

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2017

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Sunevisi	Sunevision Holdings Ltd.				
Date Submitted	05/06/20)17				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>8008</u>	_Descrip	otion : <u>Ordina</u>	ry Shares			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding	g month	10,000,000,000	0.1	1,000,000,000		
Increase/(decrease)	-	0	_	0		
Balance at close of the mon	th _	10,000,000,000	0.1	1,000,000,000		
(2) Stock code :	Descrip	otion :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)	-		-			
Balance at close of the mont	th _					

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Stock code :Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD): 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,322,375,833			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,322,375,833			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of approval date No. of new shares of issuer which may be (dd/mm/yyyy) and issuer issued during issued pursuant Movement during the month class of shares the month pursuant thereto as at close of issuable Granted thereto the month Exercised Cancelled Lapsed 1. Share Option Scheme approved on 15/11/2012 Ordinary shares 0 0 4,320,000 (vested) 14,400,000 (total no. (Note 1) of outstanding share options) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD) 0.00

Warrants to Issue Shares of the	C ISSUEL WITICH	are to be Figien				No. of new
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
<u>\</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /	1				
(dd/mm/yyyy) 2.	(/ /)				
	\					
	<u> </u>					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
		iotai L	(Preferen	ce shares) ther class)		-

Class and description	Currency of amount outstanding	preceding month	Converted during the month	close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HKD	172,002,383.30	0.00	172,002,383.30	0	1,720,023,833
Stock code (if listed)	Ν/Δ					
Class of shares	IN/A					
	Ordinary					
	HKD0.10					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(01/11/2010)					
2						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		1				
3.		<u></u>				
	\					
						-
Stock code (if listed) Class of shares		\				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
. ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	(/ /)	<u> </u>				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price					`	
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
		То	tal C. (Ordin	lary shares) nce shares)	0 N/A	_
				nce snares) Other class)	N/A N/A	_
1			(1 1// 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares issuer which may be issued pursuant of issuer issued during the month thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: pursuant thereto the month shares (Note 1) shares (Note 1) 3.

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Otl	ner Movements in I	ssued Share	Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price : S	State urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer		State urrency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing		State urrency	Issue and allownent date : (dd/mm/yyxy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	0

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

N/A

N/A

(2)

Remarks (if any):
Submitted by:Lee Kok-ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.