# HKE 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SUCCESS UNIVERSE GROUP LIMITED
Date Submitted	03/11/2009

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code :00487Des	scription :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
Increase/(decrease)					
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		. <u> </u>			
Increase/(decrease)		-			
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	Description :	 
		No. of prefession shares	capital
Balance at close of	preceding r	nonth	 
Increase/(decrease)			 
Balance at close of	the month		 

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$1,600,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,438,964,233		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	2,438,964,233		<del>.</del>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		X . 1 .	<i>.</i>		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
option scheme						
(20/08/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			Nil			
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	<sup>•</sup> Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	proceeding monut	monu	monui		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / )	/ )				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	/				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / )	/ )				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers
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Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	_ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>	A	-
			(0	Other class) <u>N/A</u>	1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
2N/A		
3N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of issue       Class of shares issuable	Otl	ner Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
EGM approval date: (///)  EGM approval date: (///)  (dd/mm/yyyy) $N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A $	1	<b>Diabts issue</b>	At price. State		( / /	)		
Image: State (dd/mm/yyyy)       N/A       N/A         N/A       Issue and allotment       (///)         (d/mm/yyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Issue and allotment       (////)       N/A         N/A       Issue and allotment	1.	Rights issue	currency	date : (dd/mm/yyyy)		)		
2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (//)         Issue and allotment       (///)         Issue and allotment						)	N/A	N/A
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bell       GM approval date: $(///)^{/}$ N/A       N/A         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable          3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue       Class of shares issuable           Issue and allotment $(///)^{/}$ N/A       N/A         4. Bonus issue       Issue and allotment $(///)^{/}$ 4. Bonus issue       Issue and allotment $(///)^{/}$ 4. Bonus issue       Issue and allotment $(///)^{/}$								
2. Open order At price : currency $(dt) = (dd/mm/yyyy)$ EGM approval date: $((l / l - ))$ (dd/mm/yyyy) 3. Placing At price : State $(dd/mm/yyyy)$ (l / l - )) (dd/mm/yyyy) EGM approval date: $((l / l - ))$ (dd/mm/yyyy) (dd/mm/yyyy) N/A = N/A N/A = N/A (l / l - )) (dd/mm/yyyy) EGM approval date: $((l / l - ))$ (l / l - )) (l / l - ))) (l / l - )) (l / l								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2.	Open offer			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Relating       Class of shares issuable         State       Issue and allotment         (Note 1)       Issue and allotment         (Image: State currency       Issue and allotment         (Image: GM approval date:       (Image: Image: Im				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $\frac{\text{Kote 1}}{(\text{dd/mm/yyyy})}$ $\frac{\text{Kote 1}}{(\text{dd/mm/yyyy})}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})}$ $\frac{(///)}{(\text{dd/mm/yyyy})}$ 4. Bonus issue $\frac{\text{Sum and allotment}}{(\text{dd/mm/yyyy})}$ $\frac{(///)}{(\text{dd/mm/yyyy})}$ EGM approval date: $((///))$ $\frac{(///)}{((//))}$ EGM approval date: $((///))$ $\frac{(///)}{((//))}$				(dd/mm/yyyy)			N/A	N/A
5. Placing       At price : currency       Issue induction of the date induction of								
4. Bonus issue	3.	Placing		issue and anotherit	( / /	)		
N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							N/A	N/A
4. Bonus issue								
date : (dd/mm/yyyy)       EGM approval date:       (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

			<u> </u>	For Main I	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Ma	in Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment ( / date : (dd/mm/yyyy) EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
			Total E. (Ordinar (Preference (Ot	e share	es) N/A es) N/A ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

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Submitted by: <u>Chiu Nam Ying, Agnes</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*