

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2017					
To : Hong Kong Exchanges a	and Clear	ring Limited				
Name of Issuer SUCCESS UNIVERSE GROUP LIMITED						
-	02/05/20		KOOP LIIVII I E	<u>-</u> U		
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code :00487	_Descrip	tion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
Increase/(decrease)	_	<u></u> _				
Balance at close of the mont	h _	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
(2) Stock code : N/A	_Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month_					
Increase/(decrease)	_					
Balance at close of the mont	h _					

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		,600,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,926,491,196			
Increase/ (decrease) during the month				
Balance at close of the month	4,926,491,196			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Op	tion Schemes	of the Issuer)		
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	N	lovement dur	ing the month	1	inereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
option scheme						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
O NI/A						
2. N/A						
shares						
(Note 1)		<u> </u>			-	
3. N/A						
(/ /)						
shares						
(Note 1)		T -1.1	۸ (Oال		N I: I	
		iotai	A. (Ordinary		Nil	
			(Preference	,		-
Total funda raisas de de	ring the ma	onth from over	•	ner class)	1N/ <i>F</i> 1	-
Total funds raised du options (State curren		ının mom exer	cise of Nil			
Options (State surren	~ <i>y</i> /		<u> </u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
3. IN/A						
						_
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Oude a suintia na nania a			-			
EGM approval date			-			
(if applicable)						
	(/ /)				
4. N/A			•			
(/ /)						
Stock code (if listed)						
Class of shares			-			
iccuable (Note 1)						
Subscription price			-			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	, , ,		-			
		Total E	3. (Ordina	ary shares) N/A	1	
				ice shares) N/A		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	, , ,					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	otal C. (Ordina	ary shares) N/A		
		'		ce shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 -	
	-	
shares (Note 1)		
2N/A	 	
	-	
	-	
shares (Note 1)		
NI/A		
3N/A	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/ <i>/</i> _	

	T(1)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					month
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

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		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /) N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /) N/A	N/A
			14/7
		dinary Jares) N/A	
	(Preference sh		- - -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	: (1) _{Nil}	
		(2) _{N/A}	
Total increase / (decrease) in preference share	,	, <u>IN//</u>	
Total increase / (decrease) in other classes of E):	snares during the month (i.e. lotal of	A to N/A	
(These figures should be the same as the rele Capital").)	evant figures under II above ("Movemo	ents in Issued St	nare

Remarks (if any):

Submitted by: Chiu Nam Ying, Agnes
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet