

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2009	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Macau Success Limited
Date Submitted	03/03/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00487</u> Descrip	tion :	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
Increase/(decrease)			
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$1,600,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,438,964,233			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	2,438,964,233			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granteu	Exercised	Canceneu	Lapseu		
option scheme						
(20,100,100,0,1)						
(20/08/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares		·	·			
(Note 1)		т		1 \	NT'1	
		10	otal A. (Ordin			
				nce shares)		
			-	Other class)	N/A	
Total funds raised du		from exercise o				
options (State current	cy)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value close of preceding more	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
			_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))					
4. N/A	(, , ,)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	Cotal B.	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	C					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u> </u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Oct	nom al and NT/	N N	
				nary shares) <u>N/A</u> ence shares) N/A		
				Other class) N/A		-
			(-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	ner Movements II	n Issued Share Capital				No. of new shares of issuer issued during the	No. of new shares of issuer which may be
	Type of Issue					month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11// 1	

$\begin{array}{c cccc} Class of shares issuable & \\ (Note 1) & \\ S. Scrip dividend At price : State currency & Issue and allotment (\ / \ / \) & \\ date : (dd/mm/yyyy) & \\ (dd/mm/yyyy) &$		Type of Issue		F	For M	[ain]	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class Class of cancellation date : $(///)$ 7. Redemption of shares Class Class of class shares 7. Redemption of shares Class Class of class shares 7. Redemption of shares Class of class shares 7. Redemption of shares Class of class shares 7. Redemption of shares Class of class shares 8. Consideration issue At price : State currency Issue and allotment (Note 1) (///) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (Adm/myyyy) (///) (d/mm/yyyy)									
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Care State (//) Issue and allotment (///) 6. Consideration issue At price : Care State (//) Issue and allotment (///) 6. Consideration issue At price : Care State (//) Issue and allotment (///) 8. Consideration issue At price : Care State (//) Issue and allotment (///) 6. Class of shares issuable (///) Issue and allotment (///) 7. Redemption date: (///) Issue and allotment (///)	5.	Scrip dividend	At price : State	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: 				N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Care State (//) Issue and allotment (///) 6. Consideration issue At price : Care State (//) Issue and allotment (///) 6. Consideration issue At price : Care State (//) Issue and allotment (///) 8. Consideration issue At price : Care State (//) Issue and allotment (///) 6. Class of shares issuable (///) Issue and allotment (///) 7. Redemption date: (///) Issue and allotment (///)									
shares $(dd/mm/yyy)$ EGM approval date: $(/ / /)$ $(dd/mm/yyy)$ N/A N/A N/A </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
(dd/mm/yyyy) N/A N/A N/A N/A N/A State $(dd/mm/yyyy)$ $(d/mm/yyyy)$ EGM approval date: $(//A)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ <td>6.</td> <td></td> <td></td> <td></td> <td>(/</td> <td>/</td> <td>)</td> <td></td> <td></td>	6.				(/	/)		
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					(/	/)	N/A	N/A
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$									
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ EGM approval date: $\binom{//}{}$	7.	Redemption of shares			(/	/)		
8. Consideration issue At price : State currency — Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue			(/	/)		
<u>N/A</u> N/A					(/	/)	NT/ 4	NT / A
								IN/A	IN/A

			For Main Board and GEM listed issuers			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A	
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))) N/A	N/A	
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):

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	_
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Submitted by: <u>Chiu Nam Ying, Agnes</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.