

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2015 |
|------------------------------------|------------|
| × ••••••                           |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Styland Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 04/05/2015               |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>211</u> Descri                         | ption :                | Styland Hold                     |   |  |
|--|------------------------|----------------------------------|---|--|
|  | No. of ordinary shares | Par value<br>( <i>HK</i> \$)     | Authorised share<br>capital<br>(HK\$)           |  |
| Balance at close of preceding month                        | 200,000,000,000        | 0.01                             | 2,000,000,000.00                                |  |
| Increase/(decrease)  | Nil                    |                                  | Nil   |  |
| Balance at close of the month                              | 200,000,000,000        | 0.01                             | 2,000,000,000.00                                |  |
| (2) Stock code : <u>N/A</u> Descri                         | ption :                | N/A                              | A   |  |
|  |                        |                                  |   |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month                        |                        | (State                           | capital   |  |
| Balance at close of preceding month<br>Increase/(decrease) |                        | (State                           | capital   |  |

# 2. Preference Shares

| Stock code :        | N/A       | Description :    | ption : |                                  | A   |
|---------------------|-----------|------------------|---------|----------------------------------|---|
|                     |           | No. of pr<br>sha |         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding | month            |         |                                  |   |
| Increase/(decrease) |           |                  |         |                                  |   |
| Balance at close of | the month |                  |         |                                  |   |

#### 3. Other Classes of Shares

| Stock code :          | code : <u>N/A</u> Description : |                                | N/A                              |   |  |  |
|-----------------------|---------------------------------|--------------------------------|----------------------------------|---|--|--|
|                       |                                 | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of J | preceding                       | month                          |                                  |   |  |  |
| Increase/(decrease)   |                                 |                                | _                                |   |  |  |
| Balance at close of t | the month                       |                                |                                  |   |  |  |

Total authorised share capital at the end of the month (*HK\$*): 2,000,000,000.00

# II. Movements in Issued Share Capital

|                                 | No. of ordinary shares |     | No of preference | No. of other classes |
|---------------------------------|------------------------|-----|------------------|----------------------|
|                                 | (1)                    | (2) | shares           | of shares            |
| Balance at close of             |                        |     |                  |                      |
| preceding month                 | 3,890,574,843          | N/A | N/A              | N/A                  |
| Increase/ <del>(decrease)</del> |                        |     |                  |                      |
| during the month                | 100,489,964            | N/A | N/A              | N/A                  |
| Balance at close of the         |                        |     |                  |                      |
| month                           | 3,991,064,807          | N/A | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option  | Schemes of the  | Issuer)   |  |     |                    |
|---|---------------|-----------------|---|--|-----|--------------------|
| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and |               | Movement duri   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |     |                    |
| class of shares<br>issuable   | Granted       | Exercised       | Cancelled   | Lapsed   |     | close of the month |
| 1.N/A   |               |                 |   | <b>.</b>   |     |                    |
|   |               |                 |   |  |     |                    |
| ( / / )<br>shares   |               |                 |   |  |     |                    |
| (Note 1)  |               |                 |   |  |     |                    |
| 2.  |               |                 |   |  |     |                    |
|   |               |                 |   |  |     |                    |
| ( / / )<br>shares<br>(Note 1)   |               |                 |   |  |     |                    |
| 3.  |               |                 |   |  |     |                    |
|   |               |                 |   |  |     |                    |
| ( / / )<br>shares   |               |                 |   |  |     |                    |
| (Note 1)  |               |                 |   |  |     |                    |
|   |               | То              | tal A. (Ordin   |  | N/A |                    |
|   |               |                 |   | nce shares)  | N/A |                    |
|   |               | c .             |   | Other class)   | N/A |                    |
| Total funds raised duri<br>options (HK\$)   | ing the month | trom exercise o | t   | N/A  |     |                    |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. Bonus Warrants | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | duri    | ercised<br>ing the<br>onth | Nominal value<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>at pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|---------|----------------------------|--|--|--|
|   | -<br>HK\$                       | 38,835,286.20                                      | 8.245   | 142.60                     | 30,590,143.60                          | 82,451,426   | 305,901,436  |
| (18/08/2015)  |                                 | 20,000,200.20                                      |         | ,1 .2.00                   |  |  |  |
| Stock code (if listed)  | 1352                            | 2  | _       |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                    | Ordinary S                      | Shares   |         |                            |  |  |  |
| Subscription price  | HK\$0.                          |  | -       |                            |  |  |  |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                          | (27/01/2)                       |  | _       |                            |  |  |  |
| 2.  | -                               |  |         |                            |  |  |  |
|   | -                               |  |         |                            |  |  |  |
| ( / / )   |                                 |  |         |                            |  |  |  |
| Stock code (if listed)  |                                 |  | _       |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                    |                                 |  |         |                            |  |  |  |
| Subscription price  |                                 |  | -       |                            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )  |         |                            |  |  |  |
| 3.  |                                 | ,  | _       |                            |  |  |  |
|   | -                               |  |         |                            |  |  |  |
|   | <u> </u>                        |  |         |                            |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                |                                 |  | -       |                            |  |  |  |
| Subscription price  |                                 |  | _       |                            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )  | _       |                            |  |  |  |
| 4.  | -                               |  |         |                            |  |  |  |
|   | -                               |  |         |                            |  |  |  |
| ( / / )   |                                 |  |         |                            |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )       |                                 |  | _       |                            |  |  |  |
| Subscription price  |                                 |  | _       |                            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | )  | _       |                            |  |  |  |
|   |                                 | То   | otal B. | (Ordin                     | nary shares)                           | 82,451,426   |  |
|   |                                 | 10   |         | (Prefere                   | ence shares)                           | N/A  | <u> </u>   |
|   |                                 |  |         | (                          | Other class)                           | N/A  | -  |

|  | For Main Board and GEM listed issuers |                                 |                         |  |  | iers   |
|--|---------------------------------------|---------------------------------|-------------------------|--|--|--|
| Convertibles (i.e. Convertible in  | Currency of amount                    | Amount at close<br>of preceding | Converted<br>during the | Amount at<br>close of the                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Class and description  | outstanding                           | month                           | month                   | month  |  |  |
| <u>1. N/A</u>  | _                                     |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)<br>                            |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  |                                       | ·                               |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  |                                       |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | <br>( / /)                            |                                 |                         | nary shares)<br>ence shares)<br>Other class) | <u>N/A</u><br>N/A<br>N/A   |  |

| (other than under Share Option Schemes)   |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. <u>N/A</u>   |   |  |
| shares (Note 1)   |   |  |
| 2   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 3.  | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    | •             |                      | Class of shares issuable                   |       | _ |  |   |
| 1. | Rights issue  | At price : State     | (Note 1)<br>Issue and allotment            | ( / / | ) |  |   |
|    | -             | At price currency    | date : (dd/mm/yyyy)<br>EGM approval date:  | ( / / | ) |  |   |
|    |               |                      | (dd/mm/yyyy)                               |       |   | N/A  | N/A   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       | _ |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       | _ |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | <u>N/A</u>   | N/A   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       | _ |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT / A   | NT/A  |
|    |               |                      |  |       |   | N/A  | <u>N/A</u>  |

|    | Type of Issue        |                             |   |                           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|---------------------------|--|---|
|    |                      |                             | Class of shares issuable ( <i>Note 1</i> )    | Ordinary<br><u>Shares</u> |  |   |
| 5. | Scrip dividend       | At price : State <u>HKD</u> | Issue and allotment<br>date : (dd/mm/yyyy)    | (10/04/2015)              |  |   |
|    |                      |                             | EGM approval date:<br>(dd/mm/yyyy)            | ( / / )                   | <u>18,038,538</u>  | N/A   |
|    |                      |                             |   |                           |  |   |
|    |                      |                             | Class of shares repurchased ( <i>Note 1</i> ) |                           |  |   |
| 6. | Repurchase of shares |                             | Cancellation date :<br>(dd/mm/yyyy)           | ( / / )                   |  |   |
|    |                      |                             | AGM approval date:<br>(dd/mm/yyyy)            | ( / / )                   | N/A  | N/A   |
|    |                      |                             |   |                           |  |   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> )    |                           |  |   |
| 7. | Redemption of shares |                             | Redemption date :<br>(dd/mm/yyyy)             | ( / / )                   |  |   |
|    |                      |                             | EGM approval date:<br>(dd/mm/yyyy)            | ( / / )                   | N/A  | N/A   |
|    |                      |                             |   |                           |  |   |
|    |                      |                             | Class of shares issuable (Note 1)             |                           |  |   |
| 8. | Consideration issue  | At price : State            | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / )                   |  |   |
|    |                      |                             | EGM approval date:<br>(dd/mm/yyyy)            | ( / / )                   | N/A  | N/A   |
|    |                      |                             |   |                           |  |   |

|     |                           | For Main Board and GEM listed issuers |  |                    |  |   |
|-----|---------------------------|---------------------------------------|--|--------------------|--|---|
|     | Type of Issue             |                                       |  |                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                                       | Class of shares issue (Note 1)             | able               |  |   |
| 9.  | Capital reorganisation    |                                       | Issue and allotment<br>date : (dd/mm/yyyy) | (//)               |  |   |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )            | NT/ A  |   |
|     |                           |                                       |  |                    | N/A  | <u>_N/A</u>   |
|     |                           |                                       | Class of shares issue (Note 1)             | able               |  |   |
| 10. | Other<br>(Please specify) | At price : State                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )            |  |   |
|     |                           |                                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )            | N/A  | N/A   |
|     |                           |                                       | Total E.                                   | (Preference shares | s) N/A   | <u> </u>  |
|     |                           |                                       |  | (Other class       | s) <u>N/A</u>  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 100,489,964 |  |  |
|--|-----|-------------|--|--|
|  | (2) | N/A         |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |             |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |             |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |             |  |  |

| itematics (in any) | Remarks | (11 | any) | ): |
|--------------------|---------|-----|------|----|
|--------------------|---------|-----|------|----|

|                        |   | <br> |
|------------------------|---|------|
| Submitted by:          | Wang Chin Mong  |      |
| Title: (Director, Secr | Company Secretary<br>retary or other duly authorised officer) |      |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*