

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer SUCCESS UNIVERSE GROUP LIMITED								
Date Submitted	05/12/20	)18						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code :00487	Descrip	otion :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00				
Increase/(decrease)	-							
Balance at close of the mon	th _	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month							
Increase/(decrease)	-							
Balance at close of the mon	th <u> </u>							

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en currency):	nd of the month		,600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,926,491,196			<del></del>		
Increase/ (decrease) during the month				<del></del>		
Balance at close of the month	4,926,491,196					

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Op	tion Schemes	of the Issuer	)		
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	M	Novement dur	ing the month	1	thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Orantoa	Excroised	Cariociica	Бароса		
option scheme						
<u> </u>						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
Shares (Note 1)					-	· -
(Note 1)						
3. N/A						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Total A	A. (Ordinar		Nil	_
			(Preference	,	N/A	
			(Oth	ner class)	N/A	
Total funds raised du		onth from exer				
options (State curren	cy)		<u>Nil</u>			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
EGM approval date (if applicable)		)				
Cubacription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		- -

Co	nvertibles (i.e. Convertible	into Shares o	f the Issue	r which are to	o be Liste	ed)		
Cla	ss and description	Currency of amount outstandin	prece	e of Cor eding dur	nverted ring the nonth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u></u>						
		<u></u>						
	Otania and Citizata IV							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
2	(dd/mm/yyyy)) N/A	( / /	<u>)                                    </u>					
<u>2.</u>	IN/A	<u></u>						
		<u> </u>						
-								
	Stock code (if listed)	· ·						
	Class of shares issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.	N/A							
		<u></u>						
		<u> </u>						
_	Stock and (if listed)	<u> </u>						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.		,						
		<u> </u>						
	O. 1							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date		_					
	(if applicable) (dd/mm/yyyy)	( / /	1					
	(dd/11111/yyyy)	\ / /		Total C.	. (Ordina	ry shares) N/A		
					Preferenc	e shares) N/A		=
					(Ot	her class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
Full if an	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-			
-	shares (Note 1)		
-	onaros (riote i)		
2.	N/A		
_			
-			
-	shares (Note 1)		
-			
3.	N/A		
-			
-			
	shares (Note 1)		
] -	T (   D ( ) ( )	A1/A	
-	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A	
	(Other diass)	14// 1	·

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> IN/A</u>	<u></u>

	<del>-</del>							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					month
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	N/A

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		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / /	)	
	EGM approval date: (dd/mm/yyyy) ( / /	) <u>N/A</u>	N/A
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)	
	EGM approval date: (dd/mm/yyyy) ( / /	) N/A	N/A
		14/1	
	Total E. (Ordi sha	nary ares) N/A	
	(Preference sha		- - -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) <sub>Nil</sub>	
		(2) <sub>N/A</sub>	
Total increase / (decrease) in preference shar	,	11//	
Total increase / (decrease) in other classes of E):	shares during the month (i.e. Total of A	A to N/A	
(These figures should be the same as the rele Capital").)	evant figures under II above ("Moveme		hare

Remarks (if any):
<b></b>
Submitted by: Chiu Nam Ying, Agnes
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Emerce, economy or early countries)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet