日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

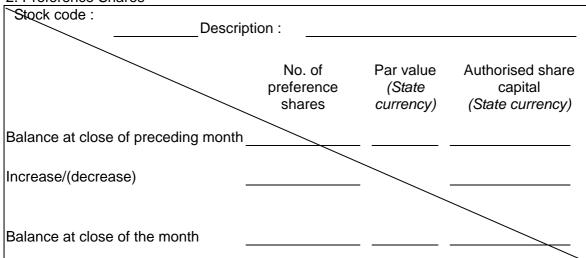
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunevision Holdings Ltd.
Date Submitted	03/03/2017

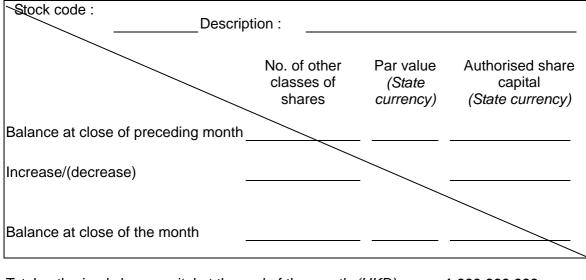
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 8008 Description : Ordinary Shares				
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>	
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	0.1	1,000,000,000	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

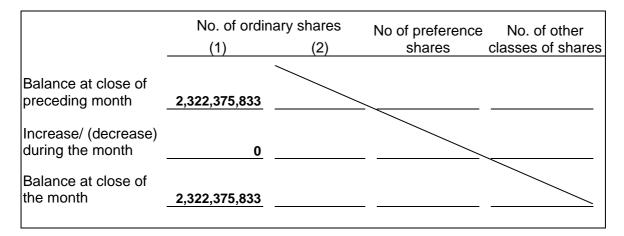


3. Other Classes of Shares

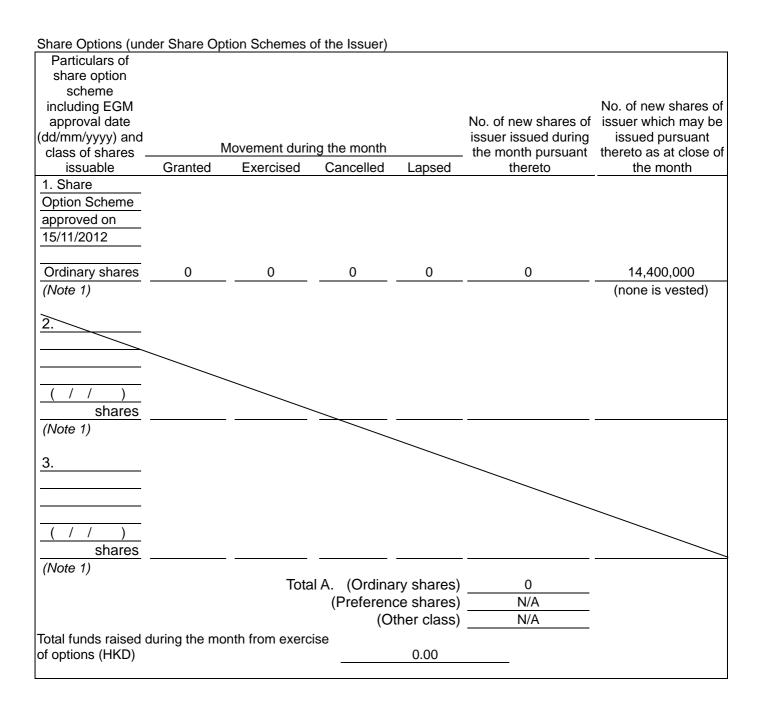


Total authorised share capital at the end of the month (*HKD*): 1,000,000,000

II. Movements in Issued Share Capital



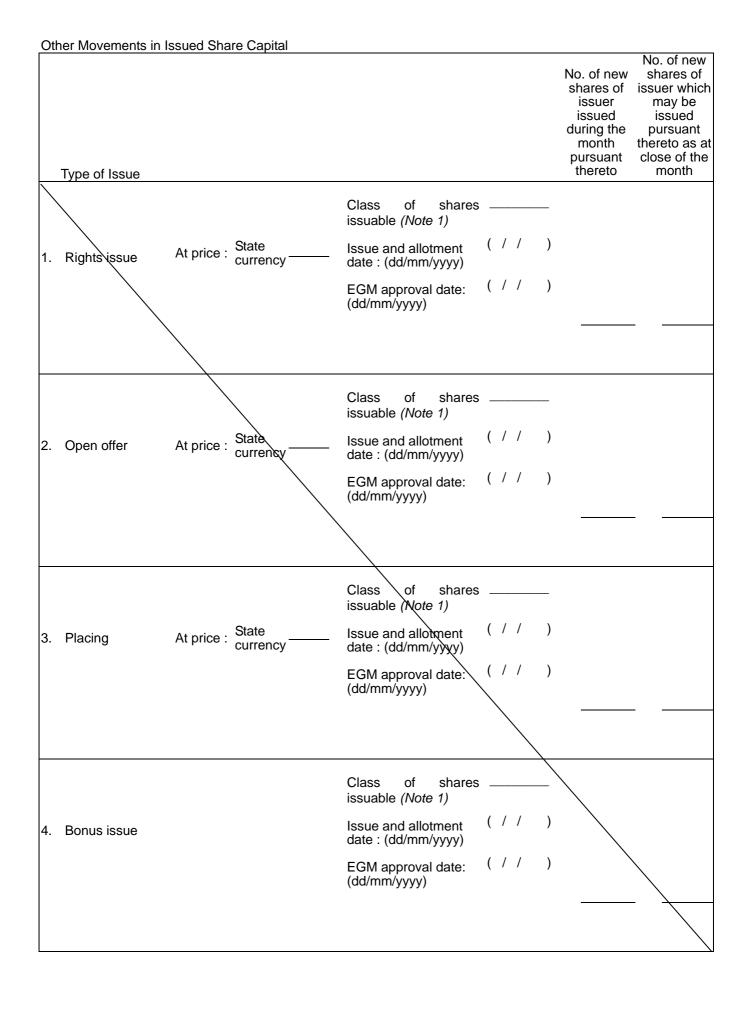
III. Details of Movements in Issued Share Capital

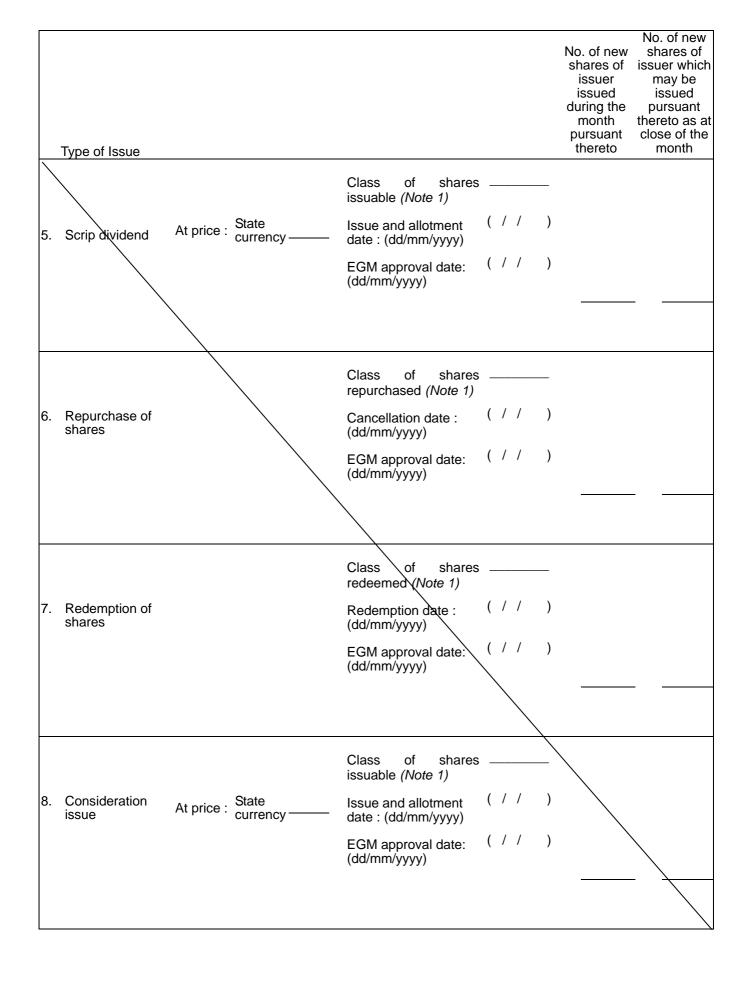


Warrants to Issue Shares of th	ne Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>	-					
	_					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))				
2.	(/ /)				
<u> </u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_					
	_	\backslash				
			<u></u>			
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.				\backslash		
	_			\backslash		
(/ /) Stock code (if listed)				\backslash	`	
Stock code (if listed) Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /)			·	
						\backslash
		Total E	B. (Urdina (Proforce	ary shares) ce shares)		- \
			(Fieleleli (C)	ther class)		- \
			(0			- \

Convertibles (i.e. Convertib	ole into Shai	es of the	Issuer which	are to be List	ted)		
Class and description	Currer amo outsta	ncy of ount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	НК	D 17	2,002,383.30	0.00	172,002,383.30	0	1,720,023,833
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A Ordinary HKD0.10 (01/11/2010)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(_ _ _				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ ,	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	······································	 		ary shares) nce shares) Dther class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٩		
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		· \





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	<u></u>		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<	
	Total E. (Ordinal	N N	
	shares		
	(Preference shares		- \
	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Lee Kok-ming
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.