

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer Sunevi  Date Submitted 05/09/2	sion Holdings Ltd. 2012			
I. Movements in Authorised Share Cap	vital			
1. Ordinary Shares				
(1) Stock code : <u>8008</u> Descr	iption: Ordinary	y Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.1	1,000,000,000	
(2) Stock code : Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/08/2012

#### 2. Preference Shares

Stock code :Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD): 1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		-	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,322,229,531			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,322,229,531			

# III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares o	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the mor	
(dd/mm/yyyy) and —				<del>-</del>			
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1							
shares							
(Note 1)				-		-	
1,000 1)							
2.							
<u> </u>							
			_				
( / / )							
shares							
(Note 1)						-	
(1,010 1)							
3.							
<u>),                                      </u>							
_							
( / / )							
shares							
(Note 1)					$\overline{}$		
1,000 1)		To	otal A. (Ordin	ary charec)			
		10					
				Other class)			
otal funds raised dur	ring the month	from exercise of	of				

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*-						
Stock code (if listed) Class of chares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
2.						
( / / )						
Stock code (if listed) Class of shares	$\overline{}$	_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3.						
( / / )	-		<u> </u>	-		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
C-1						
EGM approval date (if applicable)			\			
	( /	/ )				
4.						
( / / )		. <u></u> .				
~						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	( /	/ )				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		. \

Class and description	ic into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HKD	172,017,013.50	0	172,017,013.50	0	1,720,170,135
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	N/A Ordin HKD	nary					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )			inary shares)ence shares)(Other class)	0 N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Silaics (Ivole 1)		
2.		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment At price: 1. Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note ) 7. Redemption ( / / Redemption date: of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration At price: ( / / ) Issue and allotment issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant thereto as at pursuant thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other State At price: (Please Issue and allotment currency specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class)  $\overline{N/A}$ 

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		0
	(2)		N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is:	sued Sh	are Capital").)	

For	N.	<b>I</b> ain	Roard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: SO Wai-kei, Godwin
Title: Director and Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.