



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sunevision Holdings Ltd.

Date Submitted 01/04/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 8008 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>0.1</u>         | <u>1,000,000,000</u>                 |
| Increase/(decrease)                 | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>0.1</u>         | <u>1,000,000,000</u>                 |

(2) Stock code :

Description :

|                                     | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |
| Increase/(decrease)                 | <u>                    </u> |                                  | <u>                    </u>                     |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : _____                  |                          | Description : _____                    |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    |                                        | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : _____                  |                                | Description : _____                    |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          |                                        | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (HKD): \_\_\_\_\_ 1,000,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 2,322,340,531                 |     |                            |                                   |
| Increase/ (decrease)<br>during the month | 0                             |     |                            |                                   |
| Balance at close of the<br>month         | 2,322,340,531                 |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                    |
| 1. _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ shares<br>(Note 1)               |                           |           |           |        |                                                                               |                                                                                                    |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                                 |                           |           |           |        |                                                                               |                                                                                                    |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                                 |                           |           |           |        |                                                                               |                                                                                                    |
| Total A. (Ordinary shares)                                                                                                 |                           |           |           |        |                                                                               |                                                                                                    |
| (Preference shares)                                                                                                        |                           |           |           |        |                                                                               |                                                                                                    |
| (Other class)                                                                                                              |                           |           |           |        |                                                                               |                                                                                                    |
| Total funds raised during the month from exercise of<br>options (State currency)                                           |                           |           |           |        |                                                                               |                                                                                                    |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                            | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>                                                                                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible Notes                           | HKD                            | 172,005,913.50                     | 0                          | 172,005,913.50               | 0                                                                    | 1,720,059,135                                                                             |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                       |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HKD0.10                        |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | (01/11/2010)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | 0                                                                    |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

|               |              |            |                         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto                                                                   | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |       |
|---------------|--------------|------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|-------|
| Type of Issue |              |            |                         |                                                                                                                                                       |                                                                                                             |       |
| 1.            | Rights issue | At price : | State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                                       | _____ |
| 2.            | Open offer   | At price : | State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                                       | _____ |
| 3.            | Placing      | At price : | State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                                       | _____ |
| 4.            | Bonus issue  |            |                         | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                                       | _____ |

|                         |            |                   |                                                                                                                                                                                       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------|------------|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Type of Issue           |            |                   |                                                                                                                                                                                       |                                                                                     |                                                                                                             |
| 5. Scrip dividend       | At price : | State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | _____                                                                               | _____                                                                                                       |
| 6. Repurchase of shares |            |                   | <div>Class of shares repurchased (Note 1) <u>Ordinary</u></div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>AGM approval date: (dd/mm/yyyy) ( / / )</div>                | _____                                                                               | _____                                                                                                       |
| 7. Redemption of shares |            |                   | <div>Class of shares redeemed (Note 1) _____</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                               | _____                                                                               | _____                                                                                                       |
| 8. Consideration issue  | At price : | State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | _____                                                                               | _____                                                                                                       |



For Main Board and GEM listed issuers

|               |                              |                                    |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---------------|------------------------------|------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Type of Issue |                              |                                    |                                            |                                                                                     |                                                                                                             |
| 9             | Capital<br>reorganisation    |                                    | Class of shares issuable<br>(Note 1)       | _____                                                                               |                                                                                                             |
|               |                              |                                    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                             |                                                                                                             |
|               |                              |                                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                             |                                                                                                             |
|               |                              |                                    |                                            |                                                                                     |                                                                                                             |
| 10.           | Other<br>(Please<br>specify) | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1)       | _____                                                                               |                                                                                                             |
|               |                              |                                    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                             |                                                                                                             |
|               |                              |                                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                             |                                                                                                             |
|               |                              |                                    |                                            |                                                                                     |                                                                                                             |
| Total E.      |                              |                                    |                                            | (Ordinary shares) N/A                                                               |                                                                                                             |
|               |                              |                                    |                                            | (Preference shares) N/A                                                             |                                                                                                             |
|               |                              |                                    |                                            | (Other class) N/A                                                                   |                                                                                                             |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: SO Wai-kei, Godwin

Title: Director and Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*