

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	y): <u>30/04/2010</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer S	UCCESS UNIVERSE G	ROUP LIMIT	TED
Date Submitted 04	4/05/2010		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code :00487Des	scription :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
Increase/(decrease)			
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
(2) Stock code : N/A Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month	·		
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	_
Stock code : N/A	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,438,964,233			<u></u>
Increase/ (decrease) during the month				
Balance at close of the month	2,438,964,233		_ <del></del>	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares			G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(20/08/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(=,=,=,						
2. N/A						
2. 14/11						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		T	. 1	1 \	NT'1	
		10	otal A. (Ordin	•		
			·	nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Warrants to	Issue Shares	of the Issuer	which are	to be Listed
warrants to	Issue Snares	or the issuer	wnich are	to be Listea.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	$( \begin{array}{cccc} / & / & ) \end{array}$					
2.	N/A						
	*	<del></del>					
		<del></del>					
		<u>—</u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	$( \begin{array}{cccc} / & / & ) \end{array}$					
3.	N/A						
-		_					
		<u> </u>					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	$( \begin{array}{cccc} / & / & ) \end{array}$					
4.	N/A						
		_					
l —							
l —							
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
		,		Total C. (Ordin	nary shares) N/A		
					ence shares) N/A		-
					Other class) N/A		<u>-</u>
					-, <u></u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option	on Schemes)			
if applicable, and class	ding EGM approval date (dd/mm/yy ss of shares issuable:	уу),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A			
		( / / ) shares ( <i>Note 1</i> )		
		shares (tvoie 1)		
2	N/A			
-				
		( / / )		
		shares (Note 1)		
3.	N/A			
		( / / )		
	:	shares (Note 1)		
	Total D. (O	rdinary shares)	N/A	
		ference shares)	N/A N/A	
-	(2.10	(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

5. Sc	rip dividend	At price: State currency ———	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
5. Sc	rip dividend	At price: State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
5. Sc	rip dividend	At price : State currency ———	date : (dd/mm/yyyy)  EGM approval date:				
			EGM approval date: (dd/mm/yyyy)	( / /			
					)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )		_		
	epurchase of ares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
	edemption of ares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8. Co	onsideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. 33337			N/A	N/A

		I	For Main I		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		C1				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (C	Ordinary s eference s (Other	hares)	N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to l	E):	(1)	1111	
				(2)	) <u>N/A</u>	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A	
To	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total o	of A to E):		N/A	
(T	hese figures should be the same as the relevant figu	res under II above ("Moven	nents in Is	sued S		l").)

Remarks (if an	y):
Submitted by:	Chiu Nam Ying, Agnes
Title:	Company Secretary
(Direc	tor, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.