

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lijun International Pharmaceutical (Holding) Co., Ltd.
Date Submitted	28 February 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2005</u> Descri	iption :	Lijun Inte Co., Ltd.	ernational Pha	rmaceutical (Holding)
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,00	0,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)	-			<u> </u>
Balance at close of the month	10,000,00	0,000	<u>HK\$0.02</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,448,864,488	-				
Increase/ (decrease) during the month		-				
Balance at close of the month	2,448,864,488	-				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1010 venient dun	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	<u>.</u>	
1. N/A						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			<u>)</u> (0	Other class)	-	
Total funds raised dur	ing the month	from exercise o		,		
options (State currence	U	i itolii exercise e	-			
options (stute eutrene						

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding mont	durii	cised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)							
(dd/mm/yyyy)	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4							
Class of shares issuable ( <i>Note 1</i> )							
EGM approval date (if applicable)	( / /						
		То	tal B.	Prefere	ary shares) <u>-</u> nce shares) <u>-</u> Dther class) <u>-</u>		_

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A		Amount at close of preceding month	Converted and Purchased and Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) <u>-</u>		_
			(Preferen (C	nce shares) <u>-</u> Other class) <u>-</u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	_	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			( <i>Note</i> 1)				
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						<u>N/A</u>	
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	F	For Main 2	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Repurchase date : (dd/mm/yyyy) Cancellation date : (dd/mm/yyyy)			N/A	
		AGM approval date: (dd/mm/yyyy)			<u>N/A</u>	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
					1011	

				For Main Bo	ard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				(Ordinary sha Preference sha (Other cl	res) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any	):
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Submitted by: <u>Sze Wing Kin, Pierre</u>
Title: <u>Company Secretary</u> (Director Secretary on other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.