# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_ 30/04/2018

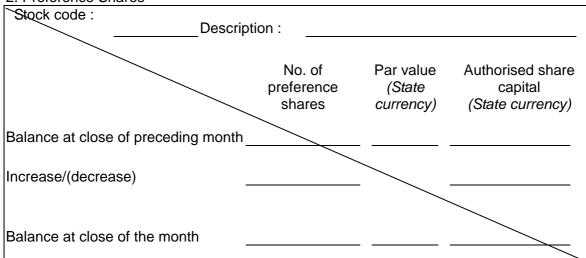
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunevision Holdings Ltd.	
Date Submitted	04/05/2018	

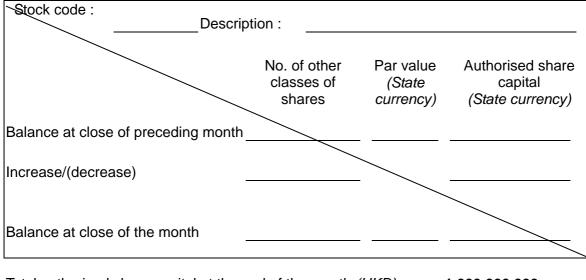
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1686</u> Descriț	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

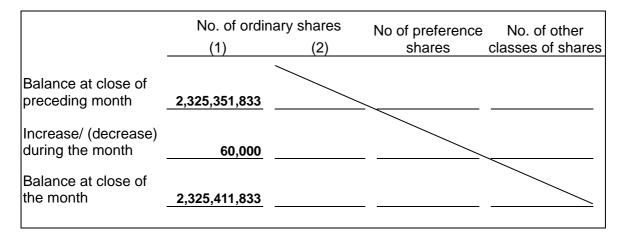


### 3. Other Classes of Shares

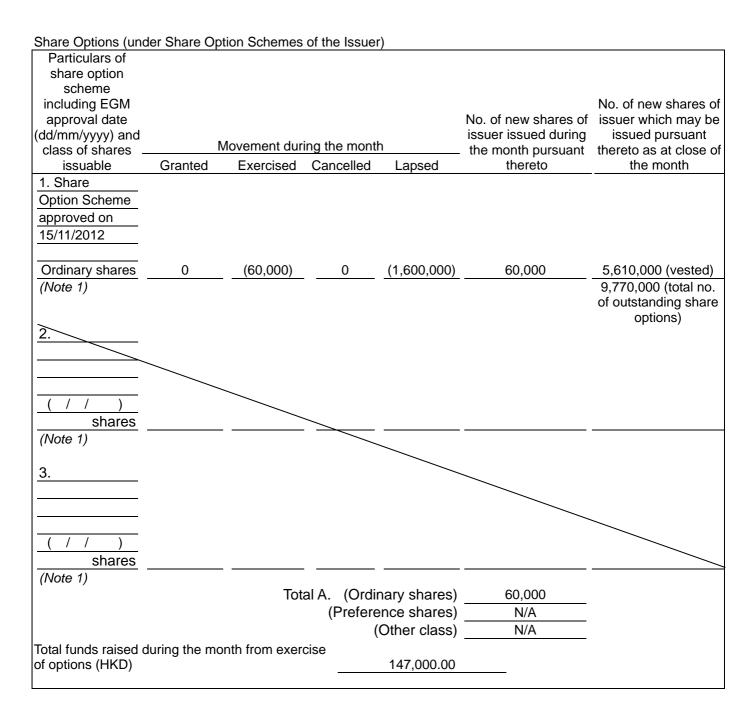


Total authorised share capital at the end of the month (*HKD*): 1,000,000,000

#### II. Movements in Issued Share Capital



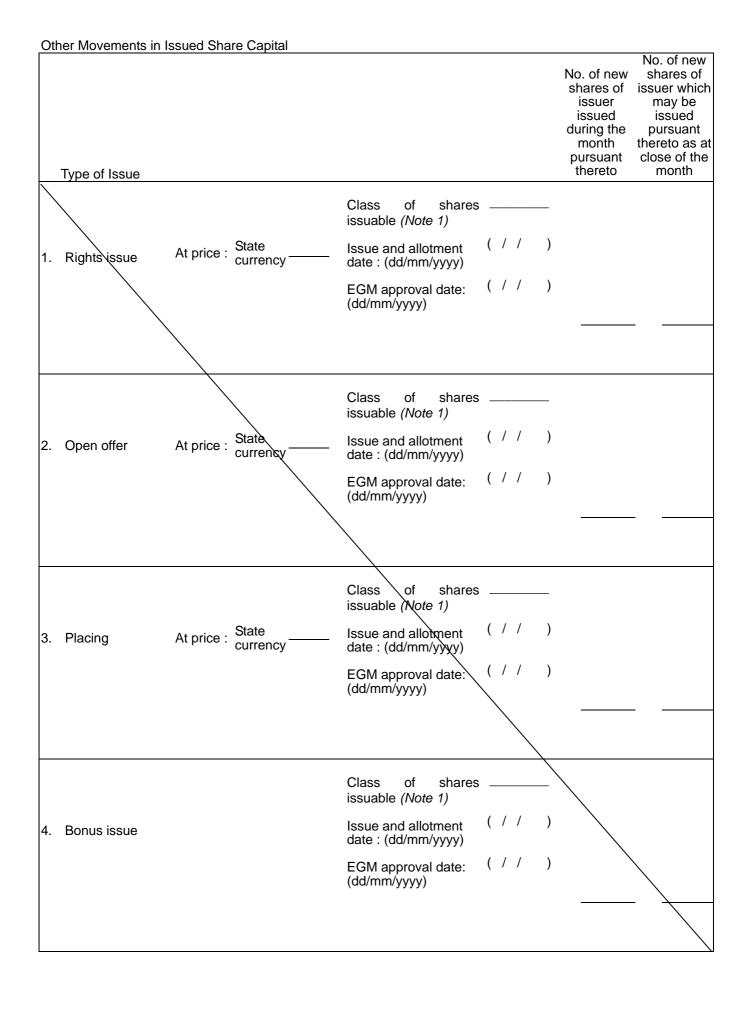
III. Details of Movements in Issued Share Capital

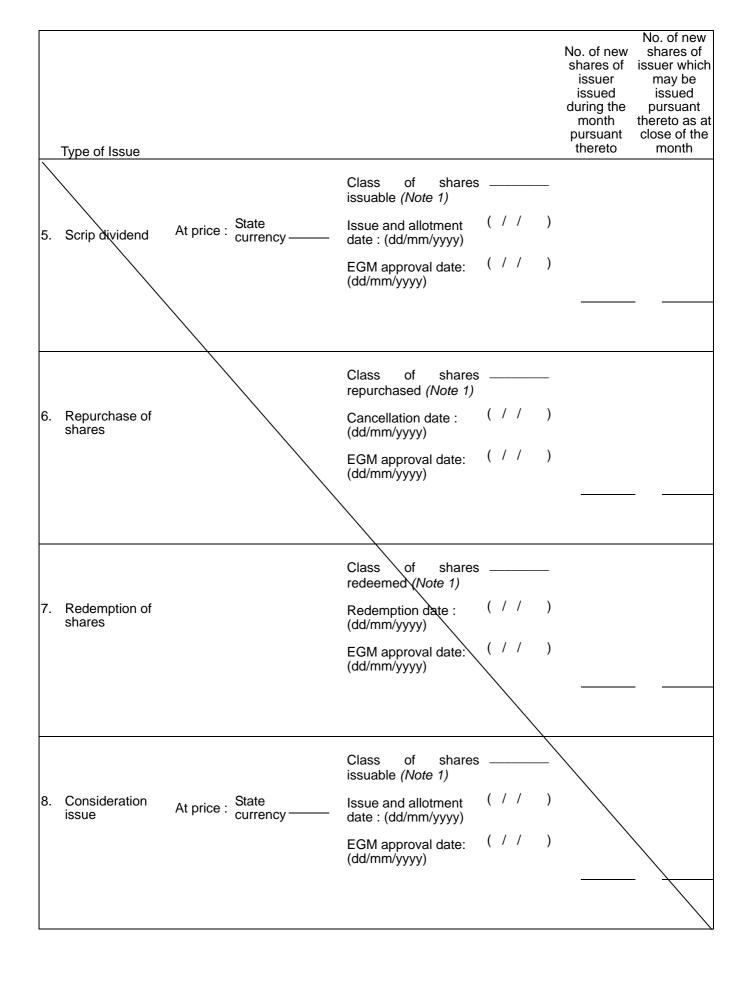


Warrants to Issue Shares of th	ne Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>	-					
	_					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
2.	( / /	)				
<u> </u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_					
	_	$\backslash$				
			<u></u>			<u> </u>
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.				$\backslash$		
	_			$\backslash$		
( / / ) Stock code (if listed)				$\backslash$	<b>`</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / /	)			·	
						$\backslash$
		Total E	B. (Urdina (Proforce	ary shares) ce shares)		- \
			(Fieleleli (C)	ther class)		- \
			(0			- \

Convertibles (i.e. Converti	ble ir	nto Shares of t	he Issuer w	hich a	are to be List	ted)		
Class and description		Currency of amount outstanding	Amount close o precedin month	f	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HKD	172,001,78	3.30	0.00	172,001,783.30	0	1,720,017,833
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	Ordi HKD (01/	nary 00.10 11/2010)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed)	<u> </u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		Tot		ary shares) nce shares) Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٩		
shares (Note 1)		
2.		
( / / ) shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		· \





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	<u></u>		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<	
	Total E. (Ordinal	N N	
	shares		
	(Preference shares		- \
	(Other class		

(2) N/	(2) N/A
	$(2) \qquad \qquad \mathbf{N}/\mathbf{A}$
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	e month (i.e. Total of A to E): N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	ng the month (i.e. Total of A to N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	under II above ("Movements in Issued Share

Remarks (if any):
Submitted by:Lee Kok-ming
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.