



SUNEVISION HOLDINGS LTD.

新意網集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code 股份代號 : 8008)

30 September 2013

Dear Noteholder(s),

SUNEVISION HOLDINGS LTD. (the “Company”)

Notification of Publication of (i) 2012-2013 Annual Report (the “Annual Report”); (ii) Circular in relation to the Proposals for General Mandates to Issue Shares and Repurchase Shares, Re-election of Retiring Directors and Notice of Annual General Meeting (“Notice of AGM”); (iii) Notice of AGM; and (iv) Form of Proxy of the Company (collectively the “Current Corporate Communications”)

We are pleased to inform you that the Current Corporation Communications (in both English and Chinese versions) are available on the website of the Company at www.sunevision.com and the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM Website”) at www.hkgem.com. You may access the Annual Report by clicking “Reports Archive” under “Investor Information” on the home page of the Company’s website, then selecting the document under “Annual Reports & Quarterly Reports” and by clicking “Company Announcements” under “Investor Information” on the home page of the website of the Company to view other documents; or by searching under “Latest Company Announcements” on the GEM Website.

If you have chosen (or are deemed to have consented) to read the Corporate Communications^(Note) posted on the website of the Company in lieu of receiving printed version but (i) for any reason have difficulty in receiving or gaining access to the Current Corporate Communications; or (ii) would like to receive a printed version of the Current Corporate Communications, the Company will upon request send the printed version of the Current Corporate Communications to you free of charge. Please make your request to the Company’s registrar in respect of the convertible notes, Tricor Investor Services Limited (“Tricor”), at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong or by email at sunevision-ecom@hk.tricorglobal.com.

If you would like to change your choice of language and/or means of receipt of all future Corporate Communications, please make your request by completing the Change Request Form on the reverse side and sending it by post to Tricor, using the mailing label at the bottom of the Change Request Form (no postage stamp is needed if posted in Hong Kong; otherwise, please affix an appropriate stamp). You may also send your request by email to sunevision-ecom@hk.tricorglobal.com.

You are entitled at any time by reasonable notice in writing to Tricor (to the above address) or by email at sunevision-ecom@hk.tricorglobal.com to change your choice of language and/or means of receipt of the future Corporate Communications.

Should you have any queries relating to this letter, please call the Company’s telephone hotline at (852) 2828 8648 during business hours (9:00 a.m. to 6:00 p.m., from Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
SUNEVISION HOLDINGS LTD.
SO Wai-kei, Godwin
Director and Company Secretary

Note: Corporate Communications mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, which include but are not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report; (b) the quarterly report; (c) the half-year report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a form of proxy.

敬啟者：

新意網集團有限公司（「本公司」）

本公司之 (i) 2012-2013 年報（「年報」）； (ii) 建議發行股份及購回股份的一般授權、重選退任董事及股東週年大會通告（「股東週年大會通告」）之通函； (iii) 股東週年大會通告；及 (iv) 代表委任表格（統稱「是次公司通訊」）之發佈通知

謹此告知，是次公司通訊（中英文版本）已於本公司網站 www.sunevision.com 及香港聯合交易所有限公司創業板網站（「創業板網站」）www.hkgem.com 登載。閣下可在本公司網站主頁按「投資者天地」項下之「財務報告檔案」，然後從「年報及季度報告」項下選擇年報瀏覽及在本公司網站主頁按「投資者天地」項下之「公司公告」瀏覽其他文件或在創業板網站於「最新公司公告」項下搜尋，以查閱有關文件。

若閣下已選擇（或被視為已同意）瀏覽在本公司網站登載之公司通訊^(附註)以代替收取印刷本，但(i)因任何理由於收取或接收是次公司通訊時遇到困難；或(ii)現欲領取是次公司通訊的印刷本，本公司將儘快應閣下要求寄上是次公司通訊的印刷本，費用全免。請把上述要求發送至本公司之可換股票據登記處，卓佳證券登記有限公司（「卓佳證券登記」），地址為香港皇后大道東 28 號金鐘匯中心 26 樓或以電郵送至 sunevision-ecom@hk.tricorglobal.com。

閣下如欲更改日後公司通訊的語言版本及/或收取方式，請閣下填妥在本函背面的更改申請表格，並使用更改申請表格下方之郵寄標籤寄回卓佳證券登記（如在香港投寄，毋須貼上郵票；否則請貼上適當的郵票）。閣下亦可電郵至 sunevision-ecom@hk.tricorglobal.com 提出要求。

閣下有權可隨時在合理時間內以書面方式通知卓佳證券登記（送至上述地址）或以電郵發送至 sunevision-ecom@hk.tricorglobal.com，以更改公司通訊的語言版本及/或收取方式。

如對本函有任何疑問，請於星期一至星期五（香港公眾假期除外）上午 9 時正至下午 6 時正辦公時間內，致電本公司電話熱線(852) 2828 8648 查詢。

此致
列位票據持有人 台照

代表
新意網集團有限公司
董事及公司秘書
蘇偉基
謹啟

2013年9月30日

附註：公司通訊指本公司向其證券持有人發出或將予發出以供參照或採取行動的任何文件，包括但不限於：(a)董事會報告書、年度賬目連同核數師報告；(b)季度報告；(c)半年度報告；(d)會議通告；(e)上市文件；(f)通函；及 (g)代表委任表格。

Change Request Form 更改申請表格

To: SUNEVISION HOLDINGS LTD. (the "Company")
(Stock Code: 8008)
c/o Tricor Investor Services Limited
26/F., Tesbury Centre,
28 Queen's Road East,
Hong Kong

致： 新意網集團有限公司（「本公司」）
（股份代號：8008）
經卓佳證券登記有限公司
香港皇后大道東 28 號
金鐘匯中心 26 樓

You do **NOT** need to complete this form if you have received the Corporate Communications* in the language and by the means of receipt you want.

倘閣下收到的公司通訊*的語言版本及收取方式乃符合閣下的意願，則毋須填寫本表格。

I/We would like to change the choice of language and/or means of receipt of all future Corporate Communications in the following manner:
本人/吾等欲更改日後所有公司通訊的語言版本及/或收取方式如下：

(Please mark a "✓" in **ONLY ONE** of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

to read all future Corporate Communications posted on the website of the Company in lieu of receiving printed version; and to receive an email notification (if an email address is provided) or a printed notification letter (if no email address is provided) of the publication of the Corporate Communications on the website of the Company; **OR**

在本公司網站瀏覽日後所有公司通訊以代替收取印刷本，並收取公司通訊已在公司網站登載之電郵通知(如有提供電郵地址)或通知信函(如未有提供電郵地址)；或

Email Address
電郵地址

(The email address is used for receiving notification of release of Corporate Communications only 電郵地址僅用作收取公司通訊已予發佈之通知)

to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取日後所有公司通訊之**英文印刷本**；或

to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取日後所有公司通訊之**中文印刷本**；或

to receive both printed **English and Chinese versions** of all future Corporate Communications.
同時收取日後所有公司通訊之**英文及中文印刷本**。

Full Name(s) of Noteholder(s)[#]
票據持有人姓名[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature(s)
簽名

Date
日期

You are required to fill in the details if you download this form from the website. 假如閣下從網站下載本表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請閣下清楚填寫所有資料。
- If your convertible notes are held in joint names, the noteholder whose name stands first on the register of noteholders of the Company in respect of the joint holding should sign on this form in order to be valid.
如屬聯名可換股票據持有人，則本表格須由該名於本公司票據持有人的名冊上就聯名持有可換股票據其姓名位列首位的可換股票據持有人簽署，方為有效。
- For avoidance of doubt, the Company will not accept any special instructions written on this form.
為免存疑，任何在本表格上的額外指示，本公司將不予處理。

* Corporate Communications mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, which include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report; (b) the quarterly report; (c) the half-year report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a form of proxy.
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PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- In this statement, "Personal Data" has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. Your Personal Data may be used by the Company or be transferred to its registrar in respect of the convertible notes for processing your instructions and/or request stated in this form, and will be retained for such period as may be necessary for our verification and record purposes.
閣下是自願向本公司提供個人資料。閣下的個人資料可被本公司用於或被轉移給本公司的可換股票據登記處作為處理閣下在本表格上所述的指示及/或要求，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and addressed to the Personal Data Privacy Officer of Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Hong Kong or by email at sunevision-ecom@hk.tricorglobal.com.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向卓佳證券登記有限公司(地址為香港皇后大道東 28 號金鐘匯中心 26 樓)的個人資料私隱主任或電郵至 sunevision-ecom@hk.tricorglobal.com 提出。

郵寄標籤 MAILING LABEL

卓佳證券登記有限公司
Tricor Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

閣下寄回此更改申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票，否則請貼上適當的郵票。

Please cut the mailing label and stick this on the envelope
to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong; otherwise,
please affix an appropriate stamp.