

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|------------------------|----------------------------------|---|--|
| Name of Issuer Sunny Option Date Submitted 01/04/20 | ptical Technology (Gro | oup) Company | Limited | |
| I. Movements in Authorised Share Ca | pital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>2382</u> Desc | ription: Ordinary | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.1 | HK\$10,000,000,000 | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | 100,000,000,000 | HK\$0.1 | HK\$10,000,000,000 | |
| (2) Stock code : N/A Desc | ription : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/03/2010

| Stock code : N/A Descri | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes | |
|--|---------------|---------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,000,000,000 | N/A | <u>N/A</u> | <u>N/A</u> | |
| Increase/ (decrease) during the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | N/A | |
| Balance at close of the month | 1,000,000,000 | N/A | <u>N/A</u> | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

N/A

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | |
|--|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | _ | - | | | |
| | _ | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | _ | | | |
| | - | | | | |
| | - | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 3. N/A | - | | | | |
| | - | | | | |
| | | | | | - |
| Ctantanada (ifiintad) | | | | | |
| Class of shares | | _ | | | |
| issuable <i>(Note 1)</i> | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | · · · · / | _ | | | |
| | Tota | | nary shares) N/ | | _ |
| | | | ence shares) N/A | | - |
| | | (| Other class) N/A | A | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | outstanding | illollul | monui | Honu | | |
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| 2. 17/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | , , , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | • | Total C. (Ordin | | | - |
| | | | | ence shares) N/ | | - |
| | | | ((| Other class) N/ | <u>A</u> | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 5114165 (11016-17) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | - |
| (Other class) | | - |
| (0 11101 011133) | | - |
| | _1 | |

| | Type of Issue | Issued Share Capital | | is | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|----|---|---|
| | | | Class of shares issuable | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date: (/ / |) | | |
| 1. | Rights issue | At price currency | (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) | , | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable(Note 1) | _ | | |
| 3. | Open offer | At price : State currency | Issue and allotment date : (/ / (dd/mm/yyyy) |) | | |
| | | | EGM approval date: |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 5. | Placing | At price: State currency | Issue and allotment date : (/ / (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (44))))) | | N/A | N/A |
| | | | Class of shares issuable(Note 1) | | | |
| 7. | Bonus issue | | Issue and allotment date (/ / / : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (uu/iiiii/yyyy) | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (Note 1) Issue and allotment date : ($\ /\ /\)$ (dd/mm/yyyy) At price : State currency -Scrip dividend (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class shares

| | Class of shares repurchased (Note 1) | | | | |
|---|---|-------|---|------|-----|
| 12. Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Class of shares redeemed (Note 1) | | | | |
| 3. Redemption of shares | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | N/A | N/A |
| | Class of shares issuable (Note 1) | | | | |
| 14. Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | BJ/A | N/A |
| | | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) Issue and allotment date: (/ / 16. Capital reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 17. Other At price : State currency Issue and allotment date : (/ /(Please specify) (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A (dd/mm/yyyy) (Ordinary shares) N/A Total E. (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Sun Yang |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| \mathcal{M}_{-} |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.