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STELUX Holdings International Limited

寶光實業(國際)有限公司*

incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

PROFIT WARNING

This Announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the “SFO”).

The Group wishes to inform its shareholders and potential investors of the Company that based on information currently available to the board of directors of the Company (the “Board”), the Group is expected to record a consolidated net loss attributable to equity holders of the Company for the six months ended 30 September 2017.

The consolidated net loss for the six months ended 30 September 2017 is expected to increase compared to the same period in 2016 mainly due to the following non-cash impact recorded in the six months ended 30 September 2016:-

- (i) the one-off gain upon redemption of convertible bonds of HK\$75.9 million;
- (ii) the amortization of share-based payment of convertible bonds of HK\$9.3 million; and
- (iii) an increase in the liability component of convertible bonds of HK\$41.2 million.

The information contained in this Announcement has not been reviewed or audited by the Company's auditors and is only based on the Board's preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017. The Group is still in the course of finalizing its accounts which are subject to further review and assessment by the Board. Therefore, the Group's results for the six months ended 30 September 2017 may be different from the information set out in this Announcement. The Group is expected to publish its interim results for the six months ended 30 September 2017 on 23 November 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board

Joseph C. C. Wong

Chairman and Chief Executive Officer

Hong Kong, 3 October 2017

As at the date of this announcement, the directors of the Company are:

Executive directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Independent Non-Executive directors:

Wu Chun Sang, Lawrence Wu Chi Man and Agnes Kwong Yi Hang

* *For identification purpose only*