

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lijun International Pharmaceutical (Holding) Co., Ltd.
Date Submitted	2 November 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2005</u> Descri	iption :	Lijun Inte Co., Ltd.	ernational Pha	rmaceutical (Holding)
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,00	0,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)				<u> </u>
Balance at close of the month	10,000,00	0,000	HK\$0.02	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decrea	se)			
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,444,814,488	-		
Increase/ (decrease) during the month		-		
Balance at close of the month	2,444,814,488			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ring the month	from exercise of	of			
options (State currence	cy)		-			
	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) <u>-</u> ence shares) <u>-</u> Other class) <u>-</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A		Amount at close of preceding month	Converted and Purchased and Cancelled during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) <u>- </u>		_
			(Preferen	nce shares) <u>-</u> Other class) <u>-</u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
	•	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Otr	her Movements in I	ssued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

S. Scrip dividend At price : State Class of shares issuable (/// /) 5. Scrip dividend At price : State Issue and allotment (///) 6. Repurchase of shares Class of shares small 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 8. Redemption of shares Class of shares issuable (// /) 7. Redemption of shares Class of shares method ate : (/ /) 8. Consideration issue At price : State Class of shares issuable (// /) 8. Consideration issue At price : State State (// /) 8. Consideration issue At price : State State (// /) 8. Consideration issue At price : State Class of shares issuable (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (//		Type of Issue	<u>F</u>	For Main 1	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) N/A Class of shares repurchased te : (dd/mm/yyy) N/A 6. Repurchase of shares Class of shares (dd/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares class of shares N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency State currency State currency State currency							
S. Schp dividend At price : currency In the currency of the curre							
(dd/mm/yyyy) N/A (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of shares (dd/mm/yyyy) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A	5.			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ AGM approval date: $(dd/mm/yyyy)$ AGM approval date: $(dd/mm/yyyy)$ 7. Redemption of shares Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
AGM approval date: $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption date: $(M/m)(yyy)$ $(//)$ 8. Consideration issue At price: State currency 8. Consideration issue At price: State currency Issue and allotment date: $(//)$ $(//)eGM approval date: Issue and allotmentdate: (//)(//)eGM approval date: $	6.		repurchased (<i>Note 1</i>) Repurchase date : (dd/mm/yyyy) Cancellation date :			<u>IN/A</u>	
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$			AGM approval date:			<u>N/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \text{EGM approval date:} (/ /) $	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
Doin approval date:	8.			(/ /)		
(dd/mm/yyyy) <u>N/A</u>				(/ /)	<u>N/A</u>	

				For Main Bo	oard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	
				Ordinary sha reference sha (Other cl	ures) -	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A

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Submitted by: <u>Chow Hing Yeung</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.