

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1/yyyy) :	30/04	1/2011		
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer Date Submitted	Lijun Inte		l Pharmace	utical (Holdin	ng) Co., Ltd.
Date Sustained	<u> </u>				
I. Movements in Authorised Si	nare Capita	ıl			
1. Ordinary Shares			I Inda		
(1) Stock code : <u>2005</u>	Descript	tion:	Co., Ltd.	ernational Pha	rmaceutical (Holding)
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth _	10,000,00	0,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)	<u>-</u>	-			<u>-</u>
Balance at close of the month	- -	10,000,00	0,000	HK\$0.02	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Descript	ion:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth _				
Increase/(decrease)	-				
Balance at close of the month	-				

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	-	-		
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	capital
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,448,864,488	<u>-</u>		<u>-</u>		
Increase/ (decrease) during the month	-	<u>-</u>	<u>-</u>	<u>-</u>		
Balance at close of the month	2,448,864,488	· -	<u>-</u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155uc1)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio vement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				1221	-	
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)	-	
			((Other class)	-	
Total funds raised dur options (State current	•	ı from exercise o	of -			
						

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /)	-				- -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.	-				
	-				
(/ /)	-				-
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /)	-			
	<u>-</u> -				
	- 				-
(/ /) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		<u>-</u>			
(if applicable)					
	(/ /)	<u>-</u>			
4.	-				
	-				
(/ /)	-				-
		-			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		•			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	•			
	Tota	l B. (Ordii	nary shares) <u>-</u>		-
		(Flelele	ence shares) - Other class) -		-
		(Other class) -		=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted and Purchased and	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	_				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	— — —					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
	— — —					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina (Preferer	ary shares) <u>-</u> nce shares) -		-
				Other class) -		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Oti	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	

For Main Board and GEM listed issuers

	The state of the s				<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						monui
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			(dd: iiiii yyyy)			N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) Repurchase date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)			N/A	
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

			I	For Main	Boar	d and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	
10			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E. (C	Ordinary :	share	s) -	
				eference	share	s) -	<u>.</u>
				(Other	r clas	s) <u>-</u>	-
T			and a manufaction Transfer of August	7).	,	1) -	
10	otal increase / (decre	ease) in ordinary snares durin	g the month (i.e. Total of A to I	3):	Ì	1) -	
					(2) -	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to	o E):		-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by: Sze Wing Kin, Pierre	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.