/yyyy)	0.	shares				(17/07/2020)	(Remarks)	
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A         N/A         8. Consideration issue         At price :       State currency         Issue and allotment ( / / )         EGM approval date:         ( / / )         Batter ( / / )         EGM approval date:					AGM approval date: (dd/mm/yyyy)	(22/05/2020)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Konsideration       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issue       State         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:         ( / / )						·		
EGM approval date:       ( / / )         (dd/mm/yyyy)	7.	Redemption of shares				(//)		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date:	(//)		
8. Consideration At price : State currency Issue and allotment ( / / ) bissue GGM approval date: ( / / ) (dd/mm/yyyy)							<u> </u>	<u>N/A</u>
issue At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						·		
(dd/mm/yyyy)	8.		At price :			(//)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	(//)		
							<u> </u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				erence			- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	(828,000)
(2	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements i Capital").)	n Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

An aggregate of 5,200,000 ordinary shares were repurchased during July 2020 but have not yet been cancelled as at 31/07/2020.

Submitted by: <u>Chow Hing Yeung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.