日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ___31/10/2018

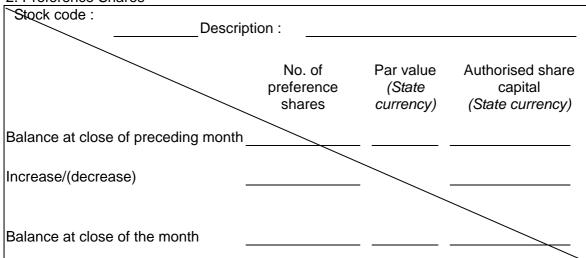
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sunevision Holdings Ltd. | |
|----------------|--------------------------|--|
| Date Submitted | 06/11/2018 | |

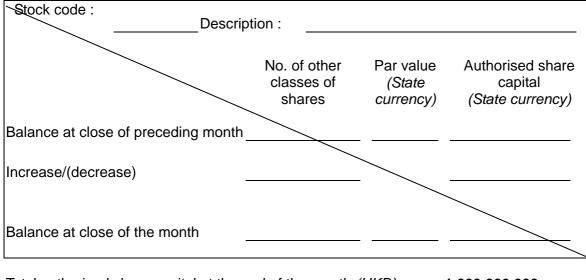
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|-------------------------|----------------------------------|--|
| (1) Stock code : <u>1686</u> Descrip | otion : <u>Ordinary</u> | Shares | |
| | No. of ordinary shares | Par value <i>(HKD)</i> | Authorised share capital <i>(HKD)</i> |
| Balance at close of preceding month | 10,000,000,000 | 0.1 | 1,000,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 10,000,000,000 | 0.1 | 1,000,000,000 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

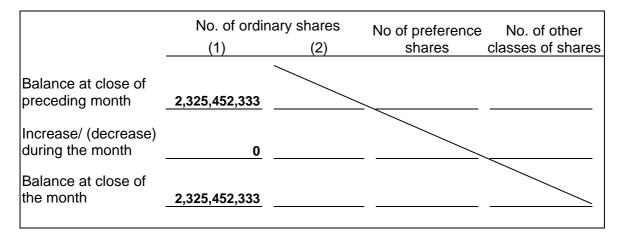


3. Other Classes of Shares



Total authorised share capital at the end of the month (*HKD*): 1,000,000,000

II. Movements in Issued Share Capital



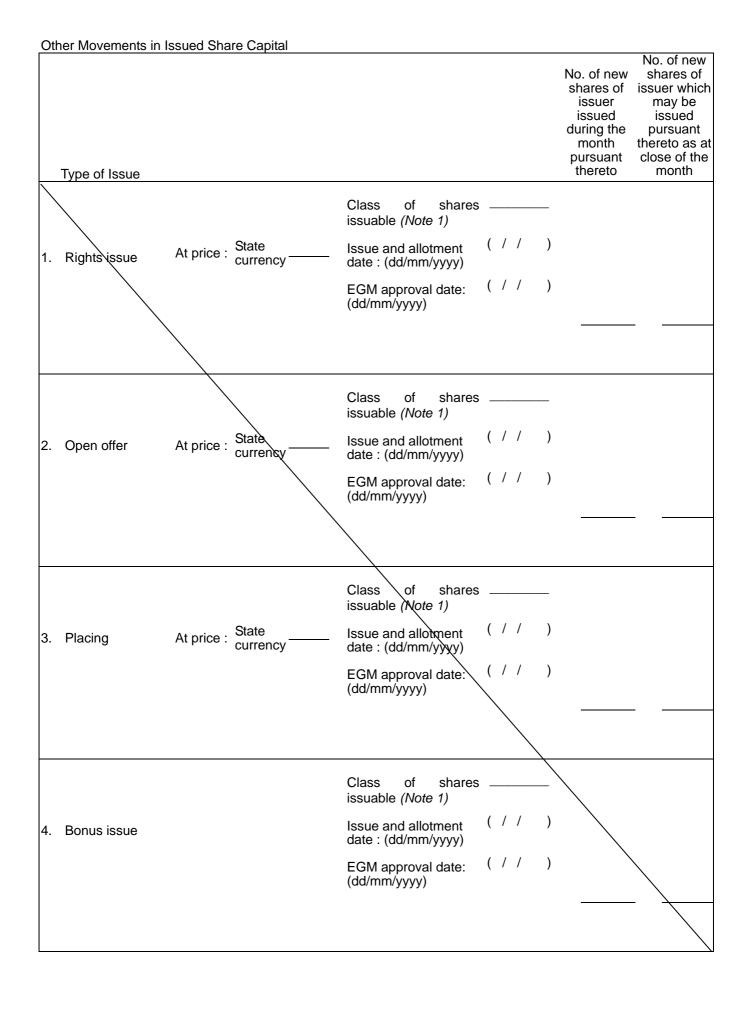
III. Details of Movements in Issued Share Capital

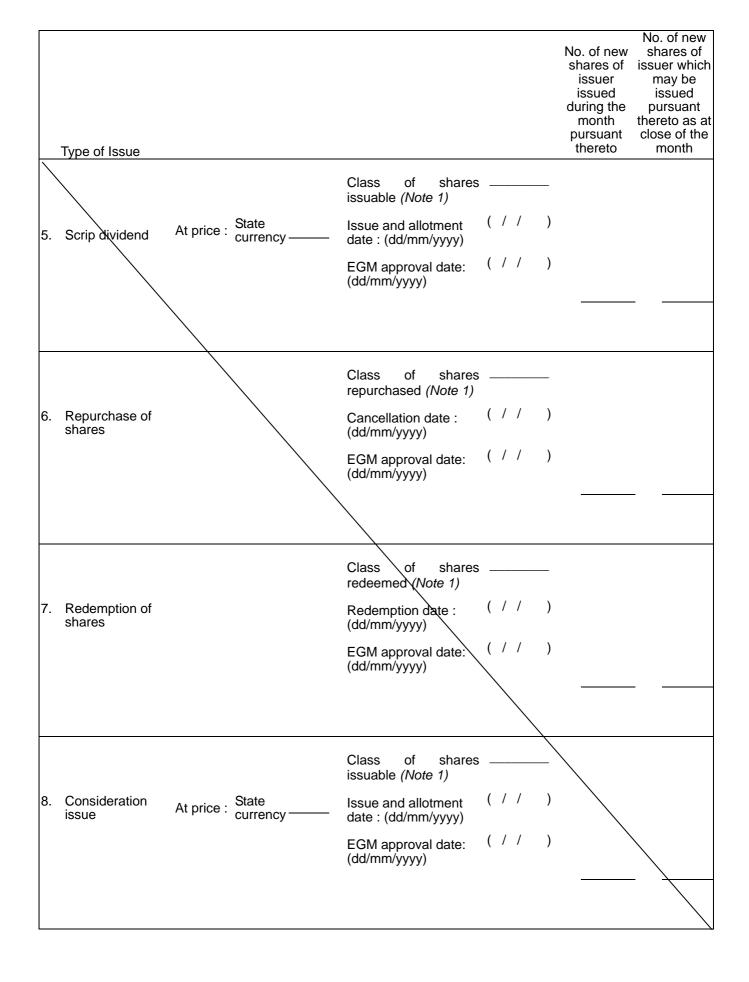
| Share Options (und | er Share Op | tion Schemes | of the Issuer) |) | | |
|--|--------------|----------------|----------------|--------------|----------------------|--|
| Particulars of share option scheme | · | | | | | |
| including EGM approval date | | | | | No. of new shares of | No. of new shares of issuer which may be |
| (dd/mm/yyyy) and class of shares _ | Ν | /lovement dur | ing the month | | issuer issued during | issued pursuant thereto as at close o |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | the month |
| 1. Share Option Scheme approved on 15/11/2012 Exercise Price: | | | | | | |
| HK\$2.450 Ordinary shares | 0 | 0 | 0 | 0 | 0 | 5,570,000 (vested) |
| (Note 1) | | | | | | 9,570,000 (total no. of outstanding share options) |
| 2. Share Option Scheme approved on 15/11/2012 Exercise Price: HK\$5.048 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | (none is vested) |
| (Note 1) | | | | | | 11,350,000 (total no of outstanding share options) |
| 3. | | | | | | |
| | | | | | | |
| (, , ,) shares (Note 1) | | | | | | |
| (1000 1) | | Tot | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised d of options (HKD) | uring the mo | onth from exer | cise | 0.00 | | |

| Warrants to Issue Shares of th | ne Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>v.</u> | - | | | | | |
| | _ | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | |) | | | | |
| 2. | (/ / |) | | | | |
| <u> </u> | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | _ | | | | | |
| | _ | \backslash | | | | |
| | | | <u></u> | | | |
| | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4. | | · | | \backslash | | |
| | _ | | | \backslash | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | \backslash | ` | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date (if applicable) | | | | | \backslash | |
| | (/ / |) | | | · | |
| | | | | | | \backslash |
| | | Total E | B. (Urdina (Proforce | ary shares) ce shares) | | - \ |
| | | | (Fieleleli (C) | ther class) | | - \ |
| | | | (0 | | | - \ |

| Convertibles (i.e. Converti | ble in | to Shares of t | he Issuer wh | ich a | are to be List | ted) | | |
|--|--------------|--------------------------------------|--|-------|----------------------------------|--|---|---|
| Class and description | | Currency of amount outstanding | Amount a close of preceding month | | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Notes | | HKD | 172,001,733 | 30 | 0.00 | 172,001,733.30 | 0 | 1,720,017,333 |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares | Ordii HKD | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | <u> </u> | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | Tota | (Preferer | ary shares) nce shares) Other class) | 0 N/A N/A | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2 | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |





| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|---|
| ŀ | | | | |
| | | Class of shares issuable (Note 1) | | |
| | 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| | 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | < <u> </u> | |
| | | Total E. (Ordinar | y | |
| | | shares | | < |
| | | (Preference shares | | - |
| | | (Other class | | - |
| - | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| |
| Submitted by:Tang Ching-kong |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.