

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2017					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer SUCCESS UNIVERSE GROUP LIMITED							
Date Submitted	02/01/20	02/01/2018					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code :00487	Descrip	otion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
Increase/(decrease)	-						
Balance at close of the mon	th _	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Increase/(decrease)	-						
Balance at close of the mon	th <u> </u>						

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		,600,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,926,491,196					
Increase/ (decrease) during the month				<u></u>		
Balance at close of the month	4,926,491,196					

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Op	tion Schemes	of the Issuer)		
Particulars of share option scheme including EGM approval date	٨				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and	IV	novement dui	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0 1/4						
2. N/A						
shares						
(Note 1)						
(Note 1)						
3. N/A						
J. 14// (
-						
shares						
(Note 1)						
		Total A	A. (Ordinary	y shares)	Nil	
			(Preference			-
			(Oth	ner class)	N/A	
Total funds raised du	ring the mo	onth from exer				-
options (State curren			<u>Nil</u>			

Warrants to Issue Shares of the	he Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_					
	_					
(/ /)						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			<u>.</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /		-			
	-					
						_
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	(Ordina	ary shares) N/A		
		Total L		nce shares) N/A		_
				Other class) N/A		_

	Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
	Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	_					
		<u> </u>					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)	<u> </u>				
	2. N/A	<u> </u>					
		_					
		_					
	Stock code (if listed)	_					
	Class of shares						
	issuable (Note 1)						
	Subscription price		<u></u>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)	1				
	3. N/A		<u>' </u>				
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)	<u> </u>				
	4. N/A	_					
		<u> </u>					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)	<u> </u>				
				Total C. (Ordina			_
					ce shares) N/A		_
- [(O	ther class) N/A	١	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)	_	
2. N/A		
shares (Note 1)		
3. N/A		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	=
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/ <i>/</i> _	

	T(1)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					month
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

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		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A</u>	N/A
	Class of shares issuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /) N/A	N/A
			19/73
	Total E. (Ordii sha	nary res) N/A	
	(Preference sha (Other cl	res) N/A	- - -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) Nil	
		(2) _{N/A}	
Total increase / (decrease) in preference shar	· ·	′ <u>IN/</u> /\	
Total increase / (decrease) in other classes of E):	snares during the month (i.e. Total of A	A to N/A	
(These figures should be the same as the rele Capital").)	evant figures under II above ("Moveme	nts in <mark>Issued Si</mark>	hare

Remarks (if any):

Submitted by: Chiu Nam Ying, Agnes
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Emerce, economy or early countries)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet