

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016						
To : Hong Kong Exchanges a	and Clear	ring Limited					
Name of Issuer SUCCESS UNIVERSE GROUP LIMITED							
<del>-</del>		02/11/2016					
I. Movements in Authorised S	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code :00487	_Descrip	tion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month_	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
Increase/(decrease)	_						
Balance at close of the mont	h _	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
(2) Stock code : N/A	_Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month_						
Increase/(decrease)	-						
Balance at close of the mont	h _						

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		,600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,926,491,196					
Increase/ (decrease) during the month						
Balance at close of the month	4,926,491,196					

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Op	tion Schemes	of the Issuer	)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Novement dur	ing the month	1	thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	0 (	<b>-</b>	0 11 1	1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)					-	
(						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(14010-1)		Total	A. (Ordinar	v shares)	Nil	
		Total	Preference)			
			•	,		
			•	ner class)	N/A	
Total funds raised du		onth from exe				
options (State curren	cy)		<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
EGM approval date (if applicable)		)				
Cubacription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		- -

Co	nvertibles (i.e. Convertible	into Shares o	f the Issue	r which are to	o be Liste	ed)		
Cla	ss and description	Currency of amount outstandin	prece	e of Cor eding dur	nverted ring the nonth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u></u>						
		<u></u>						
	Otania and Attitute IV							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
2	(dd/mm/yyyy)) N/A	( / /	<u>)                                    </u>					
<u>2.</u>	IN/A	<u></u>						
		<u> </u>						
-								
	Stock code (if listed)	· ·						
	Class of shares issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.	N/A							
		<u></u>						
		<u> </u>						
_	Stock and (if listed)	<u> </u>						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.		,						
		<u> </u>						
	O. 1							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date		_					
	(if applicable) (dd/mm/yyyy)	( / /	1					
	(dd/11111/yyyy)	\ / /		Total C.	. (Ordina	ry shares) N/A		
					Preferenc	e shares) N/A		=
					(Ot	her class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	  -	
	-	
shares (Note 1)		
2N/A	  -	
	-	
	-	
shares (Note 1)		
NI/A		
3N/A	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14/7	11//

	T(1)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					month
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A

L

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / /	)	
	EGM approval date: (dd/mm/yyyy) ( / /	) N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)	
	EGM approval date: (dd/mm/yyyy) ( / /	) N/A	N/A
		dinary nares) N/A	
	(Preference sh		<del>-</del> -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	: (1) <sub>Nil</sub>	
		(2) <sub>N/A</sub>	
Total increase / (decrease) in preference share	`	′ 11//\	
Total increase / (decrease) in other classes of E):	snares during the month (i.e. lotal of	A to N/A	
(These figures should be the same as the rele Capital").)	evant figures under II above ("Movem	ents in Issued SI	hare

Remarks (if any):
<b></b>
Submitted by: Chiu Nam Ying, Agnes
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet