

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer SUCCESS UNIVERSE GROUP LIMITED Date Submitted 01/06/2015						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
Increase/(decrease)						
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
(2) Stock code : N/A Descrip	otion:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2015

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,926,491,196					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	4,926,491,196					

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (05/06/2014)	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares isuable Granted Exercised Cancelled Lapsed 1. Share option scheme (05/06/2014)							
Cold/mm/yyyy) and class of shares State						-	issued pursuant thereto
Cold mm/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed			Movement duri	ing the month		thereto	as at close of the month
Share				8		-	
1. Share							
Option scheme		Granted	Exercised	Cancelled	Lapsed		
	1. Share						
Ordinary shares Nil	option scheme						
Ordinary shares Nil							
Ordinary shares Nil	(05/06/2014)						
N/A		Nil	Nil	Nil	Nil	Nil	Nil
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Ni/A (Other class) N/A Total funds raised during the month from exercise of							
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Ni/A (Other class) N/A Total funds raised during the month from exercise of	2 N/A						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of	2. 1471						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise of	(/ /)						
(Note 1) 3. N/A (I							
Contact Cont							·
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	3. N/A						
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
		_					-
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(Note 1)		T	stal A (Ordin	ory choroc)	Nii	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of			10	•	•		
Total funds raised during the month from exercise of				·			
				•	Iner class)	N/A	
			from exercise of				
options (State currency) N11	options (State currence	ey)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			-
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	- -				
			<u> </u>		<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A	-	_			
(/ /)			-		_
Stock code (if listed)		_			
Class of shares issuable (Note 1)		<u></u>			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4. N/A	- (/ /)	_			
-	-				
(/ /)					-
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares) <u>N/A</u>	1	_
			rence shares) N/A		-
		((Other class) N/A	1	=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordir	nary shares) N/A	\	
			(Prefere	ence shares) $\overline{N/A}$	Α	<u>-</u>
			(0	Other class) $\frac{N/A}{N}$	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		· ·
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/1 1	•

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uwmin/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date:	(/ /)		

]	For Main l	Board	and GEM lis	ted issuers
	Type of Issue			į	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (0	Ordinary s	hares) N/A	
			reference s (Other	hares	N/A	· ·
T	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E).	(1) 1111	
1,	sai mercuse / (decreuse) in ordinary shares during the	e month (ne. 10th of A to	<i>∟)</i> •	(2	1111	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Mover	nents in Is	sued		!").)

Remarks (f any):
Submitted	by: Chiu Nam Ying, Agnes
Title:	Company Secretary
	irector, Secretary or other duly authorised officer)
(1	motor, socionity of onior daily administration,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.