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STELUX Holdings International Limited

寶光寶業(國際)有限公司*

website: http://www.stelux.com Incorporated in Bermuda with limited liability Stock Code: 84

VOLUNTARY ANNOUNCEMENT RETAIL SALES GROWTH DURING MID-AUTUMN FESTIVAL HOLIDAY AND THE NATIONAL DAY GOLDEN WEEK HOLIDAYS 2012

This is a voluntary announcement made by Stelux Holdings International Limited (the "Company", together with its subsidiaries, the "Group").

The Board of Directors of the Company (the "Board") wishes to announce to shareholders of the Company and potential investors the sales performance of its Greater China retail business during the Mid-Autumn Festival Holiday and the National Day Golden Week Holidays from 30 September 2012 to 7 October 2012.

For the eight-day period, the Group's overall retail sales in Greater China achieved a growth of 13% as compared with the corresponding period in 2011. The growth is mainly attributable to transactions from Mainland Chinese consumers during the festive season.

Detailed breakdown of the Greater China watch and optical retail businesses are as follows:

	Retail Sales Growth 30 September 2012 to
	7 October 2012
"City Chain" – Watch Retail	
Hong Kong & Macau	13%
Mainland China	13%
Sub-total	13%
"Optical 88" – Optical Retail	
Hong Kong & Macau	12%
Mainland China	18%
Sub-total	12%
Greater China total	13%

The Board wishes to remind investors that the information contained in this announcement represents a preliminary assessment based on the management accounts of the Group and such information has not been confirmed or audited by the Company's auditors. Shareholders of the Company and potential investors are advised to exercise caution when dealing with shares of the Company, as well as to carefully read the financial results of the Group when it is published.

> On behalf of the Board Joseph C. C. Wong Chairman & Chief Executive Officer

Hong Kong, 9th October 2012

Directors of the Company as at the date hereof:

Executive directors: Chumphol Kanjanapas (alias Joseph C. C. Wong) (Chairman and Chief Executive Officer), Anthony Chu Kai Wah and Vincent Lau Tak Bui

Non-Executive directors: Sakorn Kanjanapas, Wu Chun Sang (independent), Lawrence Wu Chi Man (independent) and Agnes Kwong Yi Hang (independent)

* For identification purpose only