

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SUCCESS UNIVERSE GROUP LIMITED
Date Submitted	03/08/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00487</u> Descrip	otion :	Ordinary	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
Increase/(decrease)			
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of th	he month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,600,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,438,964,233			
Increase/ (decrease) during the month				
Balance at close of the month	2,438,964,233			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		-	
class of shares			a	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(20/08/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		·	·	·	·	· · · · · ·
(						
2. N/A						
2. 10/11						
·						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				<u> </u>		
(INDIE I)		T	otal A. (Ordin	omy chonoc)	N:1	
		10		•		
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N/A	( / / )				
(       /       /         Stock code (if listed)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		ſ	(Prefere	hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
2N/A		
( / / ) shares (Note 1)		
3N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State $(Note 1)$ EGM approval date: $(/ / )$ (d/mm/yyyy) 3. Placing At price : State $(Note 1)$ (Iass of shares issuable (/ / ) (Note 1) (Note 1) Iasue and allotment (/ / ) Iasue and allotment (/ / )			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue       At price:       State currency       Issue and allotment date: $(///)$ Issue and allotment date: $(///)$ $(///)$ $(///)$ $(///)$ 2. Open offer       At price:       State currency       Class of shares issuable (///) $(///)$ 2. Open offer       At price:       State currency       Issue and allotment (///) $(///)$ 3. Placing       At price:       State currency       Class of shares issuable (///) $(///)$ 3. Placing       At price:       State currency       Issue and allotment (///) $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ $(///)$ $(///)$ 4. Bonus issue       EGM approval date: (///) $(///)$ $(///)$ $(///)$ 4. Bonus issue       Elass of shares issuable (///) $(///)$ $(///)$ $(///)$ 5. State (///)       EGM approval date: (///) $(///)$ $(///)$ $(///)$ 6. Mater is issuable (///) $(///)$ $(///)$ $(///)$ $(///)$ 7. A mode issue and allotment (///) $(///)$ </th <th><u> </u></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>month</th>	<u> </u>	Type of Issue						month
1. Kights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date:       (///)         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (Mote 1)       (///)         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy)       (///)         3. Placing       At price : State currency       Issue and allotment (Mote 1)       (///)         3. Placing       At price : State currency       Issue and allotment (Mote 1)       (///)         4. Bonus issue       Class of shares issuable (Mote 1)       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       (///)       N/A       N/A								
EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) (//) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) (//) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) (//) EGM approval date: $(//)$ N/A N/A N/A N/A	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State (dd/mm/yyyy)       N/A         VIA       N/A       N/A         At price : State (dd/mm/yyyy)       Issue and allotment (///)       N/A         State (dd/mm/yyyy)       Issue and allotment (///)       N/A         At price : State (dd/mm/yyyy)       Issue and allotment (///)       N/A         At price : State (dd/mm/yyyy)       Issue and allotment (///)       N/A         Kore I)       Issue and allotment (///)       N/A         Kore I)       Issue and allotment (///)       N/A         Kore I)       Issue and allotment (///)       I//)         Glass of shares issuable (///)       Issue and allotment (///)       I//)         Kore I)       Issue and allotment (///)       I//)       I//)         Glass of shares issuable (///)       Issue and allotment (///)       I//)         Kore I)       Issue and allotment (///)       I//)       I//)         Glass of shares issuable (///)       I//)       I//)       I//)         Kore I)				EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: ( / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)								
3. Placing       At price : State currency       Class of shares issuable (Note 1)	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Class of shares issuable (Note 1)					( / /	)	N/A	N/A
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $N/A$ $N/A$ Value $(Note 1)$ $N/A$ Image: Note 1 $N/A$								
3. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )								
4. Bonus issue     Issue and allotment     ( / / )       Gate : (dd/mm/yyyy)     EGM approval date:     ( / / )	3.	Placing	At price : State		( / /	)		
A. Bonus issue     Issue and allotment (///) (dd/mm/yyyy)       K. Bonus issue     Issue and allotment (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (dd/mm/yyyy)							N/A	N/A
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	<u>N/A</u>

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( /	/ )		
		currency	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / .	/ )	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ )		
			EGM approval date: (dd/mm/yyyy)		, )	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )	N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//) (///)		
			EGM approval date: (dd/mm/yyyy)	(,,,)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share reference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Chiu Nam Ying, Agnes</u>
Title: Company Secretary
Company Secretary       (Director, Secretary or other duly authorised officer)
(Director, becreatily of other daily authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.