

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		on Holdings Ltd.		
Date Submitted	04/11/202	20		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1686</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of precedir	ng month	10,000,000,000	0.1	1,000,000,000
Increase/(decrease)		0		0
Balance at close of the mon	th	10,000,000,000	0.1	1,000,000,000
(2) Stock code :	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

# 2. Preference Shares Stock code : \_\_\_\_\_\_ Description : \_\_\_\_\_\_ No. of preference (State capital shares currency) Balance at close of preceding month \_\_\_\_\_\_ Increase/(decrease)

# 3. Other Classes of Shares

Balance at close of the month

Stock code :D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD): \_\_\_\_\_\_1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,330,213,333			
Increase/ (decrease) during the month	4,355,000			
Balance at close of the month	2,334,568,333			

# III. Details of Movements in Issued Share Capital

		Option Schemes	of the Issuer	)		
Particulars of						No. of new shares of
share option scheme	1				the month pursuant	issuer which may be issued pursuant
including EG	M				thereto	thereto as at close of
approval dat		Movement du	iring the mont	<u>n</u>	_	the month
(dd/mm/yyyy) a						tho month
class of share						
issuable	Grante	d Exercised	Cancelled	Lapsed		
1. Share				•		
Option Schen	ne					
approved on						
15/11/2012						
Exercise Pric	<u></u> e:					
HK\$2.450	<u></u>					
Ordinary shar	res 0	(4,270,000)	0	0	4,270,000	1,235,000 (vested)
(Note 1)		(1,270,000)			1,210,000	1,200,000 (100.00)
(11010 1)						
2. Share						
Option Schen						
approved on	10					
15/11/2012	<u></u>					
Exercise Pric	<del></del>					
HK\$5.048	<u>.                                    </u>					
Ordinary shar	es 0	(85,000)	0	0	85,000	4,200,000 (vested)
(Note 1)	<u>es</u> 0	(65,000)			65,000	7,500,000 (vested)
(Note 1)						of outstanding
						share options)
3. Share						onaro optiono,
Option Schen	ne					
approved on	<u></u>					
15/11/2012						
Exercise Pric	<b>_</b>					
HK\$6.688	<u>o.</u>					
Ordinary shar	es 0	0	0	0	0	3,222,000 (vested)
(Note 1)						10,740,000 (total no.
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						of outstanding
						share options)
						' '

Particulars of share option scheme including EGM approval date	1	Movement du	ring the month	1		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
approved on						
15/11/2012						
Exercise Price:						
HK\$5.390						
Ordinary shares	0	0	0	0	0	(none is vested)
(Note 1)						12,800,000 (total no. of outstanding share options)
		Tot	al A. (Ordin	ary shares)	4,355,000	
			(Preferer	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	uring the mo	nth from exer		0.000 500 00		
of options (HKD)			1	0,890,580.00	)	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\ \frac{1}{4.}						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)				·		
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
l						
Subscription price EGM approval date			. \			
(if applicable)						
I -	( / /	)				
4.						
( / / )						_
Stock code (if listed) Class of shares						
Cubacriation arias			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)			`	
(	\ , , ,	,				
		Total B	B. (Ordina	ary shares)		-
			(Preteren	ice shares)		-
			(C	other class)		-

Convertibles (i.e. Converti	ible into Shares	of the Issuer whi	ch are to be	Listed)		
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	_ HKD	172,001,633.30	0.00	172,001,633.30	0	1,720,016,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2:  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A Ordinary HKD0.10 (01/11/2010)					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		dinary shares) erence shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary charge)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Oth	ner Movements in	ı Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\vdash$	Type or loode								
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								-	-
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				_					_
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/y)vy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									_
				Class of shares			/		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								_	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
			\	Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)		·		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		No. of new No. of new
		shares of shares of
		issuer issuer which issued may be
		during the issued
		month pursuant
		pursuant thereto as at
		thereto close of the
Type of Issue		month
	Class of shares	
	issuable (Note 1)	
9. Capital	Issue and allotment ( / / )	
reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
	, , , , , , , , , , , , , , , , , , , ,	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
		<u> </u>
	Class of shares	
	issuable (Note 1)	
10 Other Ctate	· \	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / )	
(Flease specify) currency	date : (dd/mm/yyyy)	
	FGM approval date: ( / / )	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	(dd/IIIII/yyyy)	<u> </u>
	Total E. (Ordinal	
	Total E. (Ordinal share:	
	(Preference shares	
	(Other class	
	,	·
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to F): (	1) 4,355,000
The months of the second of th	, , ,	
	/	O) NI/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	4,355,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	
	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	itted by:Au King-lun, Paulina
	Company Secretary

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet