

## Appendix 5

### FORMS RELATING TO LISTING

#### FORM F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: SUNeVision Holdings Ltd.**

**Stock code (ordinary shares): 8008**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 September, 2008

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 17th March, 2000

Name of Sponsor(s) : Jardine Fleming Securities Limited  
(Sponsor's Agreement expired on 1st July, 2002 pursuant to Rule 6.01 of the GEM Listing Rules)

Names of directors  
(please distinguish the status of the directors-  
Executive, Non-Executive or Independent Non-  
Executive)

#### **Executive Directors:**

Kwok Ping-luen, Raymond (Chairman)  
: Kwok Ping-sheung, Walter  
Kwok Ping-kwong, Thomas  
Chan Kui-yuen, Thomas  
Wong Yick-kam, Michael  
So Chung-keung, Alfred  
Tung Chi-ho, Eric  
Wong Chin-wah  
Tsim Wing-kit, Alfred (Acting Chief Executive Officer and  
Chief Financial Officer)

#### **Non-Executive Director:**

Cheung Wing-yui

#### **Independent Non-Executive Directors:**

Li On-kwok, Victor  
King Yeo-chi, Ambrose  
Wong Kai-man

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder of ordinary shares	No. of Shares	Approximate percentage of holding
	Sunco Resources Limited ("Sunco")	1,713,613,500	84.35%
	Sun Hung Kai Properties Limited <sup>1</sup> ("SHKP")	1,713,613,500	84.35%
	HSBC International Trustee Limited <sup>2</sup> ("HSBCIT")	1,717,623,249	84.55%

Notes:

1. As Sunco is a wholly-owned subsidiary of SHKP, SHKP is deemed to have interest in the ordinary shares of the Company held by Sunco for the purpose of the Securities and Futures Ordinance.
2. HSBCIT is deemed to have interest in the ordinary shares of the Company held by SHKP for the purpose of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: Sun Hung Kai Properties Limited SmarTone Telecommunications Holdings Limited
Financial year end date	: 30th June
Registered address	: P.O. Box 309, Uglan House, Grand Cayman, KY1-1104, Cayman Islands
Head office and principal Place of business	: MEGATOP, MEGA-iAdvantage, 399 Chai Wan Road, Chai Wan, Hong Kong
Web-site address (if applicable)	: www.sunevision.com
Share registrar	: Principal: Butterfield Fund Services (Cayman) Limited Branch: Computershare Hong Kong Investor Services Limited
Auditors	: Deloitte Touche Tohmatsu

## B. Business activities

The Group's principle business activities include IT infrastructure, Internet services and IT investments.

## C. Ordinary shares

Number of ordinary Shares in issue	: 2,031,483,833
Par value of ordinary shares in issue	: HK\$0.10
Board lot size (in number of shares)	: 500
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

#### **D. Warrants**

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

#### **E. Other securities**

Share options granted and remain outstanding	: 9,960,000 share options were granted by the Company on 28th March, 2000 at the exercise price of HK\$10.38 per share and all options had expired at the close of business on 30th December, 2005.  4,115,500 share options were granted by the Company on 30th November, 2000 at the exercise price of HK\$3.885 per share and all options had expired at the close of business on 14th November, 2006.  4,925,000 share options were granted by the Company on 7th April, 2001 at the exercise price of HK\$2.34 per share and all options had expired at the close of business on 19th March, 2007.  2,250,000 share options were granted by the Company on 8th July, 2002 at the exercise price of HK\$1.43 per share and all options had been either cancelled/lapsed or exercised as at the date of this form.  3,350,000 share options were granted by the Company on 29th November, 2003 at the exercise price of HK\$1.59 per share and 537,000 share options remain outstanding as at the date of this form.  3,330,000 share options were granted by the Company on 10th November, 2005 at the exercise price of HK\$1.41 per share and all options had been either cancelled or exercised as at the date of this form.
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## Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Kwok Ping-luen, Raymond

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Kwok Ping-sheung, Walter

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Kwok Ping-kwong, Thomas

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Chan Kui-yuen, Thomas

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Wong Yick-kam, Michael

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So Chung-keung, Alfred

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Tung Chi-ho, Eric

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Li On-kwok, Victor

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Cheung Wing-yui

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King Yeo-chi, Ambrose

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Wong Kai-man