

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012						
To: Hong Kong Exchanges and Clear	ring Limited					
Name of Issuer SU	CCESS UNIVERSE G	ROUP LIMIT	TED			
Date Submitted 04/	06/2012					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00487</u> Desc	ription:	Ordinar	y Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
Increase/(decrease)						
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00			
(2) Stock code : N/A Desc	ription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

preference	Par value (State currency)	Authorised share capital (State currency)
-		
of other	Par value (State currency)	Authorised share capital (State currency)
	-	
	nonth (State	es of shares currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,064,940,387		<u></u>	<u></u>
Increase/ (decrease) during the month				<u></u>
Balance at close of the month	4,064,940,387			

## III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which ma	Share Options (under	Share Option	Schemes of the	Issuer)			
Codd/mm/yyyy) and class of shares   Santed   Exercised   Cancelled   Lapsed	including EGM					the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed			Movement duri	ng the month		thereto	as at close of the month
Share							
1. Share		Granted	Evercised	Cancelled	Lansed		
Option scheme   (20/08/2004)   Ordinary shares   Nil   Nil		Granica	LACICISCA	Cuncenca	Бараса		
C20/08/2004)   Ordinary shares   Nil   N							
Ordinary shares   Nil   Nil	option senemic						
Ordinary shares   Nil   Nil							
Ordinary shares   Nil   Nil	(20/08/2004)						
(Note 1)  2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (N/A (Other class) (N/A)		Nil	Nil	Nil	Nil	Nil	Nil
2. N/A  ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A		<u> </u>		·	<del></del>	· · · · · · · · · · · · · · · · · · ·	-
(							
Shares   (Note 1)	2. N/A						
shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
Note 1   3. N/A	( / / )						
3. N/A  (I / I ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A							
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	(Note 1)						
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Shares  (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	3. N/A						
Shares (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Shares  (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Shares  (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							-
(Preference shares) N/A (Other class) N/A	(Note 1)		T.	. 1	1 \	NT'1	
(Other class) N/A			10	·	•		
				•			
Total funds raised during the month from exercise of				•	Iner class)	N/A	
ontions (State guerraney)			trom exercise of				
options (State currency) Nil	options (State current	<i>y)</i>		1111			

Warrants to Issue Shares of the Is	suer which are to	be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	=					
	_					
( / / )	-			-		-
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( , ,		-			
	<del>-</del> =					
				<u> </u>		_
( / / ) Stock code (if listed)						
Class of shares		-	=			
issuable ( <i>Note 1</i> ) Subscription price			=			
EGM approval date			-			
(if applicable)	<i>(</i>	`				
(dd/mm/yyyy) 3. N/A	( / /	)	-			
J. 1VA	_					
	<u> </u>					_
Stock code (if listed) Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
4. N/A	-					
	_					
( / / )				,		
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Tota	ID (Ondi	many chance) NI/A		
		Tota	`	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			•	(Other class) N/A		_
			`	· <del></del>		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	HOHH	Honu		
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1)	<u> </u>					
Subscription price EGM approval date (if applicable)	,					
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	Λ	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
Shares (Note 1)		· ·
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/1 1	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 155 60		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		Chada	(Note 1)	( / /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 5555/			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, JJJJ/			N/A	N/A

		I	For Main I		and GEM lis	ted issuers
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (0	Ordinary s	hares)	N/A	
			eference s			-
		•	(Other	class)	N/A	-
Т	otal inamaga / (doonaga) in andinam abare desire th	a month (i.a. Tatal of A tal	E).	(1)		
10	otal increase / (decrease) in ordinary shares during the	e monui (i.e. 10tai 01 A to 1	c <i>)</i> :	(1) (2)	Nil N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A	
	otal increase / (decrease) in other classes of shares du	•			N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued S	hare Capita	l").)

Remarks (if any):						
Submitted by: Chiu Nam Ying, Agnes						
Title:	Company Secretary					
(Direc	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.