



MACAU SUCCESS LIMITED

澳門實德有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

CHANGE OF FINANCIAL YEAR END DATE

The Board announces that the financial year end date of the Company has been changed from 30 September to 31 December commencing from the financial year of 2007/2008.

CHANGE OF FINANCIAL YEAR END DATE

The board of directors (the “Board”) of Macau Success Limited (the “Company”, together with its subsidiaries, the “Group”) announces that the financial year end date of the Company has been changed from 30 September to 31 December commencing from the financial year of 2007/2008 (the “Change”). Accordingly, the financial period ending 31 December 2008 will cover a 15-month period from 1 October 2007 to 31 December 2008.

REASONS FOR THE CHANGE

Reference is made to the circular dated 28 May 2008 and the announcement dated 27 June 2008 both issued by the Company in relation to the acquisition of the entire issued share capital of Smart Class Enterprises Limited (the “Acquisition”), which indirectly owns 80% equity interest in the travel agency companies located in Canada and the United States of America (the “Jade Travel Group”).

Immediately upon the completion of the Acquisition on 31 July 2008, the Jade Travel Group became subsidiaries of the Company. Since the financial year end dates of the Jade Travel Group as well as the associates of the Company relating to the Group’s flagship investment project, Ponte 16 (the “Associates”), are 31 December, the Board considers that the Change enables the Group as well as the Associates to have a coterminous year end date, thereby facilitating the preparation of the Group’s consolidated financial statements and saving audit costs accordingly.

* *For identification purpose only*

PUBLICATION OF RESULTS ANNOUNCEMENTS AND REPORTS AFTER THE CHANGE

Following the Change:

- (1) the publication of the preliminary announcement of the second unaudited interim results and the distribution of the second interim report of the Company for the 12-month period from 1 October 2007 to 30 September 2008 will be made by the Company on or before 31 December 2008; and
- (2) the publication of the preliminary announcement of the audited final results and the distribution of the annual report of the Company for the 15-month period from 1 October 2007 to 31 December 2008 will be made by the Company on or before 30 April 2009.

Reference is also made to the announcement dated 24 September 2008 issued by the Company in relation to the profit warning of the Company's financial results for the year ending 30 September 2008. Following the Change, the profit warning should be referred to the Company's second unaudited interim results for the 12-month period ended 30 September 2008 which is expected to be published before the end of December 2008.

The legal advisors of the Company as to the Bermuda law have advised that the Board has power to change the financial year end date of the Company. Save as disclosed above, there is no other matter that needs to be brought to the attention of the shareholders of the Company in relation to the Change.

By Order of the Board of
MACAU SUCCESS LIMITED
Ma Ho Man, Hoffman
Deputy Chairman

Hong Kong, 31 October 2008

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Mr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive directors, namely Mr. Luk Ka Yee, Patrick, Mr. Yim Kai Pung and Ms. Yeung Mo Sheung, Ann.