

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited			
	Lijun International Pharmaceutical (Holding) Co., Ltd. 3 May 2010			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares (1) Stock code : 2005 Description	Lijun Inteription : Co., Ltd.	ernational Pha	armaceutical (Holding)	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.02	HK\$200,000,000	
Increase/(decrease)	<u>-</u>		-	
Balance at close of the month	10,000,000,000	HK\$0.02	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2010

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption: No. of other	No. of preference shares Par value (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,119,904,488	. <u>-</u>		<u>-</u>
Increase/ (decrease) during the month	235,000,000	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	2,354,904,488	-	<u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Manager 4	41 41.		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
Share options						
granted to						
certain						
directors and						
employees of						
the Company						
to subscribe						
100,000,000						
ordinary shares						
of the						
Company						
(Grant date:						
07/08/2008;						
Exercisable on						100,000,000
or before	_	-	-	-	-	100,000,000
06/08/2011)						
		-				-
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares					-	
(Note 1)		_				
		To	otal A. (Ordin			
					-	
			(Other class)		
Total funds raised dur		n from exercise o	of			
options (State currenc	v)		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	<u>-</u>				
(/ /)		_			-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
	-				
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
<u></u>	-				
	· 				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4.	-				
	=				
(/ /)	<u> </u>				<u> </u>
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	,				
	Т	otal B. (Ordi	nary shares) <u>-</u>		-
		(Preter	ence shares) -		_
		(Other class) -		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted and Purchased and Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	ШОШП	ШОШП	ШОШП		
1. N/A						
	<u>—</u>					
	<u></u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
						
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
	<u></u>					
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charac)		
			(Prefere	nce shares) <u>-</u>		-
			(1)	Other class) -		_
			(0			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2.		
shares (<i>Note 1</i>) 3.		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares) (Other class)	- -	

	Tune of James	and Similar Cupinii			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. iiiii jjjj)		N/A	
			Class of shares issuable			
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
					N/A	
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price: HK\$ 1.9	Issue and allotment date : (dd/mm/yyyy)	(2704/2010)		
			EGM approval date: (dd/mm/yyyy)	(05/06/2009)	235,000,000	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)		N/A	

For Main Board and GEM listed issuers

				ror Maiii	Боа	No. of new	No. of
	Type of Issue					shares of issuer issued during the month pursuant thereto	new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	_
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4. 1999)			N/A	
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII yyyy)			N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
1							

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			· 33337		N/A	
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))	N/A	. .
			Total E. (Ordinary (Preference (Oth	e shar		
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):		(1) 235,000,000	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	235,000,000		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (11 any):
N/A
Submitted by: Sze Wing Kin, Pierre
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(, , , ,)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.