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 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。  
 Terms used in this Form of Acceptance have the same meanings as defined in the offer document issued by the Company on 31 July 2015 (the "Offer Document").  
 在本接納表格所採用之詞語與本公司於二零一五年七月三十一日刊發之要約文件（「要約文件」）所界定者具有相同意義。



# 石四藥集團有限公司 SSY Group Limited

(formerly known as Lijun International Pharmaceutical (Holding) Co., Ltd.)  
 (前稱利君國際藥業(控股)有限公司)  
 (Incorporated in the Cayman Islands with limited liability)  
 (於開曼群島註冊成立之有限公司)  
 (Stock Code: 2005)  
 (股份代號: 2005)

## CONDITIONAL CASH OFFER BY BNP PARIBAS SECURITIES (ASIA) LIMITED ON BEHALF OF SSY GROUP LIMITED TO BUY-BACK UP TO 150,000,000 SHARES FOR HK\$3.30 IN CASH PER SHARE FORM OF ACCEPTANCE

由法國巴黎證券(亞洲)有限公司代表石四藥集團有限公司  
 提出按每股股份3.30港元之現金價格  
 購回最多150,000,000股股份之有條件現金要約  
 接納表格

Please ONLY complete BOXES 1, 3 and 4 and sign BOX 7 (Please see instructions overleaf)  
 只須填寫第1、3及4格，並於第7格簽署(請參閱背頁之指示)

Registrar: Computershare Hong Kong Investor Services Limited  
 過戶登記處: 香港中央證券登記有限公司

Shops 1712-16, 17th Floor, Hopewell Centre,  
 183 Queen's Road East, Wanchai, Hong Kong  
 香港灣仔皇后大道東183號  
 合和中心17樓1712-16號舖

FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below the number of shares of HK\$0.02 each (the "Shares") in the share capital of SSY Group Limited (the "Company") specified in BOX 2 below, subject to the terms and conditions set out below and in the accompanying Offer Document and the Transferee hereby agrees to accept and hold the Shares subject to such terms and conditions.  
 下列轉讓人現按下列代價，將以下第2格註明之數目之石四藥集團有限公司(「本公司」)股本中每股面值0.02港元股份(「股份」)轉讓予下列承讓人，惟須受下述及附奉的要約文件內列明之條款及條件所限制，而承讓人謹此同意在該等條款及條件之規限下接納及持有股份。

PLEASE COMPLETE THIS BOX  
 請填寫本格

BOX 1  
 第1格

**NUMBER OF SHARES FOR WHICH THE OFFER IS ACCEPTED:**  
 按要約接納之股份數目:

(Please complete)  
 (請填寫)

- Please insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number in excess of your registered holding of Shares or a mark other than a legible number (including a tick, a cross, a circle, a word or an illegible number or character) is inserted, you will be deemed to have accepted the Offer at the Offer Price in regard to such number of Shares as shall be equal to the number of the Shares tendered by you as supported by the Title Documents, subject to Assured Entitlement and scaling down mechanism for acceptances in excess of Assured Entitlement as set out in the Offer Document.  
 請填上接納要約之股份總數。如無詳列數目或所填上之數額超過 閣下登記持有之股份，或填上難以辨識之符號(包括「✓」、「X」、「○」、字樣或難以辨識之數目或字樣)，則 閣下將被視作已就 閣下提交以所有權文件作為憑證之股份相等之股份數目按要約價接納要約(保證配額及要約文件所載在接納超出保證配額之股份數目時根據調減機制予以調減)。
- For HKSCC Nominees Limited, please specify (i) the total number of Shares accepted by the Offer by CCASS participants under Assured Entitlement; and (ii) the total number of Shares tendered for acceptance of the Offer by CCASS participants in excess of Assured Entitlement.  
 就香港中央結算(代理人)有限公司而言，請清楚列明：(i)由中央結算系統參與者根據保證配額接納要約之股份總數；及(ii)由中央結算系統參與者接納要約但超出保證配額之股份總數。

PLEASE COMPLETE THIS BOX  
 請填寫本格

BOX 2  
 第2格

**NUMBER OF SHARES**  
 股份數目

Figures 數目

Words 大寫

PLEASE COMPLETE THIS BOX  
 請填寫本格

BOX 3  
 第3格

**CERTIFICATE NUMBER(S)**  
 股票號碼

PLEASE COMPLETE THIS BOX  
 請填寫本格

BOX 4  
 第4格

**TRANSFEROR(S) name(s) and address(es) in full (Either typewritten or written in block capitals)**  
 轉讓人姓名及詳細地址(請用打字機或以正楷填寫)

Surname(s) or company names  
 姓氏或公司名稱

Other Name(s)  
 名字

Address(es)  
 地址

Telephone Number  
 電話號碼

BOX 5  
 第5格

**CONSIDERATION**  
 代價

HK\$3.30 for every Share  
 每股股份3.30港元

BOX 6  
 第6格

**TRANSFEEE**  
 承讓人

Name 總辦事處及	名稱	: SSY Group Limited	石四藥集團有限公司
Head Office and principal place of business 主要營業地點		: Room 4902-03 49/F, Cental Plaza, 18 Harbour Road, Wanchai Hong Kong	香港 灣仔港灣道18號 中環廣場 49樓4902-03室
Occupation 職業		: Corporation	法團

Signed by the Transferor(s) in the presence of:  
 轉讓人在下列見證人見證下簽署:  
**SIGNATURE OF WITNESS 見證人簽署**

**ALL JOINT REGISTERED HOLDERS MUST SIGN HERE**  
 所有聯名登記持有人均須於本欄簽署

Address of witness 見證人地址

PLEASE COMPLETE THIS SECTION  
 請填寫本部分

BOX 7  
 第7格

Occupation of witness 見證人職業

Signature(s) of Transferor(s)/company chop (if applicable)  
 轉讓人簽署/公司印鑑(如適用)

Date of Submission of this Form of Acceptance  
 提交本接納表格日期

**DO NOT COMPLETE 請勿填寫本欄**

Signed by or for and on behalf of the Transferee in the presence of:  
 承讓人或其代表在下列見證人見證下簽署:  
**SIGNATURE OF WITNESS 見證人簽署**

For and on behalf of 代表  
 SSY Group Limited 石四藥集團有限公司

Authorised Signatory(ies) 授權簽署人

PLEASE LEAVE THIS BOX BLANK  
 請勿填寫本格

BOX 8  
 第8格

Address of witness 見證人地址

Signature of Transferee or its duly authorised agent(s)  
 承讓人簽署或其正式授權代理人簽署

Date of signing by Transferee or its duly authorised agent(s)  
 承讓人簽署或其正式授權代理人簽署日期

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or the Offer or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.**

**This Form of Acceptance should be read in conjunction with the accompanying Offer Document.** The definitions used in the Offer Document apply to this Form of Acceptance, unless the context otherwise requires. The provisions of Appendix 1 to the Offer Document are deemed to be incorporated in and form part of this Form of Acceptance and should be read carefully by each Qualifying Shareholder.

If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, the licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

BNP Paribas Securities (Asia) Limited ("BNPP Securities") is making the Offer on behalf of the Company. The making of the Offer to Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Company, BNPP Securities, the Registrar or any of their respective directors or any person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws or regulatory requirements to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws or regulatory requirements.

**WARNING: You should read carefully the instructions before completing this Form of Acceptance. NO ACCEPTANCES RECEIVED ARE ENTITLED TO BE WITHDRAWN AFTER THE OFFER BECOMES UNCONDITIONAL EXCEPT OTHERWISE DECIDED BY THE EXECUTIVE PURSUANT TO THE CODES.**

## HOW TO COMPLETE THIS FORM OF ACCEPTANCE

To accept the Offer made by BNPP Securities on behalf of the Company, you should complete and sign this Form of Acceptance overleaf and forward this entire Form of Acceptance, together with the Title Documents, for not less than the number of Shares in respect of which you wish to accept the Offer, by post or by hand, to the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in an envelope marked "SSY Group Limited — Buy-back Offer" as soon as possible but in any event so as to reach the Registrar by no later than 4:00 p.m. on Monday, 31 August 2015 (or such later time and/or date as the Company may decide and announce, subject to the prior consent of the Executive).

## FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: BNPP Securities, the Company and the Registrar

1. My/Our execution of this Form of Acceptance overleaf (whether or not such form is dated and which shall be binding on my/our personal representatives, heirs, successors and assigns) shall constitute:
  - (i) my/our irrevocable acceptance of the Offer made by BNPP Securities on behalf of the Company and contained in the Offer Document on and subject to the terms therein and herein mentioned, in respect of the number of Shares specified in BOX 1 of the Form of Acceptance or, (i) if Box 1 of this Form of Acceptance is not completed at all or a mark other than a legible number is inserted, I/we am/are deemed to have accepted the Offer in regard to such number of Shares as shall be equal to the number of the Shares tendered by me/us, as supported by the Title Documents, subject to scaling down mechanism; and (ii) if the total number of Shares inserted in Box 1 of the Form of Acceptance is greater than the Shares tendered by me/us as supported by the Title Documents, I/we will be deemed to have accepted the Offer in regard to such number of Shares as shall be equal to the number of the Shares tendered by me/us, subject to Assured Entitlement and scaling down mechanism for acceptances in excess of Assured Entitlement as set out in the Offer Document;
  - (ii) my/our acceptance that the provisions of this Form of Acceptance and the other terms and conditions in the Offer Document are deemed to be incorporated into the terms and conditions of the Offer;
  - (iii) my/our acceptance that by submission of this Form of Acceptance by me/us in the manner described in paragraph 5.1 under the "Terms and Conditions of the Offer" in Appendix 1 to the Offer Document will be deemed to constitute a warranty of me/us to BNPP Securities and the Company that all Shares sold by me/us under the Offer are fully paid and are held by me/us free from all liens, charges, options, claims, equities, adverse interests, rights of pre-emption or third party rights or encumbrances whatsoever and are sold together with all rights accruing or attaching thereto, including, without limitation, the right to receive dividends and other distributions declared, made or paid, if any, on or after the date the Shares are cancelled;
  - (iv) (in respect of Overseas Shareholders) I/we have fully observed any applicable legal or regulatory requirements and that the Offer (and any revision or extension of the Offer) may be accepted by me/us lawfully under the laws of the relevant jurisdiction;
  - (v) my/our instruction and authority to the Company and/or BNPP Securities or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) (if any), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share certificate(s) subject to the terms of the Offer, as if it/they were Share certificate(s) delivered to the Registrar together with this Form of Acceptance;
  - (vi) my/our instruction and authority to each of the Company and/or BNPP Securities and/or the Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer, and any Title Documents for Shares not bought-back (and/or, as applicable, Share certificate(s) for balance of such Shares will be returned in jumbo form) by ordinary post at my/our risk or in favour of the person named below or, if no name and address is stated below, to the first-named transferor at the registered address shown in the register of members of the Company;  
*(Insert here the name and address of the person to whom the cheque and other documents are to be sent if different from the registered Qualifying Shareholder or the first-named of joint registered Qualifying Shareholders.)*  
Name: (in block capitals) .....  
Address: .....
  - (vii) my/our instruction and authority to each of the Company and/or BNPP Securities and/or the Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note (if any) as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) or any necessary instrument of transfer or other documents to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on the Form of Acceptance in accordance with the provisions of that Ordinance if applicable;
  - (viii) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to complete and execute any document (including, without limitation, any consolidated Share transfer form) on my/our behalf including without limitation to insert a date in the Form of Acceptance or, if applicable; form of transfer; or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of transferring my/our Shares to the Company or such person or persons as it may direct;
  - (ix) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to insert in BOX 2 the number of Shares to be transferred to the Company or, if I/we or any other person shall have inserted a number, to delete such number and insert another number, provided that such number shall not exceed the number inserted, or deemed to be inserted, in BOX 1 and to insert in BOX 3 the corresponding Share certificate number(s) or if I/we or any other person shall have inserted an incorrect number, to delete such number and insert the correct number; and
  - (x) my/our undertaking to execute any further documents, take any further action and give any further assurances which may be required in connection with my/our acceptance of the Offer as the Company may consider necessary, expedient or desirable in accordance with the Codes, including, without limitation, to complete the buy-back by the Company of any Shares in respect of which I/we have accepted or am/are deemed to have accepted the Offer free from all liens, charges, options, claims, equities, adverse interests, rights of pre-emption or third party rights or encumbrances whatsoever and such Shares are sold together with all rights accruing or attaching thereto, including, without limitation, the right to receive dividends and other distributions declared, made or paid, if any, on or after the date the Shares are cancelled and/or to perfect any of the authorities expressed to be given under this Form of Acceptance or the Offer Document.
2. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Offer, all instructions, authorisations and undertakings given by me/us as contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person named above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Qualifying Shareholders) at the registered address referred to above.  
*Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Company or its agent(s) from the Registrar on your behalf, you will be sent such Share certificate(s) in lieu of the transfer receipt(s).*
3. I/We enclose the Title Document for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance and Title Document will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
4. I/We warrant to the Company, BNPP Securities and any person involved in the Offer that I/we have satisfied the laws of the jurisdiction where my/our registered address is stated in the Register in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.
5. I/We warrant to the Company, BNPP Securities and any person involved in the Offer that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our registered address is located as set out in the Register.
6. I/We acknowledge that, save as expressly provided in the Offer Document and this Form of Acceptance, all acceptance, instruction, authorities and undertakings hereby given shall be irrevocable and unconditional.

## Personal Data

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Company, BNPP Securities and the Registrar in relation to personal data and the Privacy Ordinance.

#### 1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

#### 2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Company, BNPP Securities, the Registrar and/or their respective agents;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company, BNPP Securities and/or the Registrar to discharge their obligations to Shareholders and/or under applicable regulations, and any other purposes to which Shareholders may from time to time agree or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Company, BNPP Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Company, BNPP Securities, the Registrar and/or their respective agents;
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Company, BNPP Securities and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Company, BNPP Securities and/or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Company, BNPP Securities and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Company, BNPP Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, BNPP Securities and/or the Registrar (as the case may be).

**BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「私隱條例」)之主要條文已於一九九六年十二月二十日在香港生效。本個人資料收集聲明旨在知會閣下有關本公司、法巴證券及過戶登記處就有關個人資料及私隱條例之政策及常規。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之股份接納要約，則閣下須提供所需個人資料。若未能提供所需資料，可能會導致閣下之接納不予受理或有所延誤。此舉有可能阻延寄發閣下根據要約應得之代價。

#### 2. 資料用途

閣下於本接納表格提供之個人資料可以任何方式採用、持有及／或保存，以作下列用途：

- 處理閣下之接納及核實是否遵守本接納表格及要約文件載列之條款及申請手續作出；
- 登記以閣下名義進行的股份轉讓；
- 保存或更新有關股份的股東名冊；
- 核對或協助核對簽名，以及核對或交換任何其他資料；
- 送遞本公司、法巴證券、過戶登記處及／或彼等各自之代理發出之通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或法規(不論法定或在其他方面)之要求作出披露；
- 披露有關資料以便加快進行申索或獲得所有權；及
- 與上述有關之任何其他附帶或相關用途及／或令本公司、法巴證券及／或過戶登記處得以履行彼等對股東及／或適用法規項下之責任，以及股東可能不時同意或接獲通知之任何其他用途。

#### 3. 轉交個人資料

本接納表格所載個人資料將會保密，但本公司、法巴證券及／或過戶登記處可能會作出彼等必要之查詢以確定個人資料之準確性，以便資料可作任何上述用途，尤其是彼等可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港或香港以外地方)：

- 本公司、法巴證券、過戶登記處及／或彼等各自之代理人；
- 任何向本公司、法巴證券及／或過戶登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 現時或擬與閣下有業務往來之任何其他人士或機構，例如銀行、律師、會計師或持牌證券交易商；及
- 本公司、法巴證券及／或過戶登記處在該情況下認為必需或適當之任何其他人士或機構。

#### 4. 查閱及更正個人資料

私隱條例賦予閣下權利，查證本公司、法巴證券及／或過戶登記處是否持有閣下之個人資料，並索取資料副本及更正任何不確資料。根據私隱條例，本公司、法巴證券及／或過戶登記處有權就處理任何查閱資料之要求收取合理手續費。所有關於查閱資料或更正資料或詢問關於政策及常規及所持資料類別之要求，應向本公司、法巴證券及／或過戶登記處(視乎情況而定)提出。

閣下簽署本接納表格即表示同意上述各項。