

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/02/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lijun International Pharmaceutical (Holding) Co., Ltd. |
|----------------|--|
| Date Submitted | 1 March 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|-----------|------------------------|----------------------------------|---|
| (1) Stock code : <u>2005</u> Descri | iption : | Lijun Int Co., Ltd. | | rmaceutical (Holding) |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,00 | 00,000 | HK\$0.02 | HK\$200,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the month | 10,000,00 | 00,000 | <u>HK\$0.02</u> | HK\$200,000,000 |
| (2) Stock code : <u>N/A</u> Descri | iption : | | | |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|------------------|-------------|-----------------------------|-------------------------------------|---|
| | | No. of preference shares | Par value ce (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ng month | | |
| Increase/(decrea | se) | | | |
| Balance at close | of the mon | th | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (StateHK\$200,000,000currency) :

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|---------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,444,814,488 | - | | |
| Increase/ (decrease) during the month | | - | | |
| Balance at close of the month | 2,444,814,488 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|----------------|------------------|----------------|--------------|---|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | - | |
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | - | |
| | | | (0 | Other class) | - | |
| Total funds raised dur | ring the month | from exercise of | of | | | |
| options (State currence | cy) | | - | | | |
| | • | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>-</u> ence shares) <u>-</u> Other class) <u>-</u> | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A | | Amount at close of preceding month | Converted and Purchased and Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--|--|--|--|--|
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| <u>5. N/A</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordina | ary shares) <u>- </u> | | _ |
| | | | (Preferen | nce shares) <u>-</u> Other class) <u>-</u> | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | • | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | - | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | - | |
| (Other class) | - | |
| | | |

| Otr | her Movements in I | ssued Share Capital | | | | No. of new | No. of new |
|-----|--------------------|---------------------|--|-------|---|---|---|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |

| S. Scrip dividend At price : State Class of shares issuable (/// /) 5. Scrip dividend At price : State Issue and allotment (///) 6. Repurchase of shares Class of shares small 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 8. Redemption of shares Class of shares issuable (// /) 7. Redemption of shares Class of shares method ate : (/ /) 8. Consideration issue At price : State Class of shares issuable (// /) 8. Consideration issue At price : State State (// /) 8. Consideration issue At price : State State (// /) 8. Consideration issue At price : State Class of shares issuable (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// /) 9. Consideration issue At price : State State (// | | Type of Issue | <u>F</u> | For Main 1 | Boa | rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|---|----|---------------|---|------------|-----|---|------------|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) N/A Class of shares repurchased te : (dd/mm/yyy) N/A 6. Repurchase of shares Class of shares (dd/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares class of shares N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency State currency State currency State currency | | | | | | | |
| S. Schp dividend At price : currency In the currency of the curre | | | | | | | |
| (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of shares (dd/mm/yyyy) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A | 5. | | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ AGM approval date: $(dd/mm/yyyy)$ AGM approval date: $(dd/mm/yyyy)$ 7. Redemption of shares Class of shares | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| AGM approval date: $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption date: $(M/m)(yyy)$ $(//)$ 8. Consideration issue At price: State currency 8. Consideration issue At price: State currency Issue and allotment date: $(//)$ $(//)eGM approval date: Issue and allotmentdate: (//)(//)eGM approval date: $ | 6. | | repurchased (<i>Note 1</i>) Repurchase date : (dd/mm/yyyy) Cancellation date : | | | <u>IN/A</u> | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ | | | AGM approval date: | | | <u>N/A</u> | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \text{EGM approval date:} (/ /) $ | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| Doin approval date: | 8. | | | (/ / |) | | |
| (dd/mm/yyyy) <u>N/A</u> | | | | (/ / |) | N/A | |

| | | | | For Main Bo | oard and GEM liste | d issuers |
|-----|---------------------------|------------------|--|--|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | e | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | 2 | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | |
| | | | | Ordinary sha reference sha (Other cl | ures) - | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | |
|--|-----|---|--|
| | (2) | - | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any |): |
|---------|-----|-----|----|
|---------|-----|-----|----|

N/A

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| Submitted by: <u>Chow Hing Yeung</u> | |
|--|--|
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.