日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

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To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SUCCESS UNIVERSE GROUP LIMITED |
|----------------|--------------------------------|
| Date Submitted | 01/09/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | |
|--------------------|--|
| | |

| (1) Stock code : 00487 Descrip | otion : | Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|--|--|--|
| | No. of ordinary shares | Par value (State currency) | capital | | |
| Balance at close of preceding month | 160,000,000,000 | HK\$0.01 | HK\$1,600,000,000.00 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 160,000,000,000 | HK\$0.01 | HK\$1,600,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Descripti | on : | | |
|---------------------|-------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | fpreceding | month | | - <u> </u> | |
| Increase/(decrease | e) | | | - | |
| Balance at close of | f the month | · _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|---------------------|----------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedir | ng month | | | |
| Increase/(decrease | 9) | _ | | | |
| Balance at close of | the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 4,926,491,196 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 4,926,491,196 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Op | tion Schemes | of the Issuer |) | | |
|---|-------------|---------------|---------------|-------------------------|---|--|
| Particulars of share option scheme including EGM approval date | N | lovement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| option scheme | | | | | | |
| (05/06/2014) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| <u>3.</u> N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | - | | | N 191 | |
| | | Iotal | A. (Ordinary | • • | Nil | |
| | | | (Preference | e snares) her class) | <u>N/A</u> N/A | |
| Total funds raised du | ring the mo | nth from ever | | i c i (1855) | | |
| options (State curren | | | Nil | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| <u>2. IN/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| <u>3. 10/A</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) <u>N/A</u> ce shares) <u>N/A</u> | | - |
| | | | (U | other class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| | - - - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (il applicable) (dd/mm/yyyy) | (//) | | | | | |
| | , / | | Total C. (Ordina | | | _ |
| | | | | ce shares) <u>N/A</u> | | - |
| | | | (U | ther class) <u>N/A</u> | | - |

| Any Opti | other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes) | | ed, including |
|-------------|--|---|--|
| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | - | |
| | shares (Note 1) | | |
| 2. | N/A | | |
| 2. | | - | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | <u> </u> |
| 2 | N1/A | | |
| 3. | N/A | | |
| | | - | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|----------------|---------------|-------------------|--|-------|---|---|---|
| | Turne of Jonus | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| - | Type of Issue | | | | | | | monur |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|-------------------|--|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------------------|---|-------|-------|---|---|
| 9. | Capital reorganisation | | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total (Prefe | | nares | 5) <u>N/A</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil | | | |
|--|-----|--|--|--|
| (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | | | | |
| E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): | | | | | | | |
|--------------------------|--|--|--|--|--|--|--|
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| | | | | | | | |
| Submitted by: | Chiu Nam Ying, Agnes | | | | | | |
| Title: (Director, Sec | Company Secretary cretary or other duly authorised officer) | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet