

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sunevision Holdings Limited

Stock code (ordinary shares): 8008

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30th April, 2002

A. General

Place of incorporation : Cayman Islands
Date of initial listing on GEM : 17th March 2000
Name of Sponsor(s) : Jardine Fleming Securities Limited

Names of directors

(please distinguish the status of the directors- Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

Kwok Ping Luen, Raymond
: Kwok Ping Sheung, Walter
Kwok Ping Kwong, Thomas
Yen Shiao Hua, Sheridan
Chan Kui Yuen, Thomas
Wong Yick Kam, Michael
Leung Kui King, Donald
So Chung Keung, Alfred
Tung Chi Ho
Wong Chin Wah
Tung Yiu Kwan, Stephen
So Sing Tak, Andrew

Non-Executive Director:

Cheung Wing Yui

Independent Non-Executive Directors:

Kao Kuen, Charles
Li On Kwok, Victor
Zhang Shoucheng, Steven

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder of ordinary shares	No. of Shares	Approximate percentage of holding
	: Sunco Resources Limited ("Sunco")	1,713,613,500	84.50%
	: Sun Hung Kai Properties Limited ("SHKP")*	1,713,613,500	84.50%
*As Sunco is a wholly-owned subsidiary of SHKP, SHKP is deemed to have interest in the ordinary shares of the Company held by Sunco under the SDI Ordinance			

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: Sun Hung Kai Properties Limited
Financial year end date	: 30th June
Registered address	: P.O. Box 309, Uglan House, South Church Street, George Town, Grand Cayman, Cayman Islands, British West Indies
Head office and principal Place of business	: MEGATOP, MEGA-iAdvantage, 399 Chai Wan Road, Chai Wan, Hong Kong
Web-site address (if applicable)	: www.sunevision.com
Share registrar	: Principal: Bank of Butterfield International (Cayman) Ltd. Branch: Central Registration Hong Kong Limited
Auditors	: Deloitte Touche Tohmatsu

B. Business activities

The Group's principle business activities include IT infrastructure, Internet services and IT investments.

C. Ordinary shares

Number of ordinary Shares in issue	: 2,027,864,500
Par value of ordinary shares in issue	: HK\$0.10
Board lot size (in number of shares)	: 500
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Redeemable convertible note issued and remain outstanding	: Principal amount – HK\$730 million Interest - 3% per annum, payable semi-annually in arrears from date of issue (29th February 2000) Term - 3 years Conversion right – right to convert in full or in part the principal amount of the note into shares in the Company at HK\$10.38 Voting right – holder of the note will not be entitled to attend or vote at any general meeting of the Company
Share options granted and remain outstanding	: 9,960,000 share options were granted by the Company on 28th March, 2000 at the exercise price of HK\$10.38 per share and 6,145,000 share options remain outstanding as at the date of this form. 4,115,500 share options were granted by the Company on 30th November, 2000 at the exercise price of HK\$3.885 per share and 1,937,500 share options remain outstanding as at the date of this form. 4,925,000 share options were granted by the Company on 7th April, 2001 at the exercise price of HK\$2.34 per share and 3,470,000 share options remain outstanding as at the date of this form.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Kwok Ping Luen, Raymond

Kwok Ping Sheung, Walter

Kwok Ping Kwong, Thomas

Yen Shiao Hua, Sheridan

Chan Kui Yuen, Thomas

Wong Yick Kam, Michael

Leung Kui King, Donald

So Chung Keung, Alfred

Tung Chi Ho

Wong Chin Wah

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