

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): _____30/11/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SUCCESS UNIVERSE GROUP LIMITED |
|----------------|--------------------------------|
| Date Submitted | 03/12/2012 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00487</u> Descrip | otion : Ordinary Shares | | |
|---------------------------------------|-------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 160,000,000,000 | HK\$0.01 | HK\$1,600,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 160,000,000,000 | HK\$0.01 | HK\$1,600,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Dese | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$1,600,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,064,940,387 | | | <u> </u> |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 4,064,940,387 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|--------------|------------------|----------------|--------------|---|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| option scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (20/08/2004) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| 2. 10/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | , | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (10010-1) | | Т | otal A. (Ordin | ary charge) | NH | |
| | | 10 | | nce shares) | | |
| | | | | , | | |
| | | | - | Other class) | IN/A | |
| Total funds raised du | | trom exercise of | | | | |
| options (State currence | cy) | | Nil | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. IV/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> | | - |
| | | (| Other class) <u>N/A</u> | | |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | No. of new | No. of new |
|-----------|--|--------------------------------------|--|----------------------------------|---|--|--|
| Clas | ss and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 2. | (dd/mm/yyyy)) N/A | (/ /) | | | | | |
| <u></u> . | 14/21 | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (<i>Note 1</i>) | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | · | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | · | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | , | | nary shares) <u>N/A</u> | | - |
| | | | | | ence shares) <u>N/A</u> Other class) N/A | | _ |
| | | | | (| | - | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | litereto | as at close of the month |
| if applicable, and class of shares issuable: 1N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements in | Issued Share Capital | | | | No. of new | No. of new |
|----|------------------|------------------------------|--|-------|---|--|------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
| | 21 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | 、 · · · · · · · · · · · · · · · · · · · | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) EGM approval date: (d/mm/yyyy) N/A N/A G. Repurchase of shares Class of shares means (Note 1) N/A G. Repurchase of shares Class of shares means (Note 1) N/A N/A G. Repurchase of shares Class of shares means (Note 1) N/A N/A G. Repurchase of shares Class of shares N/A N/A G. Repurchase of shares Class of shares N/A N/A G. Repurchase of shares Class of shares N/A N/A G. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares issuable (Note 1) N/A N/A 7. Redemption of shares Class of shares issuable (Note 1) N/A N/A 8. Consideration issue At price : State (urrency — Lisse and allotment (Note 1) Issue and allotment (Note 1) N/A N/A 8. Consideration issue At price : State (urrency — Lisse and allotment (More 1) Issue and allotment (Note 1) N/A N/A 8. Consideration issue At price : State (urren | | Type of Issue | | F | For Main | Boar | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|---------------------------------|--|----------|------|--|----------------------|
| S. Scrip dividend At price : State currency Issue and alloment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: $(/ /)$ G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: $(/ /)$ MA N/A N/A N/A Redemption of shares Class of shares clease of shares Class of shares | | | | | | | | |
| Class of shares | 5. | Scrip dividend | At price : State currency —— | (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approva | | | | | · | | N/A | N/A |
| shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A | | | | | | | | |
| Image: Consideration issue At price : State currency N/A N/A N/A Image: Class of shares redeemed (Note 1) Redemption date : (///) (///) N/A N/A Image: Class of shares (///) Redemption date : (///) (///) N/A N/A Image: Class of shares (///) Redemption date : (///) N/A N/A N/A Image: Class of shares issuable (///) N/A N/A N/A N/A Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (///) <td< td=""><td>6.</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<> | 6. | | | | | | | |
| 7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | (/ / |) | N/A | N/A |
| 7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | 7. | | | | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ / |) | N/A | N/A |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | Consideration issue | | Issue and allotment | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | I | For Main Boa | rd and GEM lis | |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | Ordinary shar eference shar (Other cla | es) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

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| |
| Submitted by: <u>Chiu Nam Ying, Agnes</u> |
| Submitted by: <u>— End Ivani Inic, Fighes</u> |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes : |
| |

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.