

## Monthly Return of Equity Issuer on Movements in Securities

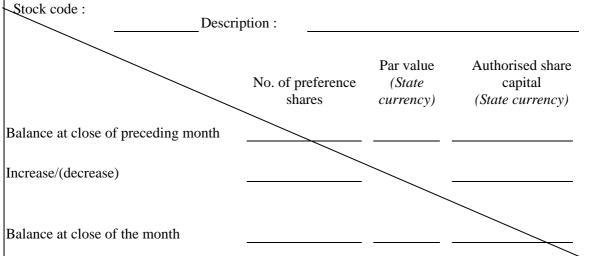
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sunevision Holdings Ltd. |  |
|----------------|--------------------------|--|
| Date Submitted | 04/10/2012               |  |

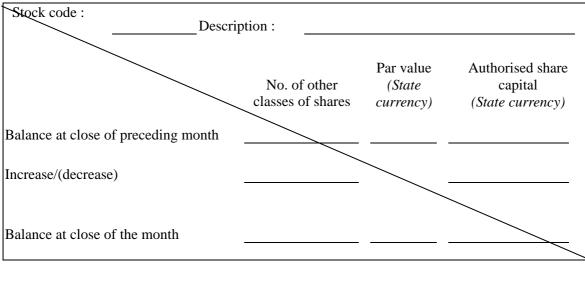
I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |  |
|--------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>8008</u> Descrip | otion : Ordinary       | Shares                           |   |  |
|                                      | No. of ordinary shares | Par value<br>(HKD)               | Authorised share<br>capital<br>(HKD)            |  |
| Balance at close of preceding month  | 10,000,000,000         | 0.1                              | 1,000,000,000                                   |  |
| Increase/(decrease)                  | 0                      |                                  | 0   |  |
| Balance at close of the month        | 10,000,000,000         | 0.1                              | 1,000,000,000                                   |  |
| (2) Stock code :Descrip              | otion :                |                                  |   |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month  |                        |                                  |   |  |
| Increase/(decrease)                  |                        |                                  |   |  |
| Balance at close of the month        |                        |                                  |   |  |

## 2. Preference Shares



## 3. Other Classes of Shares

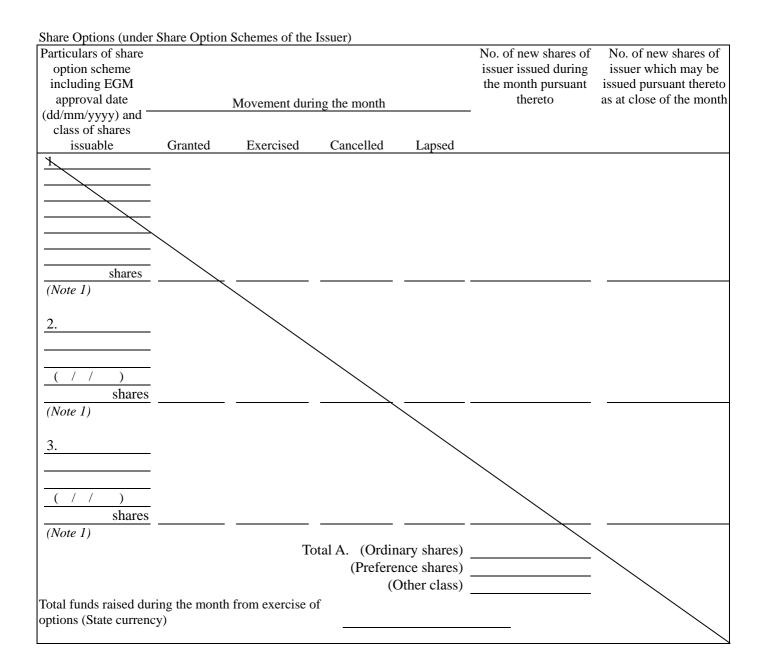


Total authorised share capital at the end of the month (HKD): 1,000,000,000

## II. Movements in Issued Share Capital

|  | No. of ordi                         | inary shares | No of preference | No. of other classes |
|--|-------------------------------------|--------------|------------------|----------------------|
|  | (1)                                 | (2)          | shares           | of shares            |
| Balance at close of<br>preceding month<br>Increase/ (decrease)<br>during the month<br>Balance at close of the<br>month | 2,322,229,531<br>0<br>2,322,229,531 |              |                  |                      |

III. Details of Movements in Issued Share Capital



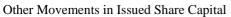
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>l</u>   |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / )<br>Stock code (if listed)                          |   |                                  |   |  |  |
| Class of shares  |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price         |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  | $\mathbf{X}$  |                                  |   |  |  |
| ( / / )  | <u> </u>  |                                  |   |  | ·  |
| Stock code (if listed)<br>Class of shares                |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )                               |   |                                  |   |  |  |
| Subscription price<br>EGM approval date                  |   |                                  |   |  |  |
| (if applicable)  |   |                                  |   |  |  |
| (dd/mm/yyyy)   |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )  |   | <br>\                            |   |  |  |
| Stock code (if listed)<br>Class of shares                |   | $\backslash$                     |   |  |  |
| issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date                  |   | $\backslash$                     |   |  |  |
| (if applicable)  |   |                                  | $\backslash$                              |  |  |
| (dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )  |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares                |   |                                  | Ň   |  |  |
| issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date                  |   |                                  |   |  |  |
| (if applicable)  |   |                                  |   |  | $\backslash$   |
| (dd/mm/yyyy)   | ( / / )   |                                  |   |  | $\mathbf{i}$   |
|  | Total   | B. (Ordin<br>(Prefere            | nary shares)<br>ence shares)              |  | · \  |
|  |   | (                                | Other class)                              |  |  |

For Main Board and GEM listed issuers

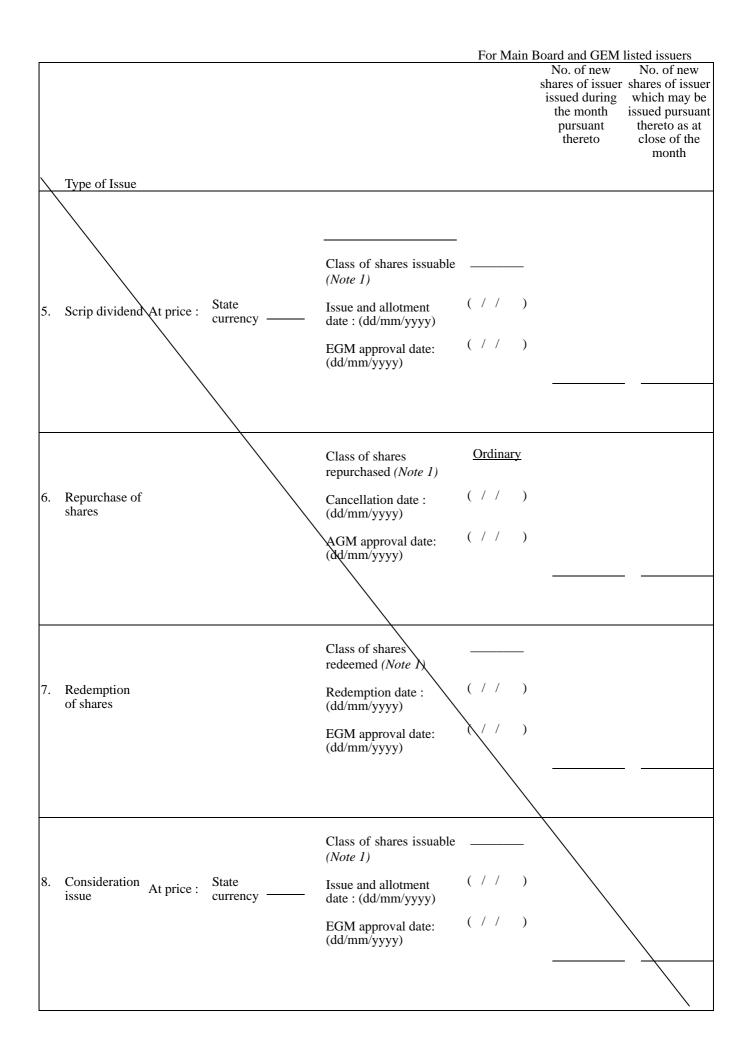
| Convertibles (i.e. Convertib                  | le into  | Shares of the l                      | Issuer which are                        | to be Listed) |                                    |  |  |
|---|----------|--------------------------------------|---|---------------|------------------------------------|--|--|
| Class and description                         |          | Currency of<br>amount<br>outstanding | Amount at clos<br>of preceding<br>month |               | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Notes                          |          | HKD                                  | 172,017,013.50                          | 0             | 172,017,013.50                     | 0  | 1,720,170,135  |
| Stock code (if listed)                        | <br>N/A  |                                      |   |               |                                    |  |  |
| Class of shares                               | <u> </u> |                                      |   |               |                                    |  |  |
| issuable (Note 1)                             | Ordin    |                                      |   |               |                                    |  |  |
| Subscription price                            | HKD      | 0.10                                 |   |               |                                    |  |  |
| EGM approval date                             |          |                                      |   |               |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy))              | (01/1    | 1/2010)                              |   |               |                                    |  |  |
| (dd/mm/yyyy))<br>2.                           | (01/1    | 1/2010)                              |   |               |                                    |  |  |
| 2.  |          |                                      |   |               |                                    |  |  |
|   |          |                                      |   |               |                                    |  |  |
|   |          |                                      |   |               |                                    |  |  |
| Stock code (iNisted)                          |          |                                      |   |               |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) | <u> </u> |                                      |   |               |                                    |  |  |
| Subscription price                            | $\sum$   |                                      |   |               |                                    |  |  |
| EGM approval date                             |          | $\overline{\}$                       |   |               |                                    |  |  |
| (if applicable)                               |          |                                      |   |               |                                    |  |  |
| (dd/mm/yyyy)                                  |          | (/                                   |   |               |                                    |  |  |
| 3.  |          | $\backslash$                         |   |               |                                    |  |  |
|   |          |                                      |   |               |                                    |  |  |
|   |          |                                      |   |               |                                    |  |  |
| Stock code (if listed)                        |          |                                      |   |               |                                    |  |  |
| Class of shares                               |          |                                      | ``                                      |               |                                    |  |  |
| issuable (Note 1)                             |          |                                      |   |               |                                    |  |  |
| Subscription price                            |          |                                      |   |               |                                    |  |  |
| EGM approval date (if applicable)             |          |                                      |   | $\sim$        |                                    |  |  |
| (dd/mm/yyyy)                                  |          | ( / / )                              |   |               | $\searrow$                         |  |  |
| 4.  |          |                                      |   |               |                                    |  |  |
|   |          |                                      |   |               |                                    |  |  |
|   |          |                                      |   |               | $\sim$                             | 、<br>、   |  |
|   |          |                                      |   |               |                                    | $\searrow$   |  |
| Stock code (if listed)                        |          |                                      |   |               |                                    |  |  |
| Class of shares                               |          |                                      |   |               |                                    | $\sim$   |  |
| issuable (Note 1)                             |          |                                      |   |               |                                    |  |  |
| Subscription price                            |          |                                      |   |               |                                    |  |  |
| EGM approval date (if applicable)             |          |                                      |   |               |                                    |  |  |
| (dd/mm/yyyy)                                  |          | ( / / )                              |   |               |                                    |  | $\sim$   |
|   |          |                                      |   | Total C. (Ord | inary shares)                      | 0  |  |
|   |          |                                      |   |               | rence shares)                      | N/A  | -  |
|   |          |                                      |   |               | (Other class)                      | N/A  | -  |
|   |          |                                      |   |               |                                    |  |  |

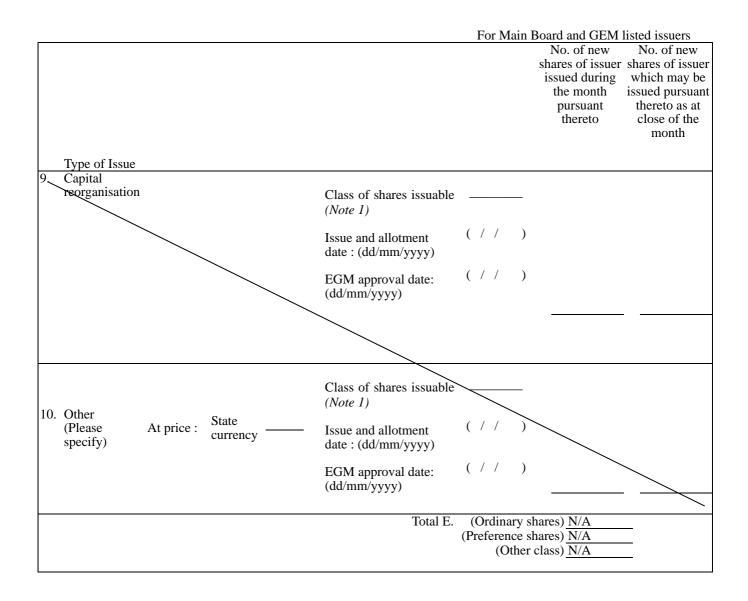
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| ( / / )<br>shares (Note 1)   |   |  |
| 2.   |   |  |
| 3  |   |  |
| shares (Note 1)   Total D. (Ordinary shares)   (Preference shares)   (Other class)                         |   |  |



|    |               |            | are Capital    |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------|----------------|--|-------|---|---|---|
| Ļ  | Type of Issue |            |                |  |       |   |   |   |
|    |               |            |                | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 1. | Rights issue  | At price : | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |            |                |  |       |   |   |   |
|    |               |            | $\backslash$   | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 2. | Open offer    | At price : | State currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |            |                |  |       |   |   |   |
|    |               |            |                | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 3. | Placing       | At price : | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         |       | ) |   |   |
|    |               |            |                |  |       |   |   |   |
|    |               |            |                | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 4. | Bonus issue   |            |                | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |            |                | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | Ň   |   |
|    |               |            |                |  |       |   |   |   |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)     | 0               |
|---|---------|-----------------|
|   | (2)     | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |         | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |         | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sh | are Capital").) |

Remarks (if any):

| Submitted by: SO Wai-kei, Godwin  |
|---|
| Title: Director and Company Secretary<br>(Director, Secretary or other duly authorised officer) |
| (Director, secretary of other dury authorised officer)  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.