

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SUCCESS UNIVERSE GROUP LIMITED
Date Submitted	02/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00487</u> Descrip	otion :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
Increase/(decrease)			
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	ne month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$1,600,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,926,491,196			
Increase/ (decrease) during the month				
Balance at close of the month	4,926,491,196			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1 (11		1,111	1,111		
(10010-1)						
2. N/A						
$\underline{2. IN/A}$						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u> </u>						
·						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise of		,		
options (State currence			Nil			
	<i>.</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ / _)Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ (dd/mm/yyyy)

/)		
	Total C. (Ordinary shares) N/A	
	(Preference shares) N/A	
	(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

2.

3.

4.

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)		
3. <u>N/A</u>		
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Type of Issue Class of shares issuable	
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable	
EGM approval date: $(//)$ (dd/mm/yyyy) N/A $Class of shares issuable$	
2. Open offer At price : State Class of shares issuable 2. Open offer At price : State currency Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ M/A Class of shares issuable (dd/mm/yyyy)N/A	
2. Open offer At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Image: State control of the price is state co	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) N/A (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable (Note 1) 3 Placing At price State Issue and allotment (/ /)	N/A
(Note 1)	
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
<u>N/A</u>	. <u>N/A</u>
Class of shares issuable(<i>Note 1</i>)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
	. <u>N/A</u>

	Type of Issue		<u>H</u>	For N	<u>1ain</u>	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
_	o · · · · · · · ·	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment		· /)		
5.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)	N/A	N/A
			Class of shares issuable					
8.	Consideration issue	At price. State	(<i>Note 1</i>) Issue and allotment	(/	/)		
0.		currency —	date : (dd/mm/yyyy) EGM approval date:	(/	' /)		
			(dd/mm/yyyy)	、 ·	-	,	N/A	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofissuer issuedissuer which issuedduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
9. Capital reorganisation Class of sha (<i>Note 1</i>) Issue and all date : (dd/mi	otment (//)
EGM approv (dd/mm/yyy	val date: (/ /)
10. Other (Please specify) At price : State currency Class of sha (Note 1) 10. Other (Please specify) At price : Mathematical State currency Issue and all date : (dd/mathematical State)	otment (//) m/yyyy)
EGM approv (dd/mm/yyy	ai date.

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
	·	

Submitted by: <u>Chiu Nam Ying, Agnes</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.