

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: SUNEVISION HOLDINGS LTD. (the “Company”)

Stock code (ordinary shares): 8008

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 December 2014.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 17 March 2000

Name of Sponsor(s): Jardine Fleming Securities Limited
(Sponsor’s Agreement expired on 1 July 2002 pursuant to Rule 6.01
of the GEM Listing Rules)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Names of directors:

*(please distinguish the status of the directors
 - Executive, Non-Executive or Independent
 Non-Executive)*

Executive Directors:

KWOK Ping-luen, Raymond (Chairman)
 YAN King-shun, Peter (Chief Executive Officer)
 TUNG Chi-ho, Eric
 WONG Chin-wah
 SO Wai-kei, Godwin

Non-Executive Directors:

CHEUNG Wing-yui (Vice Chairman)
 FUNG Yuk-lun, Allen (Vice Chairman)
 TSIM Wing-kit, Alfred
 SIU Hon-wah, Thomas

Independent Non-Executive Directors:

LI On-kwok, Victor
 KING Yeo-chi, Ambrose
 WONG Kai-man
 KWOK Kwok-chuen
 LEE Wai-kwong, Sunny

Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the
 GEM Listing Rules) and their respective
 interests in the ordinary shares and other
 securities of the Company

Interests in shares and other securities of the Company

<u>Name</u>	<u>Total Number of Shares and other securities of the Company</u>
Sunco Resources Limited ("Sunco") ^(Note 1)	1,719,427,500 Shares and Convertible Notes in the amount of HK\$171,942,750
Sun Hung Kai Properties Limited ("SHKP") ^(Note 2)	1,719,427,500 Shares and Convertible Notes in the amount of HK\$171,942,750

Note 1

Sunco is the beneficial owner of the 1,719,427,500 Shares and Convertible Notes in the amount of HK\$171,942,750.

Note 2

As Sunco is a wholly-owned subsidiary of SHKP, SHKP is deemed to have interest in the 1,719,427,500 Shares and Convertible Notes in the amount of HK\$171,942,750 held by Sunco for the purpose of Part XV of the Securities and Futures Ordinance.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Sun Hung Kai Properties Limited
SmarTone Telecommunications Holdings Limited

Financial year end date: 30 June

Registered address: P.O. Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Head office and principal place of business: MEGATOP, MEGA-iAdvantage
399 Chai Wan Road
Chai Wan
Hong Kong

Web-site address (if applicable): www.sunevision.com

Share registrar: Principal: Royal Bank of Canada Trust Company (Cayman) Limited
Hong Kong: Computershare Hong Kong Investor Services Limited

Auditors: Deloitte Touche Tohmatsu

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of data centre, facilities management, web applications and value added services, installation and maintenance services.

C. Ordinary shares

Number of ordinary shares in issue: 2,322,340,531

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

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No. of shares falling to be issued
upon the exercise of outstanding
warrants:

N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Details of any other securities in issue as of 22 December 2014 are as follows:

<u>Type</u>	<u>Aggregate Amount of Convertible Notes</u>
Convertible Notes (unlisted, non-transferable and irredeemable)	HK\$172,005,913.50 (convertible into 1,720,059,135 Shares at the conversion price of HK\$0.10 per share (subject to adjustment in accordance with the Deed Poll constituting the Convertible Notes))

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

 KWOK Ping-luen, Raymond

 CHEUNG Wing-yui

 FUNG Yuk-lun, Allen

 YAN King-shun, Peter

 TUNG Chi-ho, Eric

 WONG Chin-wah

 SO Wai-kei, Godwin

 TSIM Wing-kit, Alfred

 SIU Hon-wah, Thomas

 LI On-kwok, Victor

 KING Yeo-chi, Ambrose

 WONG Kai-man

 KWOK Kwok-chuen

 LEE Wai-kwong, Sunny

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*