

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015						
To: Hong Kong Exchanges and	d Clearin	g Limited				
Name of Issuer	SUC	CESS UNIVERSE G	ROUP LIMIT	TED		
Date Submitted	Date Submitted 02/04/2015					
I. Movements in Authorised Sh	are Capi	tal				
1. Ordinary Shares						
(1) Stock code : 00487	_Descrip	ption:	Ordinary	/ Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
Increase/(decrease)						
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
(2) Stock code : N/A	_Descrip	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month	Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HKS	51,600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(1) (2)		of shares
Balance at close of preceding month	4,926,491,196			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	4,926,491,196			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	1111			1111	1111
(IVOIE I)						
2. N/A						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)	_					
3. N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
			·	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
options (State currence			Nil			
	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares		 				
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	- ·					
Class of shares issuable (<i>Note 1</i>) Subscription price		<u>—</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) $\frac{N/A}{N/A}$		-
				Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	
(Other class)	N/A	
	l .	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable				
	0 00	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

		FOI IV	iaiii boaic	i and Gewi ns	
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the month	may be issued
				pursuant thereto	pursuant thereto as at
				thereto	close of the
	Trme of Legue				month
	Type of Issue				month
		Class of shares issuable (Note 1)			
9.	Conital		/)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	, ,		
		ECM	/)		
		LOW approvar date.	, ,		
		(dd/mm/yyyy)		N/A	N/A
				1N/A	1N/A
		Class of shares issuable			
10	Other State	(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		T 15 (0.11		> > 7 / 4	
			ary shares		
			nce shares		
		(0	Other class	5) <u>N/A</u>	•
т.	otal ingrance / (dagrance) in audinamy shows desire - 41-	month (i.e. Total of A to E)	/1		
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	Nil Nil	
			(2	2) NI/A	
			(-	N/A	
To	otal increase / (decrease) in preference shares during to	the month (i.e. Total of A to E):		N/A	
	otal increase / (decrease) in other classes of shares du	_		N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Movements	in Issued	Share Capital	!").)

Remarks (if any):				
Submitted by:	Chiu Nam Ying, Agnes			
Title:	Company Secretary			
	(Director, Secretary or other duly authorised officer)			
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.