

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2012

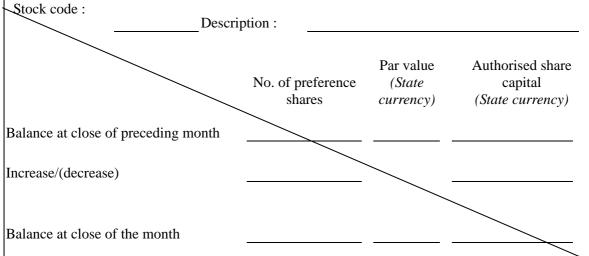
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunevision Holdings Ltd.	
Date Submitted	04/05/2012	

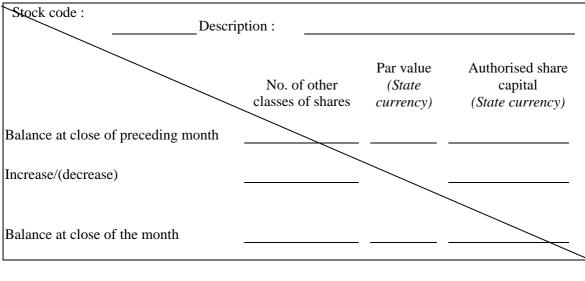
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $8008$ Descr	ription : Ordinary	y Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares

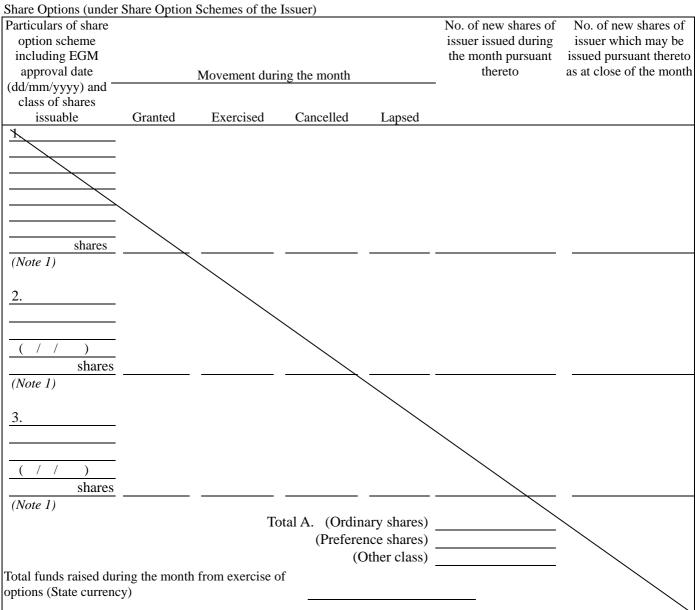


Total authorised share capital at the end of the month (HKD): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,322,209,531			
Increase/ (decrease) during the month	20,000			
Balance at close of the month	2,322,229,531			

III. Details of Movements in Issued Share Capital



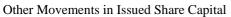
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>l</u>					
( / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	$\mathbf{X}$				
( / / )	<u> </u>				·
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
( / / )		 \			
Stock code (if listed) Class of shares		$\backslash$			
issuable (Note 1)					
Subscription price EGM approval date		$\backslash$			
(if applicable)			$\backslash$		
(dd/mm/yyyy)	( / / )				
( / / )					
Stock code (if listed) Class of shares			Ň		
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					$\backslash$
(dd/mm/yyyy)	( / / )				$\mathbf{i}$
	Total	B. (Ordin (Prefere	nary shares) ence shares)		· \
		(	Other class)		

For Main Board and GEM listed issuers

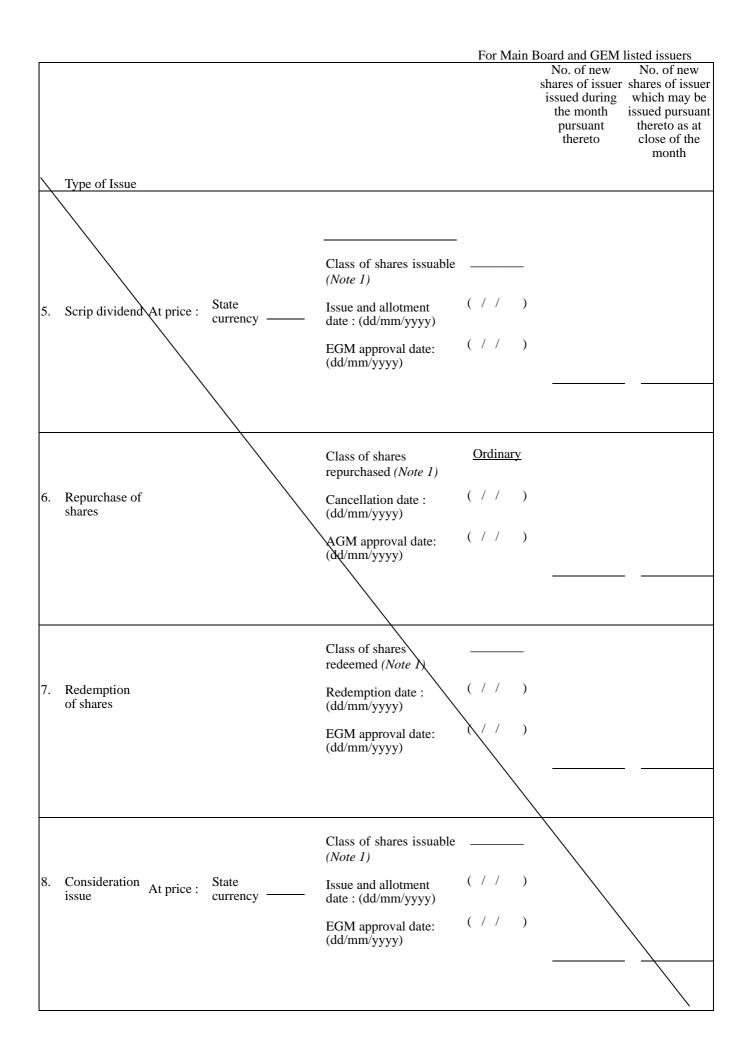
Convertibles (i.e. Convertib			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HKD	172,019,013.50	2,000.00	172,017,013.50	20,000	1,720,170,135
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordir						
Subscription price	HKD	0.10					
EGM approval date (if applicable)							
(dd/mm/yyyy))	(01/1	1/2010)					
2. (uu/iiiii/yyyy))	(01/1	1/2010)					
$\rightarrow$							
Stock code (ifVisted)							
Class of shares							
issuable (Note 1)	<u> </u>						
Subscription price	$\geq$						
EGM approval date							
(if applicable) (dd/mm/yyyy)		$\langle \rangle$					
(dd/iiiii/yyyy) 3.		( / )					
5.			<				
Stock code (if listed)							
Class of shares			—	、 、			
issuable (Note 1)				$\searrow$			
Subscription price							
EGM approval date				$\sim$			
(if applicable)							
(dd/mm/yyyy)		( / / )					
4.							
					$\sim$		
Stock code (if listed)			·			$\rightarrow$	
Class of shares							
issuable (Note 1)							<
Subscription price							
EGM approval date							
(if applicable)							$\sim$
(dd/mm/yyyy)		( / / )			• 1 \	20.000	
				Total C. (Ord	ence shares)	20,000 N/A	-
					(Other class)	N/A N/A	
						IN/A	

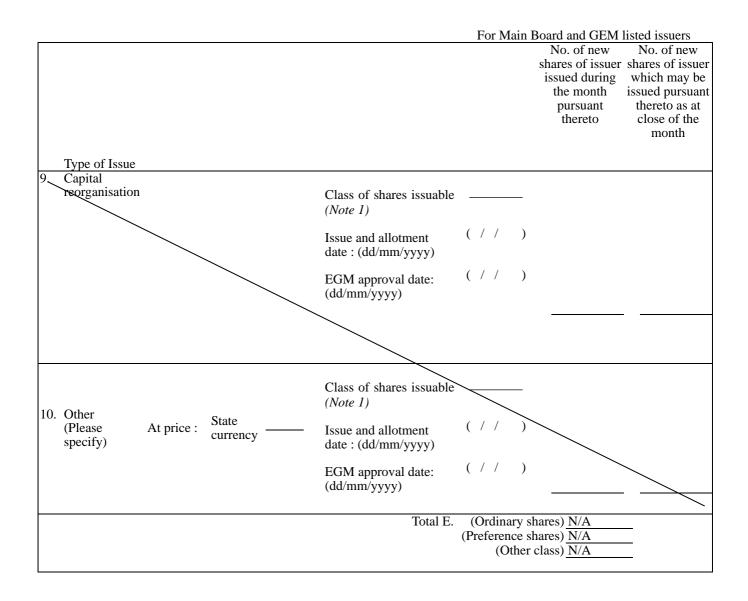
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2.		
3		
shares (Note 1)   Total D. (Ordinary shares)   (Preference shares)   (Other class)		



			are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ļ	Type of Issue							
	$\backslash$			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			$\backslash$	Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		)		
								- <u> </u>
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Ň	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sh	are Capital").)

Remarks (if any):

Submitted by: SO Wai-kei, Godwin
Title: Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.