

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2010					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SUCCESS UNIVERSE GROUP LIMITED					
Date Submitted 03/12	2/2010				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code :00487Descrip	ption :	Ordinar	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
Increase/(decrease)					
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
(2) Stock code : N/A Descrip	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	2,438,964,233					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	2,438,964,233					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(20/08/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	1111				
(Ivote 1)						
2. N/A						
$\frac{2. \text{ IV/A}}{}$						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State currence			Nil			
						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,			nary shares) N/A		-
				Other class) $\frac{N/A}{N}$		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schem	ies)		
if applicable, and class of shar	A approval date (dd/mm/yyyy), es issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
	(/ /		
	shares (Note	1)	
2	N/A		
	(/ /	<u>)</u>	
	shares (Note	1)	<u> </u>
2	NT/A		
3	N/A		
-	(1	<u> </u>	
-	shares (Note	<u>/</u>	
	Shares (Trote	1)	-
	Total D. (Ordinary share	es) N/A	
	(Preference share		-
	(Other cla	,	-
	`		-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) State currency (///)Issue and allotment Open offer At price: date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		For Main Bo			
				o. of new	No. of new
				hares of	shares of
				ier issued	
				iring the	may be issued
				month	
				ursuant thereto	pursuant thereto as at
			,	increto	close of the
	Type of Issue				month
	Type of issue				111011111
		Class of shares issuable			
		(Note 1)	_		
		(Ivoic 1)			
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)			
			`		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		27/4	27/4
				N/A	N/A
		Class of shares issuable	_		
		(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /)		
	(Please specify) At price : currency	date : (dd/mm/yyyy)	,		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary sha	ares) N	[/A	
		(Preference sha			
		(Other c			
		(•
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
				1111	
			(2)	N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	•		
10	star mercase / (decrease) in preference snares during	the month (i.e. Total of A to E).		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A	
	These figures should be the same as the relevant figur		ied She		!"))
(1	nese jizures snound de me same as me relevant jigur	cs maci ii above Movements in issu	ica sill	не Сирни	/ J·J

Remarks (if any):
Submitted by: Chiu Nam Ying, Agnes
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.