# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_31/10/2018

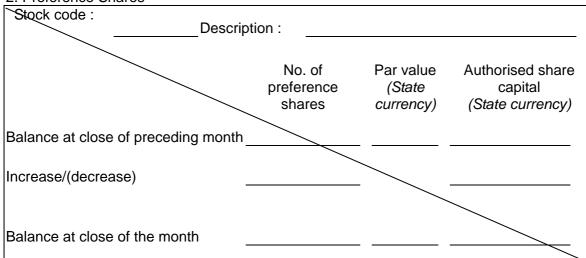
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunevision Holdings Ltd.	
Date Submitted	06/11/2018	

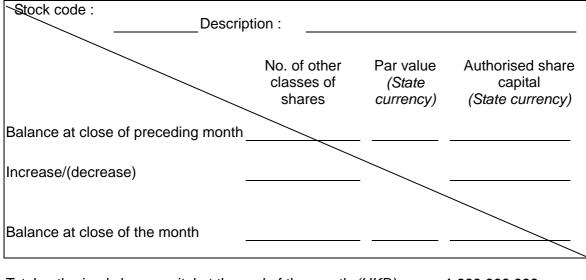
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1686</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	0.1	1,000,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

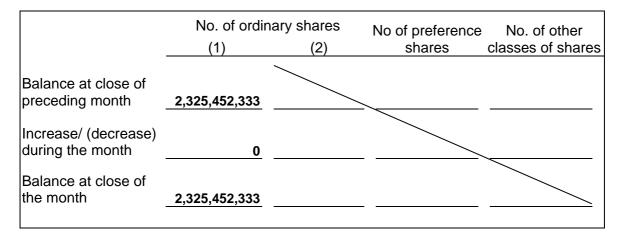


#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*): 1,000,000,000

## II. Movements in Issued Share Capital



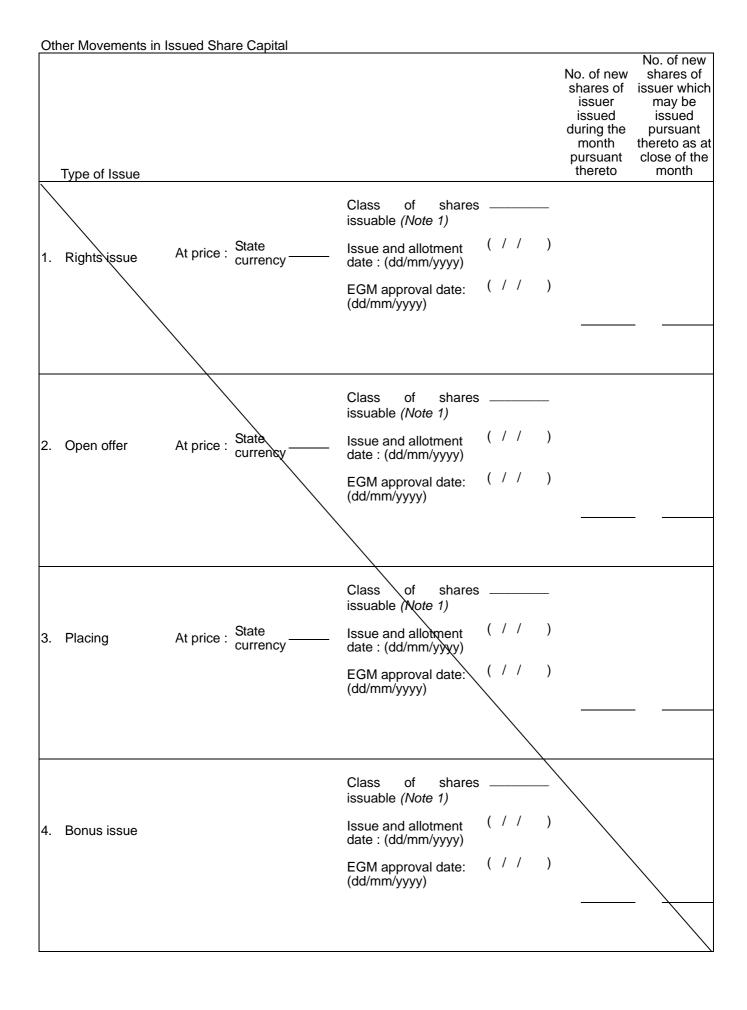
III. Details of Movements in Issued Share Capital

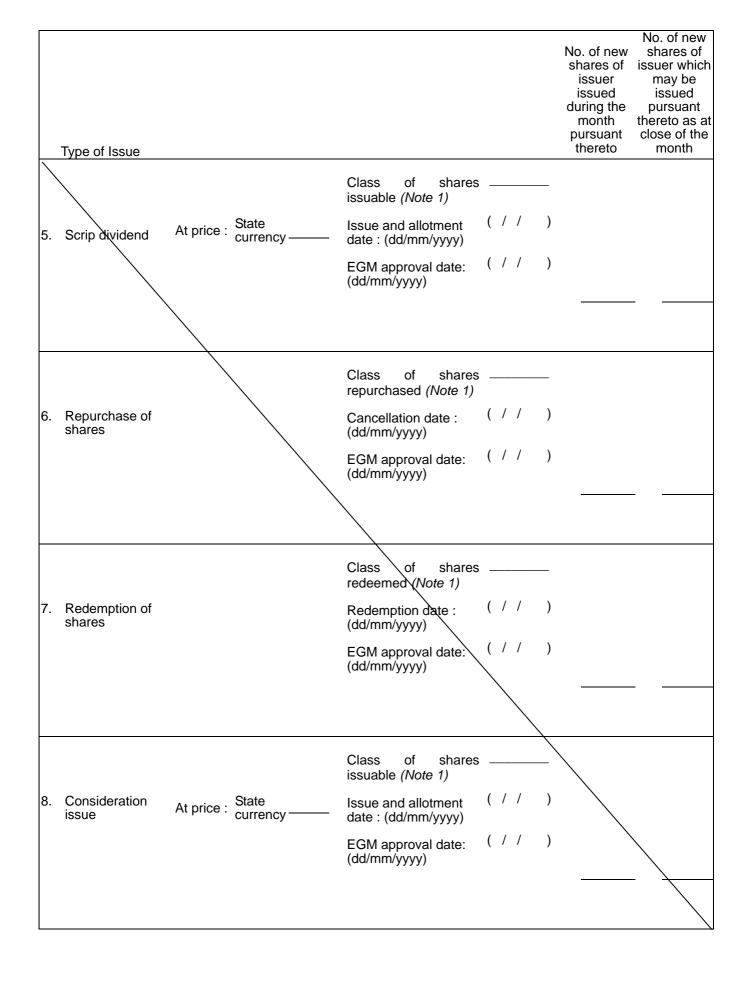
Share Options (und	er Share Op	tion Schemes	of the Issuer)	)		
Particulars of share option scheme	·					
including EGM approval date					No. of new shares of	No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares _	Ν	/lovement dur	ing the month		issuer issued during	issued pursuant thereto as at close o
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option Scheme approved on 15/11/2012 Exercise Price:						
HK\$2.450 Ordinary shares	0	0	0	0	0	5,570,000 (vested)
(Note 1)						9,570,000 (total no. of outstanding share options)
2. Share Option Scheme approved on 15/11/2012 Exercise Price: HK\$5.048						
Ordinary shares	0	0	0	0	0	(none is vested)
(Note 1)						11,350,000 (total no of outstanding share options)
3.						
(, , , ) shares (Note 1)						
(1000 1)		Tot		nce shares)	N/A	
				Other class)	N/A	
Total funds raised d of options (HKD)	uring the mo	onth from exer	cise	0.00		

Warrants to Issue Shares of th	ne Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>	-					
	_					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
2.	( / /	)				
<u> </u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_					
	_	$\backslash$				
			<u></u>			
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.		·		$\backslash$		
	_			$\backslash$		
( / / ) Stock code (if listed)				$\backslash$	<b>`</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / /	)			·	
						$\backslash$
		Total E	B. (Urdina (Proforce	ary shares) ce shares)		- \
			(Fieleleli (C)	ther class)		- \
			(0			- \

Convertibles (i.e. Converti	ble in	to Shares of t	he Issuer wh	ich a	are to be List	ted)		
Class and description		Currency of amount outstanding	Amount a close of preceding month		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HKD	172,001,733	30	0.00	172,001,733.30	0	1,720,017,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares	Ordii HKD							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u> </u>							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		Tota	(Preferer	ary shares) nce shares) Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
( / / ) shares (Note 1)		
2	-	
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		





	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ŀ				
		Class of shares issuable (Note 1)		
	9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
	10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	< <u> </u>	
		Total E. (Ordinar	y	
		shares		<
		(Preference shares		-
		(Other class		-
-				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Tang Ching-kong
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.