

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2012					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SU	CCESS UNIVERSE C	GROUP LIMIT	ГED		
Date Submitted 04/	/10/2012				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>00487</u> Desc	eription:	Ordinary	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
Increase/(decrease)		-			
Balance at close of the month	160,000,000,000	HK\$0.01	HK\$1,600,000,000.00		
(2) Stock code : N/A Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	iption :  No. of other	Par value (State shares currency)  iption:  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,064,940,387				
Increase/ (decrease) during the month	<u></u> .				
Balance at close of the month	4,064,940,387				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option scheme						
(20/08/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	1111	1111		1111	INII
(Note 1)						
2 NI/A						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
3. N/A						
3. 14/11						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State currence			Nil			
ì	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	_				
	-				
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	<u>-</u>			
3. N/A	_				
	_				
( / / )	<u> </u>				
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	<u>-</u>			
4. N/A	-				
	_				
( / / )	<del></del>		· -		
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		<del>.</del>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	1 R (Ordi	nary shares) N/A		
	10ta	`	ence shares) N/A		<del>-</del>
			Other class) N/A		<del>-</del>

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
I. IV/A	_ _ _					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)	<del>-</del>	<u> </u>				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
4. N/A	( / / ) _ _					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(			(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant thereto as at close of the month s issuable:  issuer issued during the month pursuant thereto as at close of the month
N/A
( / / ) shares (Note 1)
N/A
( / / ) shares (Note 1)
N/A
( / / ) shares (Note 1)
Total D. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A
N/A  (

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State ( / / ) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").,

Remark	ks (if any):
Submit	tted by: Chiu Nam Ying, Agnes
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.