

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31/01/2012</u>		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer S	SUCCESS UNIVERSE	GROUP LIMIT	TED
Date Submitted 0	2/02/2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00487</u> De	escription:	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
Increase/(decrease)		-	
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		-	
Balance at close of the month			

preference	Par value (State currency)	Authorised share capital (State currency)
-		
of other	Par value (State currency)	Authorised share capital (State currency)
	-	
	nonth (State	es of shares currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,438,964,233		_ 	
Increase/ (decrease) during the month	1,625,976,154			
Balance at close of the month	4,064,940,387			<u></u>

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which ma	Share Options (under	Share Option	Schemes of the	Issuer)			
Codd/mm/yyyy) and class of shares Santed Exercised Cancelled Lapsed	including EGM					the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Class of shares Issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
Share							
1. Share		Granted	Evercised	Cancelled	Lansed		
Option scheme (20/08/2004) Ordinary shares Nil Nil		Granica	LACICISCA	Cuncenca	Бараса		
C20/08/2004) Ordinary shares Nil N							
Ordinary shares Nil Nil	option senemic						
Ordinary shares Nil Nil							
Ordinary shares Nil Nil	(20/08/2004)						
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (N/A (Other class) (N/A)		Nil	Nil	Nil	Nil	Nil	Nil
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A		<u> </u>		·		· · · · · · · · · · · · · · · · · · ·	-
(
Shares (Note 1)	2. N/A						
shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
Note 1 3. N/A	(/ /)						
3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	(Note 1)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	3. N/A						
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							-
(Preference shares) N/A (Other class) N/A	(Note 1)		T.	. 1	1 \	NT'1	
(Other class) N/A			10	•	•		
				•			
Total funds raised during the month from exercise of				•	Iner class)	N/A	
ontions (State guerraney)			trom exercise of				
options (State currency) Nil	options (State current	<i>y)</i>		1111			

Warrants to Issue Shares of the Is	suer which are to	be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	=					
	_					
(/ /)	-			-		-
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,		-			
	- =					
				<u> </u>		<u>-</u>
(/ /) Stock code (if listed)						
Class of shares		-	=			
issuable (<i>Note 1</i>) Subscription price			=			
EGM approval date			-			
(if applicable)	<i>(</i>	`				
(dd/mm/yyyy) 3. N/A	(/ /)	-			
J. 1VA	_					
	<u> </u>					_
Stock code (if listed) Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
4. N/A	-					
	_					
(/ /)				,		
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tota	ID (Ondi	many chance) NI/A		
		Tota	`	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			•	(Other class) N/A		_
			`	· 		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	HOHH	Honu		
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1)	<u> </u>					
Subscription price EGM approval date (if applicable)	,					
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	Λ	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		· ·
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/1 1	•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Ordinary shares Class of shares issuable (*Note 1*) At price : State currency HK\$0.19 Issue and allotment (18/01/2012) 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (09/12/2011) (dd/mm/yyyy) 1,625,976,154 N/A (Note) Class of shares issuable -(*Note 1*) At price : State (/ /Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

			1.0	oi iviaiii i	Duart	i and Gelvi liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Comital		Class of shares issuable (Note 1)	(/ /			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				eference s	share	s) 1,625,976,154 s) N/A N/A	4 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,625,976,154
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
Note: Please refer to the announcement of the Company dated 17 January 2012 for details of the results of the
rights issue.
Submitted by: Chiu Nam Ying, Agnes
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.